

Global Immersion Fluorinated Cooling Agents Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G6C4C4B9FDDAEN.html>

Date: June 2026

Pages: 118

Price: US\$ 3,480.00 (Single User License)

ID: G6C4C4B9FDDAEN

Abstracts

According to our (Global Info Research) latest study, the global Immersion Fluorinated Cooling Agents market size was valued at US\$ 1855 million in 2025 and is forecast to a readjusted size of US\$ 5253 million by 2032 with a CAGR of 14.9% during review period.

In 2025, global Immersion Fluorinated Cooling Agents production reached approximately 4,5000 tons with average price of 40,000 USD per ton.

Immersion Fluorinated Cooling Agents are a class of inert fluorinated liquid heat transfer media specifically designed for immersion liquid cooling systems in data centers, with core chemical components including hydrofluoroethers (HFE), hydrofluoroolefins (HFO), perfluoropolyethers (PFPE) or fluoroketones. They feature high electrical insulation, non-flammability, excellent thermal stability and chemical inertness, enabling direct contact with live electronic components without causing short circuits or corrosion. Suitable for single-phase and two-phase immersion cooling, they efficiently dissipate heat from high-density computing devices such as AI servers and HPC clusters, meeting low PUE and high reliability requirements.

The upstream sector consists of basic fluorochemical raw materials, including fluorite, hydrofluoric acid, anhydrous hydrogen fluoride and fluoromonomers, relying on fluorine mineral resources and basic chemical production capacity, with core suppliers including leading domestic and international fluorochemical enterprises. The midstream sector involves synthesis and purification of fluorinated cooling agents, producing HFE, HFO and other products through fine chemical processes such as fluorination, etherification and olefination, with rectification and purification to meet electronic-grade purity

standards. Representative enterprises include global fluorochemical giants and domestic specialized manufacturers. The downstream application is dominated by data centers, covering AI computing clusters, supercomputers, high-end server manufacturers and liquid cooling system integrators, extending to semiconductor temperature control and precision electronic testing, with demand growing alongside the expansion of high-density computing infrastructure.

The global upgrade of data center computing power and rising penetration of liquid cooling drive the continuous expansion of the Immersion Fluorinated Cooling Agents market. The demand for high-density heat dissipation in AI servers serves as the core growth driver, as traditional air cooling and cold-plate liquid cooling cannot meet the heat flux requirements of high-end chips, making immersion liquid cooling the mainstream solution and boosting steady demand for fluorinated cooling agents. Stricter environmental policies promote the transition to low-GWP products, with high-GWP traditional products gradually restricted and low-GWP eco-friendly products such as HFO becoming the mainstream direction. Combined with capacity adjustments of international enterprises and accelerated domestic substitution, the market landscape is restructured, with domestic enterprises rising rapidly leveraging cost and supply chain advantages. In the long term, under carbon neutrality goals, data centers have an urgent need for energy conservation and carbon reduction. Immersion liquid cooling can significantly reduce PUE, and as the core medium, fluorinated cooling agents have broad market potential. Meanwhile, technological iteration and cost optimization will further promote their large-scale application in more scenarios, making them key materials for thermal management in computing infrastructure.

This report is a detailed and comprehensive analysis for global Immersion Fluorinated Cooling Agents market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Immersion Fluorinated Cooling Agents market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Immersion Fluorinated Cooling Agents market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Immersion Fluorinated Cooling Agents market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Immersion Fluorinated Cooling Agents market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Immersion Fluorinated Cooling Agents

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Immersion Fluorinated Cooling Agents market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chemours (United States), AGC(Japan?, Honeywell (United States), Syensqo (Belgium), Daikin Chemical (Japan), Halocarbon (United States), Enviro Tech International (United States), Arkema (France), Zhejiang Juhua Co., Ltd.?China?, Shenzhen Capchem Technology Co., Ltd.?China?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Immersion Fluorinated Cooling Agents market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hydrofluoroether (HFE)

Perfluoropolyether (PFPE)

Hydrofluoroolefin (HFO)

Market segment by Cooling Method

Single-phase Immersion Fluid

Two-phase Phase Change Fluid

Spray & Indirect Cooling Fluid

Market segment by Global Warming Potential

High GWP Traditional Fluorinated Fluid

Medium GWP Modified Fluorinated Fluid

Low GWP Eco-friendly Fluorinated Fluid

Market segment by Application

Enterprise Private Data Center

Carrier Colocation Data Center

Cloud & Supercomputing Data Center

Major players covered

Chemours (United States)

AGC(Japan?

Honeywell (United States)

Syensqo (Belgium)

Daikin Chemical (Japan)

Halocarbon (United States)

Enviro Tech International (United States)

Arkema (France)

Zhejiang Juhua Co., Ltd.?China?

Shenzhen Capchem Technology Co., Ltd.?China?

Dongyue Group Limited?China?

Zhejiang Yonghe Refrigerant Co., Ltd?China?

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Immersion Fluorinated Cooling Agents product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Immersion Fluorinated Cooling Agents, with price, sales quantity, revenue, and global market share of Immersion Fluorinated Cooling Agents from 2021 to 2026.

Chapter 3, the Immersion Fluorinated Cooling Agents competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Immersion Fluorinated Cooling Agents breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Immersion Fluorinated Cooling Agents market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Immersion Fluorinated Cooling Agents.

Chapter 14 and 15, to describe Immersion Fluorinated Cooling Agents sales channel, distributors, customers, research findings and conclusion.

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