

Global Imipenem and Cilastatin Injection Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Imipenem and Cilastatin Injection market size is expected to reach \$ 608 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Imipenem and Cilastatin Injection is a carbapenem combination antibiotic supplied as a ready-to-use or reconstituted injectable solution. By combining imipenem with cilastatin at a fixed ratio, it preserves strong antibacterial activity against Gram-negative, Gram-positive, and anaerobic pathogens while reducing renal metabolism of the active component. It is widely used for severe pneumonia, sepsis, complicated intra-abdominal infections, complicated skin and soft tissue infections, and serious hospital-acquired infections associated with multidrug-resistant bacteria. The upstream supply chain mainly includes pharmaceutical-grade beta-lactam core structures and key side-chain intermediates, cilastatin raw material, solvents and stabilizing systems for injectable solutions, aseptic filling consumables and packaging materials, as well as GMP-compliant aseptic compounding, filling, and testing equipment, all of which require stringent control over process consistency, impurity profiles, and sterility assurance. Downstream customers primarily consist of general hospitals, tertiary hospitals, regional medical centers, and selected specialty hospitals, with utilization driven through centralized hospital procurement and reimbursement systems. Based on ex-factory pricing, global nominal production capacity of imipenem and cilastatin injection in 2025 is estimated at approximately 56.0 million units, with actual sales volume of around 43.65 million units and an average global ex-factory price of about USD 10.4 per unit. Constrained by technical barriers in sterile injectable manufacturing, intensive quality system requirements, and sustained pricing pressure from hospital tenders, leading manufacturers typically achieve gross margins in the range of 42%–58%, reflecting a mature market characterized by stable demand, competitive dynamics, and scale- and

compliance-driven profitability.

This report studies the global Imipenem and Cilastatin Injection production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Imipenem and Cilastatin Injection and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Imipenem and Cilastatin Injection that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Imipenem and Cilastatin Injection total production and demand, 2021-2032, (K Units)

Global Imipenem and Cilastatin Injection total production value, 2021-2032, (USD Million)

Global Imipenem and Cilastatin Injection production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Imipenem and Cilastatin Injection consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Imipenem and Cilastatin Injection domestic production, consumption, key domestic manufacturers and share

Global Imipenem and Cilastatin Injection production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Imipenem and Cilastatin Injection production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Imipenem and Cilastatin Injection production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Imipenem and Cilastatin Injection market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck, Fresenius, Venus Remedies, Sun Pharmaceutical, JW Pharmaceutical, Taiwan Biotech, Zhuhai United Laboratories, Hanhui Pharmaceuticals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Imipenem and Cilastatin Injection market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Imipenem and Cilastatin Injection Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Imipenem and Cilastatin Injection Market, Segmentation by Type:

0.5g

1.0g

2.0g

Global Imipenem and Cilastatin Injection Market, Segmentation by Clinical Indication:

Severe Hospital-acquired Infections

Multidrug-resistant Bacterial Infections

Others

Global Imipenem and Cilastatin Injection Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Merck

Fresenius

Venus Remedies

Sun Pharmaceutical

JW Pharmaceutical

Taiwan Biotech

Zhuhai United Laboratories

Hanhui Pharmaceuticals

Key Questions Answered:

1. How big is the global Imipenem and Cilastatin Injection market?
2. What is the demand of the global Imipenem and Cilastatin Injection market?
3. What is the year over year growth of the global Imipenem and Cilastatin Injection market?
4. What is the production and production value of the global Imipenem and Cilastatin Injection market?
5. Who are the key producers in the global Imipenem and Cilastatin Injection market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Imipenem and Cilastatin Injection Introduction
- 1.2 World Imipenem and Cilastatin Injection Supply & Forecast
 - 1.2.1 World Imipenem and Cilastatin Injection Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Imipenem and Cilastatin Injection Production (2021-2032)
 - 1.2.3 World Imipenem and Cilastatin Injection Pricing Trends (2021-2032)
- 1.3 World Imipenem and Cilastatin Injection Production by Region (Based on Production Site)
 - 1.3.1 World Imipenem and Cilastatin Injection Production Value by Region (2021-2032)
 - 1.3.2 World Imipenem and Cilastatin Injection Production by Region (2021-2032)
 - 1.3.3 World Imipenem and Cilastatin Injection Average Price by Region (2021-2032)
 - 1.3.4 North America Imipenem and Cilastatin Injection Production (2021-2032)
 - 1.3.5 Europe Imipenem and Cilastatin Injection Production (2021-2032)
 - 1.3.6 China Imipenem and Cilastatin Injection Production (2021-2032)
 - 1.3.7 Japan Imipenem and Cilastatin Injection Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Imipenem and Cilastatin Injection Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Imipenem and Cilastatin Injection Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Imipenem and Cilastatin Injection Demand (2021-2032)
- 2.2 World Imipenem and Cilastatin Injection Consumption by Region
 - 2.2.1 World Imipenem and Cilastatin Injection Consumption by Region (2021-2026)
 - 2.2.2 World Imipenem and Cilastatin Injection Consumption Forecast by Region (2027-2032)
- 2.3 United States Imipenem and Cilastatin Injection Consumption (2021-2032)
- 2.4 China Imipenem and Cilastatin Injection Consumption (2021-2032)
- 2.5 Europe Imipenem and Cilastatin Injection Consumption (2021-2032)
- 2.6 Japan Imipenem and Cilastatin Injection Consumption (2021-2032)
- 2.7 South Korea Imipenem and Cilastatin Injection Consumption (2021-2032)
- 2.8 ASEAN Imipenem and Cilastatin Injection Consumption (2021-2032)
- 2.9 India Imipenem and Cilastatin Injection Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Imipenem and Cilastatin Injection Production Value by Manufacturer (2021-2026)

3.2 World Imipenem and Cilastatin Injection Production by Manufacturer (2021-2026)

3.3 World Imipenem and Cilastatin Injection Average Price by Manufacturer (2021-2026)

3.4 Imipenem and Cilastatin Injection Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Imipenem and Cilastatin Injection Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Imipenem and Cilastatin Injection in 2025

3.5.3 Global Concentration Ratios (CR8) for Imipenem and Cilastatin Injection in 2025

3.6 Imipenem and Cilastatin Injection Market: Overall Company Footprint Analysis

3.6.1 Imipenem and Cilastatin Injection Market: Region Footprint

3.6.2 Imipenem and Cilastatin Injection Market: Company Product Type Footprint

3.6.3 Imipenem and Cilastatin Injection Market: Company Product Application

Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Imipenem and Cilastatin Injection Production Value Comparison

4.1.1 United States VS China: Imipenem and Cilastatin Injection Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Imipenem and Cilastatin Injection Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Imipenem and Cilastatin Injection Production Comparison

4.2.1 United States VS China: Imipenem and Cilastatin Injection Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Imipenem and Cilastatin Injection Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Imipenem and Cilastatin Injection Consumption Comparison

4.3.1 United States VS China: Imipenem and Cilastatin Injection Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Imipenem and Cilastatin Injection Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Imipenem and Cilastatin Injection Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Imipenem and Cilastatin Injection Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Imipenem and Cilastatin Injection Production Value (2021-2026)

4.4.3 United States Based Manufacturers Imipenem and Cilastatin Injection Production (2021-2026)

4.5 China Based Imipenem and Cilastatin Injection Manufacturers and Market Share

4.5.1 China Based Imipenem and Cilastatin Injection Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Imipenem and Cilastatin Injection Production Value (2021-2026)

4.5.3 China Based Manufacturers Imipenem and Cilastatin Injection Production (2021-2026)

4.6 Rest of World Based Imipenem and Cilastatin Injection Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Imipenem and Cilastatin Injection Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Imipenem and Cilastatin Injection Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Imipenem and Cilastatin Injection Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Imipenem and Cilastatin Injection Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 0.5g

5.2.2 1.0g

5.2.3 2.0g

5.3 Market Segment by Type

5.3.1 World Imipenem and Cilastatin Injection Production by Type (2021-2032)

5.3.2 World Imipenem and Cilastatin Injection Production Value by Type (2021-2032)

5.3.3 World Imipenem and Cilastatin Injection Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CLINICAL INDICATION

6.1 World Imipenem and Cilastatin Injection Market Size Overview by Clinical Indication: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Clinical Indication

6.2.1 Severe Hospital-acquired Infections

6.2.2 Multidrug-resistant Bacterial Infections

6.2.3 Others

6.3 Market Segment by Clinical Indication

6.3.1 World Imipenem and Cilastatin Injection Production by Clinical Indication (2021-2032)

6.3.2 World Imipenem and Cilastatin Injection Production Value by Clinical Indication (2021-2032)

6.3.3 World Imipenem and Cilastatin Injection Average Price by Clinical Indication (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Imipenem and Cilastatin Injection Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Hospital

7.2.2 Clinic

7.2.3 Others

7.3 Market Segment by Application

7.3.1 World Imipenem and Cilastatin Injection Production by Application (2021-2032)

7.3.2 World Imipenem and Cilastatin Injection Production Value by Application (2021-2032)

7.3.3 World Imipenem and Cilastatin Injection Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Merck

8.1.1 Merck Details

8.1.2 Merck Major Business

8.1.3 Merck Imipenem and Cilastatin Injection Product and Services

8.1.4 Merck Imipenem and Cilastatin Injection Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Merck Recent Developments/Updates

8.1.6 Merck Competitive Strengths & Weaknesses

8.2 Fresenius

8.2.1 Fresenius Details

8.2.2 Fresenius Major Business

8.2.3 Fresenius Imipenem and Cilastatin Injection Product and Services

8.2.4 Fresenius Imipenem and Cilastatin Injection Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Fresenius Recent Developments/Updates

8.2.6 Fresenius Competitive Strengths & Weaknesses

8.3 Venus Remedies

8.3.1 Venus Remedies Details

8.3.2 Venus Remedies Major Business

8.3.3 Venus Remedies Imipenem and Cilastatin Injection Product and Services

8.3.4 Venus Remedies Imipenem and Cilastatin Injection Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Venus Remedies Recent Developments/Updates

8.3.6 Venus Remedies Competitive Strengths & Weaknesses

8.4 Sun Pharmaceutical

8.4.1 Sun Pharmaceutical Details

8.4.2 Sun Pharmaceutical Major Business

8.4.3 Sun Pharmaceutical Imipenem and Cilastatin Injection Product and Services

8.4.4 Sun Pharmaceutical Imipenem and Cilastatin Injection Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Sun Pharmaceutical Recent Developments/Updates

8.4.6 Sun Pharmaceutical Competitive Strengths & Weaknesses

8.5 JW Pharmaceutical

8.5.1 JW Pharmaceutical Details

8.5.2 JW Pharmaceutical Major Business

8.5.3 JW Pharmaceutical Imipenem and Cilastatin Injection Product and Services

8.5.4 JW Pharmaceutical Imipenem and Cilastatin Injection Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 JW Pharmaceutical Recent Developments/Updates

8.5.6 JW Pharmaceutical Competitive Strengths & Weaknesses

8.6 Taiwan Biotech

8.6.1 Taiwan Biotech Details

8.6.2 Taiwan Biotech Major Business

- 8.6.3 Taiwan Biotech Imipenem and Cilastatin Injection Product and Services
- 8.6.4 Taiwan Biotech Imipenem and Cilastatin Injection Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.6.5 Taiwan Biotech Recent Developments/Updates
- 8.6.6 Taiwan Biotech Competitive Strengths & Weaknesses
- 8.7 Zhuhai United Laboratories
 - 8.7.1 Zhuhai United Laboratories Details
 - 8.7.2 Zhuhai United Laboratories Major Business
 - 8.7.3 Zhuhai United Laboratories Imipenem and Cilastatin Injection Product and Services
 - 8.7.4 Zhuhai United Laboratories Imipenem and Cilastatin Injection Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Zhuhai United Laboratories Recent Developments/Updates
 - 8.7.6 Zhuhai United Laboratories Competitive Strengths & Weaknesses
- 8.8 Hanhui Pharmaceuticals
 - 8.8.1 Hanhui Pharmaceuticals Details
 - 8.8.2 Hanhui Pharmaceuticals Major Business
 - 8.8.3 Hanhui Pharmaceuticals Imipenem and Cilastatin Injection Product and Services
 - 8.8.4 Hanhui Pharmaceuticals Imipenem and Cilastatin Injection Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Hanhui Pharmaceuticals Recent Developments/Updates
 - 8.8.6 Hanhui Pharmaceuticals Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Imipenem and Cilastatin Injection Industry Chain
- 9.2 Imipenem and Cilastatin Injection Upstream Analysis
 - 9.2.1 Imipenem and Cilastatin Injection Core Raw Materials
 - 9.2.2 Main Manufacturers of Imipenem and Cilastatin Injection Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Imipenem and Cilastatin Injection Production Mode
- 9.6 Imipenem and Cilastatin Injection Procurement Model
- 9.7 Imipenem and Cilastatin Injection Industry Sales Model and Sales Channels
 - 9.7.1 Imipenem and Cilastatin Injection Sales Model
 - 9.7.2 Imipenem and Cilastatin Injection Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Imipenem and Cilastatin Injection Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Imipenem and Cilastatin Injection Production Value by Region (2021-2026) & (USD Million)

Table 3. World Imipenem and Cilastatin Injection Production Value by Region (2027-2032) & (USD Million)

Table 4. World Imipenem and Cilastatin Injection Production Value Market Share by Region (2021-2026)

Table 5. World Imipenem and Cilastatin Injection Production Value Market Share by Region (2027-2032)

Table 6. World Imipenem and Cilastatin Injection Production by Region (2021-2026) & (K Units)

Table 7. World Imipenem and Cilastatin Injection Production by Region (2027-2032) & (K Units)

Table 8. World Imipenem and Cilastatin Injection Production Market Share by Region (2021-2026)

Table 9. World Imipenem and Cilastatin Injection Production Market Share by Region (2027-2032)

Table 10. World Imipenem and Cilastatin Injection Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Imipenem and Cilastatin Injection Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Imipenem and Cilastatin Injection Major Market Trends

Table 13. World Imipenem and Cilastatin Injection Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Imipenem and Cilastatin Injection Consumption by Region (2021-2026) & (K Units)

Table 15. World Imipenem and Cilastatin Injection Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Imipenem and Cilastatin Injection Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Imipenem and Cilastatin Injection Producers in 2025

Table 18. World Imipenem and Cilastatin Injection Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Imipenem and Cilastatin Injection Producers in 2025

Table 20. World Imipenem and Cilastatin Injection Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Imipenem and Cilastatin Injection Company Evaluation Quadrant

Table 22. World Imipenem and Cilastatin Injection Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Imipenem and Cilastatin Injection Production Site of Key Manufacturer

Table 24. Imipenem and Cilastatin Injection Market: Company Product Type Footprint

Table 25. Imipenem and Cilastatin Injection Market: Company Product Application Footprint

Table 26. Imipenem and Cilastatin Injection Competitive Factors

Table 27. Imipenem and Cilastatin Injection New Entrant and Capacity Expansion Plans

Table 28. Imipenem and Cilastatin Injection Mergers & Acquisitions Activity

Table 29. United States VS China Imipenem and Cilastatin Injection Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Imipenem and Cilastatin Injection Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Imipenem and Cilastatin Injection Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Imipenem and Cilastatin Injection Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Imipenem and Cilastatin Injection Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Imipenem and Cilastatin Injection Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Imipenem and Cilastatin Injection Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Imipenem and Cilastatin Injection Production Market Share (2021-2026)

Table 37. China Based Imipenem and Cilastatin Injection Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Imipenem and Cilastatin Injection Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Imipenem and Cilastatin Injection Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Imipenem and Cilastatin Injection Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Imipenem and Cilastatin Injection Production Market Share (2021-2026)

Table 42. Rest of World Based Imipenem and Cilastatin Injection Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Imipenem and Cilastatin Injection Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Imipenem and Cilastatin Injection Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Imipenem and Cilastatin Injection Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Imipenem and Cilastatin Injection Production Market Share (2021-2026)

Table 47. World Imipenem and Cilastatin Injection Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Imipenem and Cilastatin Injection Production by Type (2021-2026) & (K Units)

Table 49. World Imipenem and Cilastatin Injection Production by Type (2027-2032) & (K Units)

Table 50. World Imipenem and Cilastatin Injection Production Value by Type (2021-2026) & (USD Million)

Table 51. World Imipenem and Cilastatin Injection Production Value by Type (2027-2032) & (USD Million)

Table 52. World Imipenem and Cilastatin Injection Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Imipenem and Cilastatin Injection Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Imipenem and Cilastatin Injection Production Value by Clinical Indication, (USD Million), 2021 & 2025 & 2032

Table 55. World Imipenem and Cilastatin Injection Production by Clinical Indication (2021-2026) & (K Units)

Table 56. World Imipenem and Cilastatin Injection Production by Clinical Indication (2027-2032) & (K Units)

Table 57. World Imipenem and Cilastatin Injection Production Value by Clinical Indication (2021-2026) & (USD Million)

Table 58. World Imipenem and Cilastatin Injection Production Value by Clinical Indication (2027-2032) & (USD Million)

Table 59. World Imipenem and Cilastatin Injection Average Price by Clinical Indication (2021-2026) & (US\$/Unit)

Table 60. World Imipenem and Cilastatin Injection Average Price by Clinical Indication

(2027-2032) & (US\$/Unit)

Table 61. World Imipenem and Cilastatin Injection Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Imipenem and Cilastatin Injection Production by Application (2021-2026) & (K Units)

Table 63. World Imipenem and Cilastatin Injection Production by Application (2027-2032) & (K Units)

Table 64. World Imipenem and Cilastatin Injection Production Value by Application (2021-2026) & (USD Million)

Table 65. World Imipenem and Cilastatin Injection Production Value by Application (2027-2032) & (USD Million)

Table 66. World Imipenem and Cilastatin Injection Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Imipenem and Cilastatin Injection Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Merck Basic Information, Manufacturing Base and Competitors

Table 69. Merck Major Business

Table 70. Merck Imipenem and Cilastatin Injection Product and Services

Table 71. Merck Imipenem and Cilastatin Injection Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Merck Recent Developments/Updates

Table 73. Merck Competitive Strengths & Weaknesses

Table 74. Fresenius Basic Information, Manufacturing Base and Competitors

Table 75. Fresenius Major Business

Table 76. Fresenius Imipenem and Cilastatin Injection Product and Services

Table 77. Fresenius Imipenem and Cilastatin Injection Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Fresenius Recent Developments/Updates

Table 79. Fresenius Competitive Strengths & Weaknesses

Table 80. Venus Remedies Basic Information, Manufacturing Base and Competitors

Table 81. Venus Remedies Major Business

Table 82. Venus Remedies Imipenem and Cilastatin Injection Product and Services

Table 83. Venus Remedies Imipenem and Cilastatin Injection Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Venus Remedies Recent Developments/Updates

Table 85. Venus Remedies Competitive Strengths & Weaknesses

- Table 86. Sun Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 87. Sun Pharmaceutical Major Business
- Table 88. Sun Pharmaceutical Imipenem and Cilastatin Injection Product and Services
- Table 89. Sun Pharmaceutical Imipenem and Cilastatin Injection Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Sun Pharmaceutical Recent Developments/Updates
- Table 91. Sun Pharmaceutical Competitive Strengths & Weaknesses
- Table 92. JW Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 93. JW Pharmaceutical Major Business
- Table 94. JW Pharmaceutical Imipenem and Cilastatin Injection Product and Services
- Table 95. JW Pharmaceutical Imipenem and Cilastatin Injection Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. JW Pharmaceutical Recent Developments/Updates
- Table 97. JW Pharmaceutical Competitive Strengths & Weaknesses
- Table 98. Taiwan Biotech Basic Information, Manufacturing Base and Competitors
- Table 99. Taiwan Biotech Major Business
- Table 100. Taiwan Biotech Imipenem and Cilastatin Injection Product and Services
- Table 101. Taiwan Biotech Imipenem and Cilastatin Injection Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Taiwan Biotech Recent Developments/Updates
- Table 103. Taiwan Biotech Competitive Strengths & Weaknesses
- Table 104. Zhuhai United Laboratories Basic Information, Manufacturing Base and Competitors
- Table 105. Zhuhai United Laboratories Major Business
- Table 106. Zhuhai United Laboratories Imipenem and Cilastatin Injection Product and Services
- Table 107. Zhuhai United Laboratories Imipenem and Cilastatin Injection Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Zhuhai United Laboratories Recent Developments/Updates
- Table 109. Zhuhai United Laboratories Competitive Strengths & Weaknesses
- Table 110. Hanhui Pharmaceuticals Basic Information, Manufacturing Base and Competitors
- Table 111. Hanhui Pharmaceuticals Major Business
- Table 112. Hanhui Pharmaceuticals Imipenem and Cilastatin Injection Product and Services

Table 113. Hanhui Pharmaceuticals Imipenem and Cilastatin Injection Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Hanhui Pharmaceuticals Recent Developments/Updates

Table 115. Hanhui Pharmaceuticals Competitive Strengths & Weaknesses

Table 116. Global Key Players of Imipenem and Cilastatin Injection Upstream (Raw Materials)

Table 117. Global Imipenem and Cilastatin Injection Typical Customers

Table 118. Imipenem and Cilastatin Injection Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Imipenem and Cilastatin Injection Picture

Figure 2. World Imipenem and Cilastatin Injection Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Imipenem and Cilastatin Injection Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Imipenem and Cilastatin Injection Production (2021-2032) & (K Units)

Figure 5. World Imipenem and Cilastatin Injection Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Imipenem and Cilastatin Injection Production Value Market Share by Region (2021-2032)

Figure 7. World Imipenem and Cilastatin Injection Production Market Share by Region (2021-2032)

Figure 8. North America Imipenem and Cilastatin Injection Production (2021-2032) & (K Units)

Figure 9. Europe Imipenem and Cilastatin Injection Production (2021-2032) & (K Units)

Figure 10. China Imipenem and Cilastatin Injection Production (2021-2032) & (K Units)

Figure 11. Japan Imipenem and Cilastatin Injection Production (2021-2032) & (K Units)

Figure 12. Imipenem and Cilastatin Injection Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Imipenem and Cilastatin Injection Consumption (2021-2032) & (K Units)

Figure 15. World Imipenem and Cilastatin Injection Consumption Market Share by Region (2021-2032)

Figure 16. United States Imipenem and Cilastatin Injection Consumption (2021-2032) & (K Units)

Figure 17. China Imipenem and Cilastatin Injection Consumption (2021-2032) & (K Units)

Figure 18. Europe Imipenem and Cilastatin Injection Consumption (2021-2032) & (K Units)

Figure 19. Japan Imipenem and Cilastatin Injection Consumption (2021-2032) & (K Units)

Figure 20. South Korea Imipenem and Cilastatin Injection Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Imipenem and Cilastatin Injection Consumption (2021-2032) & (K Units)

Figure 22. India Imipenem and Cilastatin Injection Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Imipenem and Cilastatin Injection by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Imipenem and Cilastatin Injection Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Imipenem and Cilastatin Injection Markets in 2025

Figure 26. United States VS China: Imipenem and Cilastatin Injection Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Imipenem and Cilastatin Injection Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Imipenem and Cilastatin Injection Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Imipenem and Cilastatin Injection Production Market Share 2025

Figure 30. China Based Manufacturers Imipenem and Cilastatin Injection Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Imipenem and Cilastatin Injection Production Market Share 2025

Figure 32. World Imipenem and Cilastatin Injection Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Imipenem and Cilastatin Injection Production Value Market Share by Type in 2025

Figure 34. 0.5g

Figure 35. 1.0g

Figure 36. 2.0g

Figure 37. World Imipenem and Cilastatin Injection Production Market Share by Type (2021-2032)

Figure 38. World Imipenem and Cilastatin Injection Production Value Market Share by Type (2021-2032)

Figure 39. World Imipenem and Cilastatin Injection Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Imipenem and Cilastatin Injection Production Value by Clinical Indication, (USD Million), 2021 & 2025 & 2032

Figure 41. World Imipenem and Cilastatin Injection Production Value Market Share by Clinical Indication in 2025

Figure 42. Severe Hospital-acquired Infections

Figure 43. Multidrug-resistant Bacterial Infections

Figure 44. Others

Figure 45. World Imipenem and Cilastatin Injection Production Market Share by Clinical Indication (2021-2032)

Figure 46. World Imipenem and Cilastatin Injection Production Value Market Share by Clinical Indication (2021-2032)

Figure 47. World Imipenem and Cilastatin Injection Average Price by Clinical Indication (2021-2032) & (US\$/Unit)

Figure 48. World Imipenem and Cilastatin Injection Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Imipenem and Cilastatin Injection Production Value Market Share by Application in 2025

Figure 50. Hospital

Figure 51. Clinic

Figure 52. Others

Figure 53. World Imipenem and Cilastatin Injection Production Market Share by Application (2021-2032)

Figure 54. World Imipenem and Cilastatin Injection Production Value Market Share by Application (2021-2032)

Figure 55. World Imipenem and Cilastatin Injection Average Price by Application (2021-2032) & (US\$/Unit)

Figure 56. Imipenem and Cilastatin Injection Industry Chain

Figure 57. Imipenem and Cilastatin Injection Procurement Model

Figure 58. Imipenem and Cilastatin Injection Sales Model

Figure 59. Imipenem and Cilastatin Injection Sales Channels, Direct Sales, and Distribution

Figure 60. Methodology

Figure 61. Research Process and Data Source

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