

Global Imipenem and Cilastatin Injection Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Imipenem and Cilastatin Injection market size was valued at US\$ 467 million in 2025 and is forecast to a readjusted size of US\$ 608 million by 2032 with a CAGR of 3.8% during review period.

Imipenem and Cilastatin Injection is a carbapenem combination antibiotic supplied as a ready-to-use or reconstituted injectable solution. By combining imipenem with cilastatin at a fixed ratio, it preserves strong antibacterial activity against Gram-negative, Gram-positive, and anaerobic pathogens while reducing renal metabolism of the active component. It is widely used for severe pneumonia, sepsis, complicated intra-abdominal infections, complicated skin and soft tissue infections, and serious hospital-acquired infections associated with multidrug-resistant bacteria. The upstream supply chain mainly includes pharmaceutical-grade beta-lactam core structures and key side-chain intermediates, cilastatin raw material, solvents and stabilizing systems for injectable solutions, aseptic filling consumables and packaging materials, as well as GMP-compliant aseptic compounding, filling, and testing equipment, all of which require stringent control over process consistency, impurity profiles, and sterility assurance. Downstream customers primarily consist of general hospitals, tertiary hospitals, regional medical centers, and selected specialty hospitals, with utilization driven through centralized hospital procurement and reimbursement systems. Based on ex-factory pricing, global nominal production capacity of imipenem and cilastatin injection in 2025 is estimated at approximately 56.0 million units, with actual sales volume of around 43.65 million units and an average global ex-factory price of about USD 10.4 per unit. Constrained by technical barriers in sterile injectable manufacturing, intensive quality system requirements, and sustained pricing pressure from hospital tenders, leading manufacturers typically achieve gross margins in the range of 42%–58%, reflecting a

mature market characterized by stable demand, competitive dynamics, and scale- and compliance-driven profitability.

This report is a detailed and comprehensive analysis for global Imipenem and Cilastatin Injection market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Imipenem and Cilastatin Injection market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Imipenem and Cilastatin Injection market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Imipenem and Cilastatin Injection market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Imipenem and Cilastatin Injection market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Imipenem and Cilastatin Injection
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Imipenem and Cilastatin Injection market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck, Fresenius, Venus Remedies, Sun Pharmaceutical, JW Pharmaceutical, Taiwan Biotech, Zhuhai United Laboratories,

Hanhui Pharmaceuticals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Imipenem and Cilastatin Injection market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

0.5g

1.0g

2.0g

Market segment by Clinical Indication

Severe Hospital-acquired Infections

Multidrug-resistant Bacterial Infections

Others

Market segment by Application

Hospital

Clinic

Others

Major players covered

Merck

Fresenius

Venus Remedies

Sun Pharmaceutical

JW Pharmaceutical

Taiwan Biotech

Zhuhai United Laboratories

Hanhui Pharmaceuticals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Imipenem and Cilastatin Injection product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Imipenem and Cilastatin Injection, with price, sales quantity, revenue, and global market share of Imipenem and Cilastatin Injection from 2021 to 2026.

Chapter 3, the Imipenem and Cilastatin Injection competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Imipenem and Cilastatin Injection breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Imipenem and Cilastatin Injection market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Imipenem and Cilastatin Injection.

Chapter 14 and 15, to describe Imipenem and Cilastatin Injection sales channel, distributors, customers, research findings and conclusion.

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