

Global Immersion Ultrafiltration Membrane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Immersion Ultrafiltration Membrane market size was valued at US\$ 604 million in 2025 and is forecast to a readjusted size of US\$ 992 million by 2032 with a CAGR of 7.3% during review period.

In 2025, global Immersion Ultrafiltration Membrane production reached approximately 2.35 million square meters, with an average global market price of around US\$250 per square meter.

Immersion Ultrafiltration Membrane is a membrane separation technology in which ultrafiltration membrane modules are directly submerged into feed water or biological treatment tanks for filtration operation. It is a pressure-driven or vacuum-suction membrane filtration system that physically retains suspended solids, colloids, bacteria, some viruses, macromolecular organic compounds, and microbial flocs through the membrane pore structure while allowing water molecules and low-molecular-weight dissolved substances to pass through. Immersion UF membranes are commonly manufactured in hollow fiber configurations, consisting of membrane fibers, modules, aeration systems, water collection systems, and control units. Typical membrane materials include polyvinylidene fluoride (PVDF), polyethersulfone (PES), and polysulfone (PSF). Compared with conventional external-pressure ultrafiltration systems, immersion UF membranes offer advantages such as compact footprint, lower energy consumption, strong resistance to load fluctuations, and easy integration with biological treatment processes. They are widely used in municipal wastewater treatment, industrial water reuse, drinking water purification, membrane bioreactors (MBR), reclaimed water applications, and high-strength wastewater treatment. Driven by increasing water recycling demand, wastewater resource recovery, and stricter

environmental standards, immersion UF membranes are developing toward higher flux, improved anti-fouling performance, longer service life, and intelligent operation.

The upstream supply chain of immersion ultrafiltration membranes includes membrane materials, polymer resins, membrane manufacturing equipment, module components, and chemical additives. Materials such as PVDF, PES, and PSF determine mechanical strength, chemical resistance, hydrophilicity, and filtration performance, while surface modification materials, reinforcing fibers, potting resins, and aeration components influence long-term system stability. Representative raw material suppliers include Arkema, Solvay, BASF, SABIC, Toray, Mitsubishi Chemical, Evonik, and Asahi Kasei. Major midstream manufacturers and water treatment solution providers include SUEZ Water Technologies & Solutions, Veolia Water Technologies, DuPont, Toray Industries, Mitsubishi Chemical Aqua Solutions, OriginWater, Motimo, Vontron Technology, and JiuWu Hi-Tech. Downstream applications include municipal wastewater treatment, industrial wastewater treatment, food and beverage, pharmaceuticals, chemicals, power generation, electronics manufacturing, and resource recovery. Representative users include Veolia, SUEZ, water utilities, large manufacturing companies, semiconductor companies, new energy companies, and industrial wastewater treatment projects.

The immersion ultrafiltration membrane market is experiencing continuous growth, driven by increasing global water stress, stricter wastewater treatment standards, and expanding demand for industrial water reuse. Compared with conventional filtration technologies, immersion UF membranes provide advantages including compact footprint, high automation capability, stable treatment performance, and easy integration with membrane bioreactor (MBR) processes, leading to wider adoption in municipal wastewater treatment, industrial water reuse, and advanced water purification applications. Future market trends include development of advanced anti-fouling membrane materials, lower operating energy consumption, higher membrane flux, longer membrane lifetime, intelligent operation control, and integration with advanced oxidation and reverse osmosis technologies. Key growth drivers include stricter environmental regulations, water recycling demand, industrial water-saving requirements, urban wastewater infrastructure upgrades, and expansion of new energy and manufacturing industries. Challenges include membrane fouling, relatively high equipment investment, demanding operation and maintenance requirements, complex application conditions caused by varying water qualities, and increasing market competition. Overall, immersion ultrafiltration membranes, as a key advanced water treatment technology, are expected to continue benefiting from wastewater resource recovery and industrial green transformation trends.

This report is a detailed and comprehensive analysis for global Immersion Ultrafiltration Membrane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Immersion Ultrafiltration Membrane market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Immersion Ultrafiltration Membrane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Immersion Ultrafiltration Membrane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Immersion Ultrafiltration Membrane market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Immersion Ultrafiltration Membrane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Immersion Ultrafiltration Membrane market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, 3M, Synder Filtration, Kovalus Separation Solutions, QUA group, Applied Membranes, Dow, GE, Pall, Hydranautics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Immersion Ultrafiltration Membrane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hollow Fiber

Flat Sheet

Market segment by Material

PVDF

PES

PSF

PAN

Ceramics

Market segment by Membrane Pore Size

0.01?m-0.05?m

0.05?m-0.1?m

Others

Market segment by Application

Urban Sewage Treatment Industrial Wastewater Treatment Other

Industrial Wastewater Treatment

Other

Major players covered

DuPont

3M

Synder Filtration

Kovalus Separation Solutions

QUA group

Applied Membranes

Dow

GE

Pall

Hydranautics

Membrane Solutions

Asahi Kasei

Toray

Mitsubishi Chemical

Nitto Denko

Pentair

Veolia

SUEZ

Mann+Hummel

EuroTe

Supratec

Canpure

Scinor

MOTIMO

CITIC Envirotech

Origin Water

Vontron

Hinada

Litree

Jiuwu Hi-tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Immersion Ultrafiltration Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Immersion Ultrafiltration Membrane, with price, sales quantity, revenue, and global market share of Immersion Ultrafiltration Membrane from 2021 to 2026.

Chapter 3, the Immersion Ultrafiltration Membrane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Immersion Ultrafiltration Membrane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Immersion Ultrafiltration Membrane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Immersion Ultrafiltration Membrane.

Chapter 14 and 15, to describe Immersion Ultrafiltration Membrane sales channel, distributors, customers, research findings and conclusion.

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