

# Global Immunoglobulin G Separation Reagent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Immunoglobulin G Separation Reagent market size was valued at US\$ 1502 million in 2025 and is forecast to a readjusted size of US\$ 2400 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global sales of Immunoglobulin G Separation Reagent reached approximately 190 k L, with an average market price of about USD 7,684.21 L, an annual production capacity of roughly 220 k L, and an industry-average gross margin of approximately 50%.

Immunoglobulin G Separation Reagents refer to functional separation materials and associated reagent formats designed for the selective capture, enrichment, elution, and purification of immunoglobulin G, monoclonal antibodies, polyclonal antibodies, Fc-fusion proteins, and related antibody-derived molecules. These products are typically based on immobilized Protein A, Protein G, Protein A/G, Protein L, anti-IgG ligands, or Fc-specific binding ligands that are covalently coupled, directionally immobilized, magnetically incorporated, membrane-fixed, or surface-functionalized onto agarose, modified agarose, methacrylate, cellulose, magnetic particles, polymer microspheres, membrane substrates, or composite matrices. Major product forms include process-scale affinity chromatography resins, laboratory agarose beads, magnetic beads, prepacked columns, spin columns, filter plates, membrane adsorbers, and antibody purification kits. Key performance parameters generally include dynamic binding capacity, ligand leakage, alkaline cleaning tolerance, flow-pressure behavior, nonspecific binding, elution conditions, sample compatibility, and lot-to-lot consistency.

This report is a detailed and comprehensive analysis for global Immunoglobulin G Separation Reagent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Immunoglobulin G Separation Reagent market size and forecasts, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/L), 2021-2032

Global Immunoglobulin G Separation Reagent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/L), 2021-2032

Global Immunoglobulin G Separation Reagent market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/L), 2021-2032

Global Immunoglobulin G Separation Reagent market shares of main players, shipments in revenue (\$ Million), sales quantity (L), and ASP (US\$/L), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Immunoglobulin G Separation Reagent

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Immunoglobulin G Separation Reagent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Danaher, Thermo Fisher Scientific, Merck KGaA, Ecolab, JSR Life Sciences, Tosoh Bioscience, Sartorius, Bio-Rad, Kaneka, Repligen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Immunoglobulin G Separation Reagent market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Protein A-based

Protein G-based

Protein L-based

### Market segment by Support Matrix

Agarose-based Matrix

Cellulose-based Matrix

Others

### Market segment by Application

Biopharmaceutical

R&D

Others

### Major players covered

Danaher

Thermo Fisher Scientific

Merck KGaA

Ecolab

JSR Life Sciences

Tosoh Bioscience

Sartorius

Bio-Rad

Kaneka

Repligen

GenScript

NanoMicro

Bestchrom

Bio-Works

Tofflon Life Science

Amicogen

Takara Bio

Promega

Smart-Lifesciences

Beaver

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Immunoglobulin G Separation Reagent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Immunoglobulin G Separation Reagent, with price, sales quantity, revenue, and global market share of Immunoglobulin G Separation Reagent from 2021 to 2026.

Chapter 3, the Immunoglobulin G Separation Reagent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Immunoglobulin G Separation Reagent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Immunoglobulin G Separation Reagent market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Immunoglobulin G Separation Reagent.

Chapter 14 and 15, to describe Immunoglobulin G Separation Reagent sales channel, distributors, customers, research findings and conclusion.

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