

Global Iminodiacetic Acid Chelating Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Iminodiacetic Acid Chelating Resin market size was valued at US\$ 187 million in 2025 and is forecast to a readjusted size of US\$ 252 million by 2032 with a CAGR of 4.4% during review period.

Iminodiacetic Acid Chelating Resins constitute a class of selective ion-exchange resins characterized by iminodiacetic acid or iminodiacetate groups serving as their core chelating functional moieties. Typically utilizing cross-linked polymers—such as styrene-divinylbenzene copolymers—as their structural backbone, these resins form complexes with metal cations via nitrogen and oxygen coordination sites located on their functional groups, thereby enabling the selective adsorption, removal, recovery, or purification of ions such as Cu, Ni, Zn, Pb, Co, Fe, Ca, Mg, and Sr.

The upstream segment of the industry primarily encompasses raw materials such as styrene, divinylbenzene, cross-linking agents, porogens, chloromethylation reagents, iminodiacetic acid (or its salts), acid-base regenerants, and water-treatment-grade auxiliaries. The midstream segment represents the core stage of resin manufacturing, wherein IDA functional groups are immobilized onto the polymer backbone through a process involving suspension polymerization followed by chemical functionalization. The technical crux of this stage lies in controlling the pore structure, maximizing functional group density, and enhancing the resin's resistance to osmotic shock. The downstream market primarily targets applications in chlor-alkali brine purification, heavy metal removal from industrial wastewater, electroplating effluent treatment, and hydrometallurgical processes (e.g., gold recovery).

In 2025, the global sales volume of IDA-type chelating resins is projected to reach

approximately 28,000 tons, with an average price of approximately US\$6,500 per ton; the leading manufacturers within the industry are expected to maintain gross margins ranging from 30% to 45%.

This report is a detailed and comprehensive analysis for global Iminodiacetic Acid Chelating Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Iminodiacetic Acid Chelating Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Iminodiacetic Acid Chelating Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Iminodiacetic Acid Chelating Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Iminodiacetic Acid Chelating Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Iminodiacetic Acid Chelating Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Iminodiacetic Acid Chelating Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, LANXESS, Ecolab, Mitsubishi Chemical, ResinTech, Ion Exchange India, Sunresin, Suqing Water Treatment, Zhejiang Zhengguang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Iminodiacetic Acid Chelating Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Macroporous Type

Uniform Particle Size Type

Market segment by Grade

Industrial Grade

Electronic Grade

Other

Market segment by Application

Chlor-Alkali Industry

Non-ferrous Metallurgy

Electronics Manufacturing

New Energy Materials

Industrial Environmental Protection

Others

Major players covered

DuPont

LANXESS

Ecolab

Mitsubishi Chemical

ResinTech

Ion Exchange India

Sunresin

Suqing Water Treatment

Zhejiang Zhengguang

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Iminodiacetic Acid Chelating Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Iminodiacetic Acid Chelating Resin, with price, sales quantity, revenue, and global market share of Iminodiacetic Acid Chelating Resin from 2021 to 2026.

Chapter 3, the Iminodiacetic Acid Chelating Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Iminodiacetic Acid Chelating Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Iminodiacetic Acid Chelating Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Iminodiacetic Acid Chelating Resin.

Chapter 14 and 15, to describe Iminodiacetic Acid Chelating Resin sales channel, distributors, customers, research findings and conclusion.

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