

Global Imazapic Technical Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G3C742C1D725EN.html>

Date: July 2026

Pages: 93

Price: US\$ 3,480.00 (Single User License)

ID: G3C742C1D725EN

Abstracts

According to our (Global Info Research) latest study, the global Imazapic Technical market size was valued at US\$ 43.99 million in 2025 and is forecast to a readjusted size of US\$ 54.49 million by 2032 with a CAGR of 3.1% during review period.

Imazapic technical is a selective herbicide technical material belonging to the imidazolinone class; it is primarily used to control gramineous weeds, sedges, and certain broadleaf weeds. Its mechanism of action involves inhibiting acetolactate synthase (ALS/AHAS) within the plant, thereby blocking the biosynthesis of branched-chain amino acids?such as valine, leucine, and isoleucine?which in turn inhibits cell division and protein synthesis, ultimately leading to weed mortality. This product exhibits strong systemic activity, capable of being absorbed through the roots, stems, and leaves, and also possesses a certain degree of residual soil activity.

The upstream segment of the industry chain primarily comprises fine chemical materials, including imidazolinone intermediates, pyridine-based chemical raw materials, solvents, and catalysts. The downstream segment focuses mainly on weed control applications in crops such as peanuts, sugarcane, and soybeans, as well as in non-cultivated areas, targeting gramineous weeds, sedges, and select broadleaf weeds; end-users include farms, agricultural cooperatives, and agricultural supply distribution channels.

In 2025, the global sales volume of Imazapic technical is projected to reach 1,500 tons, with a production capacity of approximately 3,000 tons. The average selling price is estimated at \$28.5 per kilogram, with an average gross margin ranging from 25% to 35%.

In terms of products and technological pathways, the industry is transitioning from traditional single-active-ingredient formulations toward multi-component mixtures, lower-dosage applications, and eco-friendly formulations. Due to its dual functionality?acting as both a pre-emergence soil barrier and a post-emergence herbicide?imazamox is increasingly being incorporated into mixed-herbicide systems. Examples include combinations with glyphosate, imazethapyr, or other ALS inhibitors, aimed at broadening the weed control spectrum and delaying the onset of herbicide resistance. Concurrently, eco-friendly formulations?such as Water-Dispersible Granules (WG) and Soluble Concentrates (SL)?are gradually replacing traditional, high-solvent-content preparations. Regarding manufacturing processes, companies are placing greater emphasis on continuous-flow reactions, green synthesis techniques, and production routes utilizing high-purity intermediates, with the goal of reducing environmental compliance costs and enhancing product stability.

Regarding the policy landscape, increasingly stringent global regulations on pesticides have emerged as a long-term industry trend. The European Union, the United States, and China are continuously tightening their assessments of pesticide residues, ecotoxicity, and environmental risks, while implementing restrictions on?or mandating re-registration reviews for?high-risk pesticides. In recent years, China has actively promoted initiatives aimed at reducing pesticide usage while enhancing efficacy, fostering green agriculture, and strengthening environmental inspections; these efforts are driving the industry toward greater standardization and large-scale operations. Simultaneously, the costs associated with registering products in overseas markets?along with the technical barriers to entry?are steadily rising, thereby granting a distinct export advantage to companies that possess established international registration resources. Furthermore, global policies promoting sustainable agriculture are fueling a growing demand for low-toxicity, high-efficiency products, as well as solutions that enable precision application.

This report is a detailed and comprehensive analysis for global Imazapic Technical market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Imazapic Technical market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Imazapic Technical market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Imazapic Technical market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Imazapic Technical market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Imazapic Technical

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Imazapic Technical market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, ADAMA, Nufarm, Jiangsu Flag Chemical Industry, Shandong Xianda Agricultural Chemical, Shandong Weifang Runfeng, Hangzhou Yingtai Bio-tech, Shenyang Kechuang, Shandong Qingyuan Nongguan Crops, Nantong Jiahe Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Imazapic Technical market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity

Purity 95?97%

Purity > 97%

Market segment by Color

Pale Yellow

White

Market segment by Compounding Directions

Single-Active Technical

Compound Herbicide Technical

Market segment by Application

Peanut Fields

Sugarcane Fields

Others

Major players covered

BASF

ADAMA

Nufarm

Jiangsu Flag Chemical Industry

Shandong Xianda Agricultural Chemical

Shandong Weifang Runfeng

Hangzhou Yingtai Bio-tech

Shenyang Kechuang

Shandong Qingyuan Nongguan Crops

Nantong Jiahe Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Imazapic Technical product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Imazapic Technical, with price, sales quantity, revenue, and global market share of Imazapic Technical from 2021 to 2026.

Chapter 3, the Imazapic Technical competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Imazapic Technical breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Imazapic Technical market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Imazapic Technical.

Chapter 14 and 15, to describe Imazapic Technical sales channel, distributors, customers, research findings and conclusion.

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