

Global Immunohematology Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Immunohematology market size is expected to reach \$ 3495 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Commercially, immunohematology usually refers to pre-transfusion compatibility testing and blood-group serology/molecular typing solutions. The core menu includes ABO/Rh typing, antibody screening, antibody identification, crossmatching, DAT/IAT, antigen typing/extended phenotyping, and selected molecular typing for rare or complex cases. Product formats span gel/cards, reagent red cells, antisera, QC materials, fully/semi-automated analyzers, data-management software, and in some cases reference-laboratory testing services. Upstream inputs include antibodies, reagent RBC materials, plastics/consumables, automation modules, and software; midstream is reagent?instrument system integration; downstream customers are primarily hospital transfusion laboratories/blood banks, independent labs, blood centers, and reference labs.

Immunohematology, as a core interdisciplinary field integrating immunology and hematology, focuses on the interaction between blood components and the immune system, covering key areas such as blood grouping, transfusion safety, diagnosis and treatment of autoimmune hematological diseases, and hematopoietic stem cell transplantation matching. It is an important part of the global healthcare system, and its development is closely linked to multiple global trends, including the upgrading of clinical needs, breakthroughs in technological innovation, and the protection of public health security. The continuous growth of global clinical transfusion demand and the continuous improvement of transfusion safety standards are the core driving forces. The demand for safe blood transfusion in various surgeries, chronic diseases and trauma treatment has promoted the transformation of immunohematology technology towards

precision and standardization, reducing the risk of transfusion adverse reactions. The clinical diagnosis and treatment needs of hematological tumors, autoimmune hematological diseases and other diseases have promoted the discipline to extend towards precise immunotherapy and personalized diagnosis and treatment, broadening the research and application boundaries. Technological innovation continues to empower the industry. The application of automated detection platforms, molecular typing technologies, AI-assisted interpretation systems and other technologies has improved detection efficiency and accuracy, promoting the discipline to develop in a diversified and cross-integrated direction. The improvement of the global public health system and the enhancement of blood safety awareness have promoted countries to strengthen blood screening, rare blood type bank construction and standardized construction of immunohematology laboratories. At the same time, the upgrading of medical infrastructure in emerging markets has released new growth for the development of the discipline. The global cooperation between leading enterprises and scientific research institutions has accelerated the global popularization of technological achievements.

Despite the continuous development of the global immunohematology field and the increasing clinical value, it still faces many challenges. High-end technologies and core reagent barriers are strict. The core technologies of precise molecular typing, high-end detection equipment and key reagents are monopolized by a few international leading enterprises. Emerging markets and developing countries have insufficient investment in scientific research, making it difficult to achieve technological breakthroughs and independent substitution, resulting in unbalanced distribution of medical resources. There are regional differences in the development of the discipline. Developed countries, relying on mature medical systems and scientific research strength, focus on cutting-edge technology research and development and clinical application, occupying a dominant position in the industry. However, some developing countries, limited by medical resources and professional talents, have insufficient accessibility of immunohematology detection and diagnosis and treatment services. There is a gap between clinical application and technological transformation. Some cutting-edge technologies have high R&D costs and long certification cycles, making it difficult to quickly land and popularize. At the same time, the shortage of professional and technical talents restricts the promotion and application of disciplinary technologies. In addition, there are regional differences in global industry standards and regulatory norms. Different countries have different requirements for detection processes, reagent certification and quality control, increasing the difficulty of cross-border promotion of technologies and products. Coupled with the safety and ethical controversies of some technologies, the balanced and high-quality development of global immunohematology

is further restricted.

This report studies the global Immunohematology demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Immunohematology, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Immunohematology that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Immunohematology total market, 2021-2032, (USD Million)

Global Immunohematology total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Immunohematology total market, key domestic companies, and share, (USD Million)

Global Immunohematology revenue by player, revenue and market share 2021-2026, (USD Million)

Global Immunohematology total market by Type, CAGR, 2021-2032, (USD Million)

Global Immunohematology total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Immunohematology market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bio-Rad Laboratories, Grifols, Immucor (Werfen), QuidelOrtho, Beckman Coulter, DIAGAST, Hemo bioscience, Institut de Biotechnologies Jacques Boy, MTC INVITRO, AliveDx, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Immunohematology market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Immunohematology Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Immunohematology Market, Segmentation by Type:

Immunohematology Analyzers and Systems

Immunohematology Reagent

Global Immunohematology Market, Segmentation by Downstream Customers:

Hospital Transfusion Department/Blood Bank

Blood Center/Blood Collection and Supply Institution

Reference Laboratory/Transplant Center

Others

Global Immunohematology Market, Segmentation by Clinical Complexity:

Conventional High Frequency

High Complexity/High Added Value

Global Immunohematology Market, Segmentation by Application:

Blood-Related Diseases

HIV

Hepatitis

Companies Profiled:

Bio-Rad Laboratories

Grifols

Immucor (Werfen)

QuidelOrtho

Beckman Coulter

DIAGAST

Hemo bioscience

Institut de Biotechnologies Jacques Boy

MTC INVITRO

AliveDx

AI KANG

Key Questions Answered

1. How big is the global Immunohematology market?
2. What is the demand of the global Immunohematology market?
3. What is the year over year growth of the global Immunohematology market?
4. What is the total value of the global Immunohematology market?
5. Who are the Major Players in the global Immunohematology market?
6. What are the growth factors driving the market demand?

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