

Global Immersion Ultrafiltration Membrane Assembly Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Immersion Ultrafiltration Membrane Assembly market size was valued at US\$ 667 million in 2025 and is forecast to a readjusted size of US\$ 920 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global Immersion Ultrafiltration Membrane Assembly production reached approximately 154k units, with an average global market price of around US\$4.2k per unit.

Immersion Ultrafiltration Membrane Assembly is an integrated membrane separation module that combines ultrafiltration membrane elements, water collection systems, aeration systems, support structures, and sealing components, and is directly submerged in biological tanks, membrane tanks, or feed-water tanks for operation. It achieves solid-liquid separation through the microporous structure of the membrane surface, allowing water molecules to pass through under vacuum suction or pressure-driven conditions while retaining suspended solids, colloids, macromolecular organic compounds, bacteria, some viruses, and activated sludge. Immersion UF membrane assemblies are commonly designed with hollow fiber or flat sheet membrane configurations. Core membrane materials include polyvinylidene fluoride (PVDF), polyethersulfone (PES), and polysulfone (PSF), together with membrane housings, aeration components, potting materials, and water collection systems. Compared with conventional pressurized UF membrane modules, immersion UF membrane assemblies offer advantages such as compact system design, lower energy consumption, strong resistance to load fluctuations, and easy integration with membrane bioreactor (MBR) processes. They are widely used in municipal wastewater treatment, industrial water

reuse, drinking water purification, reclaimed water systems, food processing, pharmaceuticals, and high-strength wastewater treatment. Driven by increasing water recycling demand and stricter environmental standards, immersion UF membrane assemblies are evolving toward higher flux, improved fouling resistance, longer lifetime, and intelligent operation.

The upstream supply chain of immersion ultrafiltration membrane assemblies includes membrane materials, polymer resins, membrane fabrication equipment, structural components, aeration system parts, sealing materials, and auxiliary chemicals. Materials such as PVDF, PES, and PSF determine filtration performance, mechanical strength, chemical resistance, and service life, while potting resins, support materials, and aeration components influence module stability and operational efficiency. Representative suppliers include Arkema, Solvay, BASF, SABIC, Evonik, Mitsubishi Chemical, Toray, and Asahi Kasei. Major midstream manufacturers and water-treatment solution providers include SUEZ Water Technologies & Solutions, Veolia Water Technologies, DuPont, Toray Industries, Mitsubishi Chemical Aqua Solutions, OriginWater, Motimo, JiuWu Hi-Tech, and other membrane system suppliers. Downstream applications include municipal wastewater treatment, industrial wastewater management, semiconductor manufacturing, food and beverage, pharmaceuticals, new energy, chemicals, power generation, and industrial water-treatment projects. Representative users include water utilities, industrial manufacturers, semiconductor companies, battery manufacturers, and environmental engineering companies.

The immersion ultrafiltration membrane assembly market is experiencing continuous growth, driven by increasing global water stress, stricter wastewater treatment standards, and expanding demand for industrial water recycling. Compared with conventional filtration equipment, immersion UF membrane assemblies offer advantages including compact footprint, high automation capability, stable treatment performance, and strong compatibility with MBR processes, resulting in wider adoption in municipal wastewater treatment, industrial water reuse, and advanced water purification projects. Future trends include development of advanced membrane materials, improved anti-fouling technologies, lower operating energy consumption, extended membrane lifetime, intelligent operation management, and integration with reverse osmosis and nanofiltration technologies. Key growth drivers include stricter environmental regulations, water scarcity, industrial water-saving requirements, expansion of new energy industries, urban wastewater infrastructure upgrades, and industrial green transformation. Challenges include membrane fouling, relatively high initial investment costs, demanding maintenance requirements, complex system design caused by varying water qualities, and intensified market competition. Overall,

immersion ultrafiltration membrane assemblies, as important components of advanced water-treatment systems, are expected to continue benefiting from wastewater resource recovery, industrial recycling, and environmental protection trends.

This report is a detailed and comprehensive analysis for global Immersion Ultrafiltration Membrane Assembly market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Immersion Ultrafiltration Membrane Assembly market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Immersion Ultrafiltration Membrane Assembly market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Immersion Ultrafiltration Membrane Assembly market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Immersion Ultrafiltration Membrane Assembly market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Immersion Ultrafiltration Membrane Assembly

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Immersion Ultrafiltration Membrane Assembly market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, 3M, Synder Filtration, Kovalus Separation Solutions, QUA group, Applied Membranes, Dow, GE, Pall, Hydranautics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Immersion Ultrafiltration Membrane Assembly market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hollow Fiber

Flat Sheet

Market segment by Material

PVDF

PES

PSF

PAN

Ceramics

Market segment by Membrane Pore Size

0.01µm-0.05µm

0.05µm-0.1µm

Others

Market segment by Application

Food and Beverage

Water Treatment

Municipal Administration

Industrial

Other

Major players covered

DuPont

3M

Synder Filtration

Kovalus Separation Solutions

QUA group

Applied Membranes

Dow

GE

Pall

Hydranautics

Membrane Solutions

Asahi Kasei

Toray

Mitsubishi Chemical

Nitto Denko

Pentair

Veolia

SUEZ

Mann+Hummel

EuroTe

Supratec

Canpure

Scinor

MOTIMO

CITIC Envirotech

Origin Water

Vontron

Hinada

Litree

Jiuwu Hi-tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Immersion Ultrafiltration Membrane Assembly product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Immersion Ultrafiltration Membrane Assembly, with price, sales quantity, revenue, and global market share of Immersion Ultrafiltration Membrane Assembly from 2021 to 2026.

Chapter 3, the Immersion Ultrafiltration Membrane Assembly competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Immersion Ultrafiltration Membrane Assembly breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Immersion Ultrafiltration Membrane Assembly market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Immersion Ultrafiltration Membrane Assembly.

Chapter 14 and 15, to describe Immersion Ultrafiltration Membrane Assembly sales channel, distributors, customers, research findings and conclusion.

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