

Global Illicium verum extract Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G4D8B390269AEN.html>

Date: April 2026

Pages: 111

Price: US\$ 3,480.00 (Single User License)

ID: G4D8B390269AEN

Abstracts

According to our (Global Info Research) latest study, the global Illicium verum extract market size was valued at US\$ 42.72 million in 2025 and is forecast to a readjusted size of US\$ 58.99 million by 2032 with a CAGR of 4.7% during review period.

Illicium Verum Extract is a concentrated natural flavor ingredient produced from the dried fruit of Illicium verum. Depending on the process, it can be supplied as a solvent extract, oleoresin/CO₂ extract, or a volatile fraction, delivering the characteristic sweet licorice-like star anise note, largely associated with trans-anethole in the aromatic fraction.

Upstream inputs include Illicium verum fruits and extraction auxiliaries such as ethanol/water, CO₂, carriers and food-grade packaging. Downstream, it is used by flavor houses and food manufacturers to formulate spice blends and savory systems and also appears in adjacent sectors such as fragrance/personal care where botanical extracts are used.

In 2025, global sales of Illicium Verum Extract reached approximately 395 tons, with an average global market price of around US\$ 105/kg. The gross profit margin is approximately 25%-40%.

This report is a detailed and comprehensive analysis for global Illicium verum extract market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Illicium verum extract market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Illicium verum extract market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Illicium verum extract market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Illicium verum extract market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Illicium verum extract

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Illicium verum extract market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Synthite Industries, Plant Lipids, Akay Natural Ingredients, Vidya Herbs, Universal Oleoresins, BOS Natural Flavors, FLAVEX Naturextrakte, Layn Natural Ingredients, Changsha Staherb Natural Ingredients, Shaanxi Xintianyu Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Illicium verum extract market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

10:1

20:1

Other

Market segment by Extraction Technology

Hydroalcoholic Solvent Extract

Aqueous Extract

Other

Market segment by Solubility

Oil-Soluble Type

Water-Dispersible Type

Emulsified Type

Other

Market segment by Application

Food

Beverage

Other

Major players covered

Synthite Industries

Plant Lipids

Akay Natural Ingredients

Vidya Herbs

Universal Oleoresins

BOS Natural Flavors

FLAVEX Naturextrakte

Layn Natural Ingredients

Changsha Staherb Natural Ingredients

Shaanxi Xintianyu Biotechnology

Shaanxi Hongda Phytochemistry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Illicium verum extract product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Illicium verum extract, with price, sales quantity, revenue, and global market share of Illicium verum extract from 2021 to 2026.

Chapter 3, the Illicium verum extract competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Illicium verum extract breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Illicium verum extract market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Illicium verum extract.

Chapter 14 and 15, to describe Illicium verum extract sales channel, distributors, customers, research findings and conclusion.

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