

# Global Impact Modified Acrylic Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Impact Modified Acrylic market size was valued at US\$ 4820 million in 2025 and is forecast to a readjusted size of US\$ 7236 million by 2032 with a CAGR of 6.0% during review period.

Impact Modified Acrylic (IMA) is a class of acrylic-based polymers, primarily derived from polymethyl methacrylate (PMMA), that are chemically or physically modified with elastomeric impact modifiers (such as butyl acrylate rubber, core-shell rubber particles, or MBS?methacrylate-butadiene-styrene) to significantly improve toughness, crack resistance, and impact strength while retaining the optical clarity, weatherability, and UV resistance of conventional acrylics. The supply chain begins upstream with petrochemical feedstocks such as propylene (for MMA monomer), butadiene, and styrene, which are processed into methyl methacrylate (MMA) and elastomeric modifier resins; midstream production involves polymerization (bulk, suspension, or emulsion) to produce PMMA and the synthesis of impact modifiers (often core-shell structures), followed by compounding and blending to create impact-modified acrylic resins in pellet or sheet form; downstream, these materials are processed via extrusion, injection molding, or thermoforming into end products such as automotive lighting and trims, construction panels, signage, medical devices, and durable consumer goods, with key players spanning integrated chemical companies, specialty polymer compounders, and plastics processors across North America, Europe, and Asia. In 2025, global Impact Modified Acrylic output was about 1.8 million tons with 2.5 million tons of capacity, average prices of USD 2,200 ? 3,600 per ton, and gross margins around 27%.

This report is a detailed and comprehensive analysis for global Impact Modified Acrylic market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Impact Modified Acrylic market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Impact Modified Acrylic market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Impact Modified Acrylic market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Impact Modified Acrylic market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Impact Modified Acrylic
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Impact Modified Acrylic market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema (France), Dow (USA), Kaneka (Japan), LG Chem (South Korea), Mitsubishi Chemical (Japan), R?hm (Germany), Sumitomo Chemical (Japan), Trinseo (USA), SABIC (Saudi Arabia), Asahi

Kasei (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Impact Modified Acrylic market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Standard Impact Grade

High Impact Grade

Ultra-High Impact Grade

### Market segment by Processing Method

Extrusion Grade

Injection Molding Grade

Thermoforming Grade

### Market segment by Application

Automotive

Construction

Healthcare

Electronic

Consumer Good

Others

#### Major players covered

Arkema (France)

Dow (USA)

Kaneka (Japan)

LG Chem (South Korea)

Mitsubishi Chemical (Japan)

Rohm (Germany)

Sumitomo Chemical (Japan)

Trinseo (USA)

SABIC (Saudi Arabia)

Asahi Kasei (Japan)

Kolon Industries (South Korea)

Lucite International (UK)

Polycasa (Belgium)

3A Composites (Switzerland)

SIMONA Group (Germany)

Unigel (Brazil)

Sundow Polymers (China)

Chi Mei Corporation (Taiwan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Impact Modified Acrylic product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Impact Modified Acrylic, with price, sales quantity, revenue, and global market share of Impact Modified Acrylic from 2021 to 2026.

Chapter 3, the Impact Modified Acrylic competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Impact Modified Acrylic breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Impact Modified Acrylic market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Impact Modified Acrylic.

Chapter 14 and 15, to describe Impact Modified Acrylic sales channel, distributors, customers, research findings and conclusion.

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