

Global Immersion Ultrafiltration Membrane Assembly Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Immersion Ultrafiltration Membrane Assembly market size is expected to reach \$ 920 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Immersion Ultrafiltration Membrane Assembly production reached approximately 154k units, with an average global market price of around US\$4.2k per unit.

Immersion Ultrafiltration Membrane Assembly is an integrated membrane separation module that combines ultrafiltration membrane elements, water collection systems, aeration systems, support structures, and sealing components, and is directly submerged in biological tanks, membrane tanks, or feed-water tanks for operation. It achieves solid-liquid separation through the microporous structure of the membrane surface, allowing water molecules to pass through under vacuum suction or pressure-driven conditions while retaining suspended solids, colloids, macromolecular organic compounds, bacteria, some viruses, and activated sludge. Immersion UF membrane assemblies are commonly designed with hollow fiber or flat sheet membrane configurations. Core membrane materials include polyvinylidene fluoride (PVDF), polyethersulfone (PES), and polysulfone (PSF), together with membrane housings, aeration components, potting materials, and water collection systems. Compared with conventional pressurized UF membrane modules, immersion UF membrane assemblies offer advantages such as compact system design, lower energy consumption, strong resistance to load fluctuations, and easy integration with membrane bioreactor (MBR) processes. They are widely used in municipal wastewater treatment, industrial water reuse, drinking water purification, reclaimed water systems, food processing, pharmaceuticals, and high-strength wastewater treatment. Driven by increasing water

recycling demand and stricter environmental standards, immersion UF membrane assemblies are evolving toward higher flux, improved fouling resistance, longer lifetime, and intelligent operation.

The upstream supply chain of immersion ultrafiltration membrane assemblies includes membrane materials, polymer resins, membrane fabrication equipment, structural components, aeration system parts, sealing materials, and auxiliary chemicals. Materials such as PVDF, PES, and PSF determine filtration performance, mechanical strength, chemical resistance, and service life, while potting resins, support materials, and aeration components influence module stability and operational efficiency. Representative suppliers include Arkema, Solvay, BASF, SABIC, Evonik, Mitsubishi Chemical, Toray, and Asahi Kasei. Major midstream manufacturers and water-treatment solution providers include SUEZ Water Technologies & Solutions, Veolia Water Technologies, DuPont, Toray Industries, Mitsubishi Chemical Aqua Solutions, OriginWater, Motimo, JiuWu Hi-Tech, and other membrane system suppliers. Downstream applications include municipal wastewater treatment, industrial wastewater management, semiconductor manufacturing, food and beverage, pharmaceuticals, new energy, chemicals, power generation, and industrial water-treatment projects. Representative users include water utilities, industrial manufacturers, semiconductor companies, battery manufacturers, and environmental engineering companies.

The immersion ultrafiltration membrane assembly market is experiencing continuous growth, driven by increasing global water stress, stricter wastewater treatment standards, and expanding demand for industrial water recycling. Compared with conventional filtration equipment, immersion UF membrane assemblies offer advantages including compact footprint, high automation capability, stable treatment performance, and strong compatibility with MBR processes, resulting in wider adoption in municipal wastewater treatment, industrial water reuse, and advanced water purification projects. Future trends include development of advanced membrane materials, improved anti-fouling technologies, lower operating energy consumption, extended membrane lifetime, intelligent operation management, and integration with reverse osmosis and nanofiltration technologies. Key growth drivers include stricter environmental regulations, water scarcity, industrial water-saving requirements, expansion of new energy industries, urban wastewater infrastructure upgrades, and industrial green transformation. Challenges include membrane fouling, relatively high initial investment costs, demanding maintenance requirements, complex system design caused by varying water qualities, and intensified market competition. Overall, immersion ultrafiltration membrane assemblies, as important components of advanced water-treatment systems, are expected to continue benefiting from wastewater resource

recovery, industrial recycling, and environmental protection trends.

This report studies the global Immersion Ultrafiltration Membrane Assembly production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Immersion Ultrafiltration Membrane Assembly and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Immersion Ultrafiltration Membrane Assembly that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Immersion Ultrafiltration Membrane Assembly total production and demand, 2021-2032, (K Units)

Global Immersion Ultrafiltration Membrane Assembly total production value, 2021-2032, (USD Million)

Global Immersion Ultrafiltration Membrane Assembly production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Immersion Ultrafiltration Membrane Assembly consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Immersion Ultrafiltration Membrane Assembly domestic production, consumption, key domestic manufacturers and share

Global Immersion Ultrafiltration Membrane Assembly production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Immersion Ultrafiltration Membrane Assembly production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Immersion Ultrafiltration Membrane Assembly production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Immersion Ultrafiltration Membrane Assembly market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, 3M, Synder Filtration, Kovalus Separation Solutions, QUA group, Applied Membranes, Dow, GE, Pall, Hydranautics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Immersion Ultrafiltration Membrane Assembly market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Immersion Ultrafiltration Membrane Assembly Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Immersion Ultrafiltration Membrane Assembly Market, Segmentation by Type:

Hollow Fiber

Flat Sheet

Global Immersion Ultrafiltration Membrane Assembly Market, Segmentation by Material:

PVDF

PES

PSF

PAN

Ceramics

Global Immersion Ultrafiltration Membrane Assembly Market, Segmentation by Membrane Pore Size:

0.01?m-0.05?m

0.05?m-0.1?m

Others

Global Immersion Ultrafiltration Membrane Assembly Market, Segmentation by Application:

Food and Beverage

Water Treatment

Municipal Administration

Industrial

Other

Companies Profiled:

DuPont

3M

Synder Filtration

Kovalus Separation Solutions

QUA group

Applied Membranes

Dow

GE

Pall

Hydranautics

Membrane Solutions

Asahi Kasei

Toray

Mitsubishi Chemical

Nitto Denko

Pentair

Veolia

SUEZ

Mann+Hummel

EuroTe

Supratec

Canpure

Scinor

MOTIMO

CITIC Envirotech

Origin Water

Vontron

Hinada

Litree

Jiuwu Hi-tech

Key Questions Answered:

1. How big is the global Immersion Ultrafiltration Membrane Assembly market?
2. What is the demand of the global Immersion Ultrafiltration Membrane Assembly market?
3. What is the year over year growth of the global Immersion Ultrafiltration Membrane Assembly market?
4. What is the production and production value of the global Immersion Ultrafiltration Membrane Assembly market?
5. Who are the key producers in the global Immersion Ultrafiltration Membrane Assembly market?
6. What are the growth factors driving the market demand?

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