

Global Immersion Ultrafiltration Membrane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Immersion Ultrafiltration Membrane market size is expected to reach \$ 992 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

In 2025, global Immersion Ultrafiltration Membrane production reached approximately 2.35 million square meters, with an average global market price of around US\$250 per square meter.

Immersion Ultrafiltration Membrane is a membrane separation technology in which ultrafiltration membrane modules are directly submerged into feed water or biological treatment tanks for filtration operation. It is a pressure-driven or vacuum-suction membrane filtration system that physically retains suspended solids, colloids, bacteria, some viruses, macromolecular organic compounds, and microbial flocs through the membrane pore structure while allowing water molecules and low-molecular-weight dissolved substances to pass through. Immersion UF membranes are commonly manufactured in hollow fiber configurations, consisting of membrane fibers, modules, aeration systems, water collection systems, and control units. Typical membrane materials include polyvinylidene fluoride (PVDF), polyethersulfone (PES), and polysulfone (PSF). Compared with conventional external-pressure ultrafiltration systems, immersion UF membranes offer advantages such as compact footprint, lower energy consumption, strong resistance to load fluctuations, and easy integration with biological treatment processes. They are widely used in municipal wastewater treatment, industrial water reuse, drinking water purification, membrane bioreactors (MBR), reclaimed water applications, and high-strength wastewater treatment. Driven by increasing water recycling demand, wastewater resource recovery, and stricter environmental standards, immersion UF membranes are developing toward higher flux,

improved anti-fouling performance, longer service life, and intelligent operation.

The upstream supply chain of immersion ultrafiltration membranes includes membrane materials, polymer resins, membrane manufacturing equipment, module components, and chemical additives. Materials such as PVDF, PES, and PSF determine mechanical strength, chemical resistance, hydrophilicity, and filtration performance, while surface modification materials, reinforcing fibers, potting resins, and aeration components influence long-term system stability. Representative raw material suppliers include Arkema, Solvay, BASF, SABIC, Toray, Mitsubishi Chemical, Evonik, and Asahi Kasei. Major midstream manufacturers and water treatment solution providers include SUEZ Water Technologies & Solutions, Veolia Water Technologies, DuPont, Toray Industries, Mitsubishi Chemical Aqua Solutions, OriginWater, Motimo, Vontron Technology, and JiuWu Hi-Tech. Downstream applications include municipal wastewater treatment, industrial wastewater treatment, food and beverage, pharmaceuticals, chemicals, power generation, electronics manufacturing, and resource recovery. Representative users include Veolia, SUEZ, water utilities, large manufacturing companies, semiconductor companies, new energy companies, and industrial wastewater treatment projects.

The immersion ultrafiltration membrane market is experiencing continuous growth, driven by increasing global water stress, stricter wastewater treatment standards, and expanding demand for industrial water reuse. Compared with conventional filtration technologies, immersion UF membranes provide advantages including compact footprint, high automation capability, stable treatment performance, and easy integration with membrane bioreactor (MBR) processes, leading to wider adoption in municipal wastewater treatment, industrial water reuse, and advanced water purification applications. Future market trends include development of advanced anti-fouling membrane materials, lower operating energy consumption, higher membrane flux, longer membrane lifetime, intelligent operation control, and integration with advanced oxidation and reverse osmosis technologies. Key growth drivers include stricter environmental regulations, water recycling demand, industrial water-saving requirements, urban wastewater infrastructure upgrades, and expansion of new energy and manufacturing industries. Challenges include membrane fouling, relatively high equipment investment, demanding operation and maintenance requirements, complex application conditions caused by varying water qualities, and increasing market competition. Overall, immersion ultrafiltration membranes, as a key advanced water treatment technology, are expected to continue benefiting from wastewater resource recovery and industrial green transformation trends.

This report studies the global Immersion Ultrafiltration Membrane production, demand,

key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Immersion Ultrafiltration Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Immersion Ultrafiltration Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Immersion Ultrafiltration Membrane total production and demand, 2021-2032, (K Sqm)

Global Immersion Ultrafiltration Membrane total production value, 2021-2032, (USD Million)

Global Immersion Ultrafiltration Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Immersion Ultrafiltration Membrane consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Immersion Ultrafiltration Membrane domestic production, consumption, key domestic manufacturers and share

Global Immersion Ultrafiltration Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Immersion Ultrafiltration Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Immersion Ultrafiltration Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Immersion Ultrafiltration Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, 3M, Synder Filtration, Kovalus Separation Solutions, QUA group, Applied Membranes, Dow, GE, Pall, Hydranautics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Immersion Ultrafiltration Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Immersion Ultrafiltration Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Immersion Ultrafiltration Membrane Market, Segmentation by Type:

Hollow Fiber

Flat Sheet

Global Immersion Ultrafiltration Membrane Market, Segmentation by Material:

PVDF

PES

PSF

PAN

Ceramics

Global Immersion Ultrafiltration Membrane Market, Segmentation by Membrane Pore Size:

0.01?m-0.05?m

0.05?m-0.1?m

Others

Global Immersion Ultrafiltration Membrane Market, Segmentation by Application:

Urban Sewage Treatment Industrial Wastewater Treatment Other

Industrial Wastewater Treatment

Other

Companies Profiled:

DuPont

3M

Synder Filtration

Kovalus Separation Solutions

QUA group

Applied Membranes

Dow

GE

Pall

Hydranautics

Membrane Solutions

Asahi Kasei

Toray

Mitsubishi Chemical

Nitto Denko

Pentair

Veolia

SUEZ

Mann+Hummel

EuroTe

Supratec

Canpure

Scinor

MOTIMO

CITIC Envirotech

Origin Water

Vontron

Hinada

Litree

Jiuwu Hi-tech

Key Questions Answered:

1. How big is the global Immersion Ultrafiltration Membrane market?
2. What is the demand of the global Immersion Ultrafiltration Membrane market?
3. What is the year over year growth of the global Immersion Ultrafiltration Membrane market?
4. What is the production and production value of the global Immersion Ultrafiltration Membrane market?
5. Who are the key producers in the global Immersion Ultrafiltration Membrane market?
6. What are the growth factors driving the market demand?

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