

Global Image-based FFR Diagnosis Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Image-based FFR Diagnosis market size was valued at US\$ 137 million in 2025 and is forecast to a readjusted size of US\$ 475 million by 2032 with a CAGR of 19.6% during review period.

Fractional flow reserve (FFR) is a diagnostic technique used in coronary catheterization. FFR measures pressure differences across a coronary artery stenosis (narrowing, usually due to atherosclerosis) to determine the likelihood that the stenosis impedes oxygen delivery to the heart muscle (myocardial ischemia).

Image-based fractional flow reserve (FFR) refers to a non-invasive technique used in cardiology to assess the functional significance of coronary artery stenosis (narrowing).

The core manufacturers of Image-based FFR Diagnosis worldwide include HeartFlow, Medis QFR and Image-based FFR Diagnosis. The top three companies hold about 86 percent of the market. North America is the largest global market for Image-based FFR Diagnosis with a market share of approximately 42%, followed by Europe and Asia Pacific with a market share of 30% and 26%, respectively. In terms of product type, CT-FFR is the largest segment with approximately 77% market share. In terms of application, Hospital is the largest downstream segment, accounting for about 83% of the market.

This report is a detailed and comprehensive analysis for global Image-based FFR Diagnosis market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as

key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Image-based FFR Diagnosis market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Image-based FFR Diagnosis market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Image-based FFR Diagnosis market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Image-based FFR Diagnosis market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Image-based FFR Diagnosis

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Image-based FFR Diagnosis market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HeartFlow, Medis QFR, Beijing Heart Century, Raysight, Keya Medical, ArteryFlow Technology, Pulse Medical Imaging, Fosun Aitrox, Beijing GuanShengYun, Shukun, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Image-based FFR Diagnosis market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand

your business by targeting qualified niche markets.

Market segment by Type

CT-FFR

QFR

Others

Market segment by Application

Hospital

Imaging Center

Market segment by players, this report covers

HeartFlow

Medis QFR

Beijing Heart Century

Raysight

Keya Medical

ArteryFlow Technology

Pulse Medical Imaging

Fosun Aitrox

Beijing GuanShengYun

Shukun

ShengShi

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Image-based FFR Diagnosis product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Image-based FFR Diagnosis, with revenue, gross margin, and global market share of Image-based FFR Diagnosis from 2021 to 2026.

Chapter 3, the Image-based FFR Diagnosis competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Image-based FFR Diagnosis market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Image-based

FFR Diagnosis.

Chapter 13, to describe Image-based FFR Diagnosis research findings and conclusion.

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