

# Global Impact Modified Acrylic Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Impact Modified Acrylic market size is expected to reach \$ 7236 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Impact Modified Acrylic (IMA) is a class of acrylic-based polymers, primarily derived from polymethyl methacrylate (PMMA), that are chemically or physically modified with elastomeric impact modifiers (such as butyl acrylate rubber, core-shell rubber particles, or MBS?methacrylate-butadiene-styrene) to significantly improve toughness, crack resistance, and impact strength while retaining the optical clarity, weatherability, and UV resistance of conventional acrylics. The supply chain begins upstream with petrochemical feedstocks such as propylene (for MMA monomer), butadiene, and styrene, which are processed into methyl methacrylate (MMA) and elastomeric modifier resins; midstream production involves polymerization (bulk, suspension, or emulsion) to produce PMMA and the synthesis of impact modifiers (often core-shell structures), followed by compounding and blending to create impact-modified acrylic resins in pellet or sheet form; downstream, these materials are processed via extrusion, injection molding, or thermoforming into end products such as automotive lighting and trims, construction panels, signage, medical devices, and durable consumer goods, with key players spanning integrated chemical companies, specialty polymer compounders, and plastics processors across North America, Europe, and Asia. In 2025, global Impact Modified Acrylic output was about 1.8 million tons with 2.5 million tons of capacity, average prices of USD 2,200 ? 3,600 per ton, and gross margins around 27%.

This report studies the global Impact Modified Acrylic production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Impact

Modified Acrylic and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Impact Modified Acrylic that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Impact Modified Acrylic total production and demand, 2021-2032, (Tons)

Global Impact Modified Acrylic total production value, 2021-2032, (USD Million)

Global Impact Modified Acrylic production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Impact Modified Acrylic consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Impact Modified Acrylic domestic production, consumption, key domestic manufacturers and share

Global Impact Modified Acrylic production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Impact Modified Acrylic production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Impact Modified Acrylic production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Impact Modified Acrylic market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema (France), Dow (USA), Kaneka (Japan), LG Chem (South Korea), Mitsubishi Chemical (Japan), R?hm (Germany), Sumitomo Chemical (Japan), Trinseo (USA), SABIC (Saudi Arabia), Asahi Kasei (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Impact Modified Acrylic market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Impact Modified Acrylic Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Impact Modified Acrylic Market, Segmentation by Type:

Standard Impact Grade

High Impact Grade

Ultra-High Impact Grade

#### Global Impact Modified Acrylic Market, Segmentation by Processing Method:

Extrusion Grade

Injection Molding Grade

Thermoforming Grade

## Global Impact Modified Acrylic Market, Segmentation by Application:

Automotive

Construction

Healthcare

Electronic

Consumer Good

Others

## Companies Profiled:

Arkema (France)

Dow (USA)

Kaneka (Japan)

LG Chem (South Korea)

Mitsubishi Chemical (Japan)

Rohm (Germany)

Sumitomo Chemical (Japan)

Trinseo (USA)

SABIC (Saudi Arabia)

Asahi Kasei (Japan)

Kolon Industries (South Korea)

Lucite International (UK)

Polycasa (Belgium)

3A Composites (Switzerland)

SIMONA Group (Germany)

Unigel (Brazil)

Sundow Polymers (China)

Chi Mei Corporation (Taiwan)

**Key Questions Answered:**

1. How big is the global Impact Modified Acrylic market?
2. What is the demand of the global Impact Modified Acrylic market?
3. What is the year over year growth of the global Impact Modified Acrylic market?
4. What is the production and production value of the global Impact Modified Acrylic market?
5. Who are the key producers in the global Impact Modified Acrylic market?
6. What are the growth factors driving the market demand?

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