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Global Imidodisulfuryl Fluoride (LiFSI) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Imidodisulfuryl Fluoride (LiFSI) market size was valued at US$ 1214 million in 2025 and is forecast to a readjusted size of US$ 5253 million by 2032 with a CAGR of 23.0% during review period.

Imidodisulfuryl Fluoride in the LiFSI battery-material context usually refers to Lithium bis(fluorosulfonyl)imide, abbreviated as LiFSI. It is a fluorinated lithium salt used in lithium-ion battery electrolytes as an electrolyte additive, co-salt, or in some high-performance formulations as a main lithium salt. LiFSI is valued for its high ionic conductivity, good thermal stability, low-temperature performance, and ability to help form more stable electrode interphases, thereby improving power performance, cycle life, and battery stability. In 2025, global Imidodisulfuryl Fluoride (LiFSI) production reached approximately 22.69 K MT, with an average global market price of around US$ 52 per kg.

LiFSI is moving from a high-end specialty additive toward broader use in advanced electrolyte systems, driven by fast-charging batteries, high-nickel cathodes, silicon-based anodes, low-temperature applications, energy storage batteries, and semi-solid or solid-state battery development. Compared with conventional LiPF6, LiFSI offers advantages in conductivity, low-temperature behavior, thermal stability, and interface durability, but it also faces barriers such as high production complexity, strict impurity control, cost pressure, aluminum current collector corrosion management, and long qualification cycles with battery and electrolyte customers. The competitive focus is shifting toward high-purity synthesis, fluorochemical integration, continuous production, low moisture and low acid control, metal impurity reduction, liquid-delivery formats, and

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customer-specific electrolyte formulation support. As capacity expands among Japanese, European, Korean, and Chinese suppliers, LiFSI is expected to become more cost-competitive, while premium grades will remain differentiated by purity, consistency, application validation, and compatibility with next-generation battery chemistries. Nippon Shokubai also notes rapid demand growth linked to lithium-ion batteries and electric vehicles, supporting the strategic importance of LiFSI in the battery materials chain.

This report is a detailed and comprehensive analysis for global Imidodisulfuryl Fluoride (LiFSI) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Imidodisulfuryl Fluoride (LiFSI) market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Kg), 2021-2032

Global Imidodisulfuryl Fluoride (LiFSI) market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Kg), 2021-2032

Global Imidodisulfuryl Fluoride (LiFSI) market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Kg), 2021-2032

Global Imidodisulfuryl Fluoride (LiFSI) market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Imidodisulfuryl Fluoride (LiFSI)

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global Imidodisulfuryl Fluoride (LiFSI) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIPPON SHOKUBAI, Chunbo, Arkema, Guangzhou Tianci Materials Technology, Zhejiang Yongtai Technology, Do-Fluoride New Materials, Shenzhen Capchem Technology, Shandong Weipu New Material Technology, Rongcheng Qing Mu High-Tech Materials, Jiangsu HSC New Energy Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Imidodisulfuryl Fluoride (LiFSI) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Grade

Battery Grade

Market segment by Product Form

Powder

Liquid

Market segment by Purity

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Purity?99%

Purity?99.9%

Purity?99.99%

Market segment by Application

Lithium Battery Electrolyte

Other

Major players covered

NIPPON SHOKUBAI

Chunbo

Arkema

Guangzhou Tianci Materials Technology

Zhejiang Yongtai Technology

Do-Fluoride New Materials

Shenzhen Capchem Technology

Shandong Weipu New Material Technology

Rongcheng Qing Mu High-Tech Materials

Jiangsu HSC New Energy Materials

Shanghai Chemspec Corporation

Anhui Meisenbao Technology

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Imidodisulfuryl Fluoride (LiFSI) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Imidodisulfuryl Fluoride (LiFSI), with price, sales quantity, revenue, and global market share of Imidodisulfuryl Fluoride (LiFSI) from 2021 to 2026.

Chapter 3, the Imidodisulfuryl Fluoride (LiFSI) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Imidodisulfuryl Fluoride (LiFSI) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Imidodisulfuryl Fluoride (LiFSI) market forecast, by regions, by Type, and

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by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Imidodisulfuryl Fluoride (LiFSI).

Chapter 14 and 15, to describe Imidodisulfuryl Fluoride (LiFSI) sales channel, distributors, customers, research findings and conclusion.

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