

Global Imazapic Technical Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFFBE60A54B3EN.html>

Date: July 2026

Pages: 108

Price: US\$ 4,480.00 (Single User License)

ID: GFFBE60A54B3EN

Abstracts

The global Imazapic Technical market size is expected to reach \$ 54.49 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Imazapic technical is a selective herbicide technical material belonging to the imidazolinone class; it is primarily used to control gramineous weeds, sedges, and certain broadleaf weeds. Its mechanism of action involves inhibiting acetolactate synthase (ALS/AHAS) within the plant, thereby blocking the biosynthesis of branched-chain amino acids?such as valine, leucine, and isoleucine?which in turn inhibits cell division and protein synthesis, ultimately leading to weed mortality. This product exhibits strong systemic activity, capable of being absorbed through the roots, stems, and leaves, and also possesses a certain degree of residual soil activity.

The upstream segment of the industry chain primarily comprises fine chemical materials, including imidazolinone intermediates, pyridine-based chemical raw materials, solvents, and catalysts. The downstream segment focuses mainly on weed control applications in crops such as peanuts, sugarcane, and soybeans, as well as in non-cultivated areas, targeting gramineous weeds, sedges, and select broadleaf weeds; end-users include farms, agricultural cooperatives, and agricultural supply distribution channels.

In 2025, the global sales volume of Imazapic technical is projected to reach 1,500 tons, with a production capacity of approximately 3,000 tons. The average selling price is estimated at \$28.5 per kilogram, with an average gross margin ranging from 25% to 35%.

In terms of products and technological pathways, the industry is transitioning from

traditional single-active-ingredient formulations toward multi-component mixtures, lower-dosage applications, and eco-friendly formulations. Due to its dual functionality?acting as both a pre-emergence soil barrier and a post-emergence herbicide?imazamox is increasingly being incorporated into mixed-herbicide systems. Examples include combinations with glyphosate, imazethapyr, or other ALS inhibitors, aimed at broadening the weed control spectrum and delaying the onset of herbicide resistance. Concurrently, eco-friendly formulations?such as Water-Dispersible Granules (WG) and Soluble Concentrates (SL)?are gradually replacing traditional, high-solvent-content preparations. Regarding manufacturing processes, companies are placing greater emphasis on continuous-flow reactions, green synthesis techniques, and production routes utilizing high-purity intermediates, with the goal of reducing environmental compliance costs and enhancing product stability.

Regarding the policy landscape, increasingly stringent global regulations on pesticides have emerged as a long-term industry trend. The European Union, the United States, and China are continuously tightening their assessments of pesticide residues, ecotoxicity, and environmental risks, while implementing restrictions on?or mandating re-registration reviews for?high-risk pesticides. In recent years, China has actively promoted initiatives aimed at reducing pesticide usage while enhancing efficacy, fostering green agriculture, and strengthening environmental inspections; these efforts are driving the industry toward greater standardization and large-scale operations. Simultaneously, the costs associated with registering products in overseas markets?along with the technical barriers to entry?are steadily rising, thereby granting a distinct export advantage to companies that possess established international registration resources. Furthermore, global policies promoting sustainable agriculture are fueling a growing demand for low-toxicity, high-efficiency products, as well as solutions that enable precision application.

This report studies the global Imazapic Technical production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Imazapic Technical and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Imazapic Technical that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Imazapic Technical total production and demand, 2021-2032, (Tons)

Global Imazapic Technical total production value, 2021-2032, (USD Million)
Global Imazapic Technical production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Imazapic Technical consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Imazapic Technical domestic production, consumption, key domestic manufacturers and share
Global Imazapic Technical production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Imazapic Technical production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Imazapic Technical production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Imazapic Technical market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, ADAMA, Nufarm, Jiangsu Flag Chemical Industry, Shandong Xianda Agricultural Chemical, Shandong Weifang Runfeng, Hangzhou Yingtai Bio-tech, Shenyang Kechuang, Shandong Qingyuan Nongguan Crops, Nantong Jiahe Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Imazapic Technical market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Imazapic Technical Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Imazapic Technical Market, Segmentation by Type:

Purity

Purity 95?97%

Purity > 97%

Global Imazapic Technical Market, Segmentation by Color:

Pale Yellow

White

Global Imazapic Technical Market, Segmentation by Compounding Directions:

Single-Active Technical

Compound Herbicide Technical

Global Imazapic Technical Market, Segmentation by Application:

Peanut Fields

Sugarcane Fields

Others

Companies Profiled:

BASF

ADAMA

Nufarm

Jiangsu Flag Chemical Industry

Shandong Xianda Agricultural Chemical

Shandong Weifang Runfeng

Hangzhou Yingtai Bio-tech

Shenyang Kechuang

Shandong Qingyuan Nongguan Crops

Nantong Jiahe Chemical

Key Questions Answered:

1. How big is the global Imazapic Technical market?
2. What is the demand of the global Imazapic Technical market?
3. What is the year over year growth of the global Imazapic Technical market?
4. What is the production and production value of the global Imazapic Technical market?
5. Who are the key producers in the global Imazapic Technical market?
6. What are the growth factors driving the market demand?

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