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Global Impact Modified Polypropylene Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Impact Modified Polypropylene market size was valued at US$ 6256 million in 2025 and is forecast to a readjusted size of US$ 9153 million by 2032 with a CAGR of 5.6% during review period.

In 2025, global Impact Modified Polypropylene output reached about 3.8 million tons and global capacity of around 4.5 million tons. The average price is about USD 1,600 per ton, with gross margins near 23%. Impact Modified Polypropylene (IMPP) is a polypropylene (PP)-based engineering thermoplastic formulated to provide significantly improved impact resistance, particularly at low temperatures, while maintaining the lightweight, chemical resistance, processability, and cost advantages of conventional polypropylene. It is typically produced by incorporating ethylene-propylene rubber (EPR), ethylene-propylene-diene monomer (EPDM), polyolefin elastomers (POE), or other impact modifiers into polypropylene through reactor polymerization or melt compounding. Impact Modified Polypropylene is widely used in automotive components, home appliances, consumer products, industrial equipment, electrical housings, packaging, and construction materials where enhanced toughness and durability are required. Its supply chain begins with upstream feedstocks such as propylene monomer (derived from crude oil or natural gas), ethylene, elastomers, mineral fillers (e.g., talc and calcium carbonate), stabilizers, antioxidants, processing aids, and color masterbatches supplied by petrochemical and specialty chemical manufacturers. Midstream activities involve polypropylene resin production, impact modification through compounding, pelletization, quality testing, and distribution by resin producers and compounders. Downstream customers include automotive parts manufacturers, injection molding companies, extrusion processors, thermoforming manufacturers, appliance OEMs, packaging converters, and industrial product manufacturers that

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process the modified resin into finished components for transportation, consumer goods, electrical and electronics, healthcare, infrastructure, and other industrial applications.

Report Scope

This report is a detailed and comprehensive analysis for global Impact Modified Polypropylene market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Impact Modified Polypropylene market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Impact Modified Polypropylene market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Impact Modified Polypropylene market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Impact Modified Polypropylene market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Impact Modified Polypropylene

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Impact Modified Polypropylene market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LyondellBasell, SABIC, Borealis, ExxonMobil, Braskem, INEOS, Sinopec, PetroChina, Kingfa Sci. & Tech., Shanghai Pret Composites, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Impact Modified Polypropylene market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Lightweight (<0.90 g/cm³)

Standard (0.90–0.92 g/cm³)

Mineral-Filled (>0.92 g/cm³)

Market segment by Impact Strength

<100 J/m

100–300 J/m

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300–600 J/m

>600 J/m

Market segment by Application

Automotive

Home Appliances

Electronics

Packaging

Industrial

Consumer Goods

Others

Major players covered

LyondellBasell

SABIC

Borealis

ExxonMobil

Braskem

INEOS

Sinopec

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PetroChina

Kingfa Sci. & Tech.

Shanghai Pret Composites

Yanshan Petrochemical

Formosa Plastics

TotalEnergies

Repsol

LG Chem

Lotte Chemical

Prime Polymer

Mitsubishi Chemical

Sumitomo Chemical

Hyosung Chemical

PTT Global Chemical

SCG Chemicals

Reliance Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

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Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Impact Modified Polypropylene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Impact Modified Polypropylene, with price, sales quantity, revenue, and global market share of Impact Modified Polypropylene from 2021 to 2026.

Chapter 3, the Impact Modified Polypropylene competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Impact Modified Polypropylene breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Impact Modified Polypropylene market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Impact Modified Polypropylene.

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Chapter 14 and 15, to describe Impact Modified Polypropylene sales channel, distributors, customers, research findings and conclusion.

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