

Global Immersed (MBR) Membrane Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Immersed (MBR) Membrane Equipment market size was valued at US\$ 1332 million in 2025 and is forecast to a readjusted size of US\$ 1989 million by 2032 with a CAGR of 6.0% during review period.

The Immersed Membrane Bioreactor (MBR) membrane equipment is a highly efficient water treatment system that integrates biochemical reactions with membrane separation by submerging microfiltration or ultrafiltration membrane modules directly into the bioreactor. The core component of the system is the membrane module, which is typically designed in hollow fiber or flat sheet configurations and operates under negative pressure suction to achieve solid-liquid separation, thereby producing high-quality effluent and enhancing system stability. The performance of the membrane module directly determines the system's flux, energy consumption, and operational lifespan, making it a key segment within the industrial value chain. The upstream sector primarily includes manufacturers of membrane materials such as polyvinylidene fluoride (PVDF), polyethersulfone (PES), and polypropylene (PP). Membrane module manufacturers often maintain stable partnerships with suppliers of chemical raw materials, precision machining components, and automation control systems. This report primarily focuses on the market structure of membrane modules. In 2024, the global sales volume of Immersed Membrane Bioreactor (MBR) membrane equipment reached 282,449 units, with an average unit price of USD 4,305.2 and an average gross profit margin of 32.6%. The annual production capacity of a single production line is 20,000 units.

Regional Market Structure

The global immersed membrane bioreactor (MBR) membrane equipment market shows a high degree of regional concentration. The Asia-Pacific region accounts for 47% of the global market, driven by municipal and industrial wastewater treatment demand in China, Japan, and South Korea. Europe represents 28%, led by Germany, France, and the Netherlands, focusing on high-end water reuse and advanced wastewater applications. North America holds 19%, mainly concentrated in the United States, where strict discharge standards and aging infrastructure renovation support market expansion. The Middle East and other regions together account for 6%, with growth primarily driven by desalination and industrial zero-liquid-discharge projects. Overall, the market exhibits a pattern led by Asia-Pacific, with stable support from Europe and North America.

Major Manufacturers and Industry Competition

The global market is moderately concentrated, with major manufacturers including Kubota, SUEZ, Toray, GE Water, and OriginWater . Upstream segments are dominated by membrane material and membrane element producers such as Arkema, Solvay, and SABIC, which supply key polymer raw materials including PVDF, PES, and PP. The midstream segment consists of membrane module manufacturers and system integrators responsible for module encapsulation, system design, and automation integration. Downstream users mainly include municipal wastewater treatment plants, industrial parks, and water utility operators. The industry chain demonstrates strong vertical collaboration, and leading enterprises maintain competitive advantages through technological innovation, integration strategies, and high entry barriers built around intellectual property and scale.

Technology Trends and Innovation Directions

Technological innovation in immersed MBR systems focuses on membrane material modification, fouling control, and intelligent operation. Research on hydrophilic modification and nanocomposite membranes aims to enhance antifouling performance and mechanical stability. System-level optimization emphasizes energy-efficient aeration and high-flux module design to reduce operational costs. Meanwhile, the integration of IoT and artificial intelligence technologies enables real-time monitoring and predictive maintenance, promoting digital transformation and intelligent management of MBR systems.

Policy and Industry Growth Drivers

The development of the immersed MBR membrane equipment industry is mainly driven by stricter environmental regulations, increasing water scarcity, and the promotion of wastewater reuse policies. China's Action Plan for Urban Wastewater Treatment Upgrading, the EU Water Framework Directive, and the U.S. EPA's updated discharge standards have directly accelerated the adoption of advanced membrane separation technologies. Furthermore, global initiatives toward carbon neutrality and the circular economy have encouraged investment in energy-efficient and sustainable water treatment solutions, driving the industry toward high-efficiency, low-energy, and environmentally friendly development.

This report is a detailed and comprehensive analysis for global Immersed (MBR) Membrane Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Immersed (MBR) Membrane Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Immersed (MBR) Membrane Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Immersed (MBR) Membrane Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Immersed (MBR) Membrane Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Immersed (MBR) Membrane Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Immersed (MBR) Membrane Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SUEZ, Xylem, AsahiKasei, KUBOTA, Koch, Toray, Mitsubishi, Memsta, NittoDenko, Pentair, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Immersed (MBR) Membrane Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hollow Fiber Membrane

Flat Film

Multitubular Membrane

Market segment by Application

Industrial Waste

City ??Sewage

Breeding Wastewater

Other

Major players covered

SUEZ

Xylem

AsahiKasei

KUBOTA

Koch

Toray

Mitsubishi

Memsta

NittoDenko

Pentair

Biwater

Berghof

HUBER SE

Smith & Loveless

Triqua International

Beijing OriginWater Technology

Supratec Group

Tianjin Motimo

Shandong Zhaojin Motian

Shenzhen Litree Purifying Technology

PEIER

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Immersed (MBR) Membrane Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Immersed (MBR) Membrane Equipment, with price, sales quantity, revenue, and global market share of Immersed (MBR) Membrane Equipment from 2021 to 2026.

Chapter 3, the Immersed (MBR) Membrane Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Immersed (MBR) Membrane Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Immersed (MBR) Membrane Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Immersed (MBR) Membrane Equipment.

Chapter 14 and 15, to describe Immersed (MBR) Membrane Equipment sales channel, distributors, customers, research findings and conclusion.

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