

Global Iminodiacetic Acid Chelating Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Iminodiacetic Acid Chelating Resin market size is expected to reach \$ 252 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Iminodiacetic Acid Chelating Resins constitute a class of selective ion-exchange resins characterized by iminodiacetic acid or iminodiacetate groups serving as their core chelating functional moieties. Typically utilizing cross-linked polymers—such as styrene-divinylbenzene copolymers—as their structural backbone, these resins form complexes with metal cations via nitrogen and oxygen coordination sites located on their functional groups, thereby enabling the selective adsorption, removal, recovery, or purification of ions such as Cu, Ni, Zn, Pb, Co, Fe, Ca, Mg, and Sr.

The upstream segment of the industry primarily encompasses raw materials such as styrene, divinylbenzene, cross-linking agents, porogens, chloromethylation reagents, iminodiacetic acid (or its salts), acid-base regenerants, and water-treatment-grade auxiliaries. The midstream segment represents the core stage of resin manufacturing, wherein IDA functional groups are immobilized onto the polymer backbone through a process involving suspension polymerization followed by chemical functionalization. The technical crux of this stage lies in controlling the pore structure, maximizing functional group density, and enhancing the resin's resistance to osmotic shock. The downstream market primarily targets applications in chlor-alkali brine purification, heavy metal removal from industrial wastewater, electroplating effluent treatment, and hydrometallurgical processes (e.g., gold recovery).

In 2025, the global sales volume of IDA-type chelating resins is projected to reach approximately 28,000 tons, with an average price of approximately US\$6,500 per ton;

the leading manufacturers within the industry are expected to maintain gross margins ranging from 30% to 45%.

This report studies the global Iminodiacetic Acid Chelating Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Iminodiacetic Acid Chelating Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Iminodiacetic Acid Chelating Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Iminodiacetic Acid Chelating Resin total production and demand, 2021-2032, (Tons)

Global Iminodiacetic Acid Chelating Resin total production value, 2021-2032, (USD Million)

Global Iminodiacetic Acid Chelating Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Iminodiacetic Acid Chelating Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Iminodiacetic Acid Chelating Resin domestic production, consumption, key domestic manufacturers and share

Global Iminodiacetic Acid Chelating Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Iminodiacetic Acid Chelating Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Iminodiacetic Acid Chelating Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Iminodiacetic Acid Chelating Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, LANXESS, Ecolab, Mitsubishi Chemical, ResinTech, Ion Exchange India, Sunresin, Suqing Water Treatment, Zhejiang Zhengguang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Iminodiacetic Acid Chelating Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Iminodiacetic Acid Chelating Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Iminodiacetic Acid Chelating Resin Market, Segmentation by Type:

Macroporous Type

Uniform Particle Size Type

Global Iminodiacetic Acid Chelating Resin Market, Segmentation by Grade:

Industrial Grade

Electronic Grade

Other

Global Iminodiacetic Acid Chelating Resin Market, Segmentation by Application:

Chlor-Alkali Industry

Non-ferrous Metallurgy

Electronics Manufacturing

New Energy Materials

Industrial Environmental Protection

Others

Companies Profiled:

DuPont

LANXESS

Ecolab

Mitsubishi Chemical

ResinTech

Ion Exchange India

Sunresin

Suqing Water Treatment

Zhejiang Zhengguang

Key Questions Answered:

1. How big is the global Iminodiacetic Acid Chelating Resin market?
2. What is the demand of the global Iminodiacetic Acid Chelating Resin market?
3. What is the year over year growth of the global Iminodiacetic Acid Chelating Resin market?
4. What is the production and production value of the global Iminodiacetic Acid Chelating Resin market?
5. Who are the key producers in the global Iminodiacetic Acid Chelating Resin market?
6. What are the growth factors driving the market demand?

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