

# Global IIoT Development Services Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global IIoT Development Services market size is expected to reach \$ 5656 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

IIoT Development Services refer to professional technical services that provide complete end-to-end solutions from equipment to the cloud for industries such as manufacturing, energy, and logistics, enabling industrial equipment interconnection, data acquisition, and intelligent analysis. Its core components include: adaptation to industrial fieldbus and wireless protocols, data aggregation and preprocessing at edge gateways, device shadowing and digital twin modeling, and the development of cloud-based remote monitoring and predictive maintenance applications. This service aims to bridge the data gap between OT and IT, solving challenges such as fragmented industrial protocols, high reliability in harsh environments, and real-time requirements. It helps enterprises achieve visualized production management, improved equipment efficiency, and reduced maintenance costs, serving as a key support for the transformation of traditional factories towards intelligence and flexibility.

The global IIoT Development Services market is characterized by a landscape dominated by platforms and high-end applications in North and America, with rapid expansion in the Asia-Pacific region. North America and Europe, leveraging their industrial automation expertise, maintain technological leadership in edge computing, digital twins, and predictive maintenance. The Asia-Pacific region, particularly China, has become the fastest-growing area, benefiting from manufacturing upgrades and policy support, with numerous traditional factories generating demand for the networking and transformation of existing equipment. Current market drivers are primarily cost-reduction and efficiency-enhancing pressures and Industry 4.0 policy

guidance, but three major obstacles remain: fragmented industrial protocols leading to high interconnectivity costs, the difficulty of digitizing older equipment, and concerns from SMEs regarding data security and return on investment. Future trends will evolve towards vertical industry solutions that integrate cloud-edge collaboration, low-code development, and AI.

This report studies the global IIoT Development Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for IIoT Development Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of IIoT Development Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global IIoT Development Services total market, 2021-2032, (USD Million)

Global IIoT Development Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: IIoT Development Services total market, key domestic companies, and share, (USD Million)

Global IIoT Development Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global IIoT Development Services total market by Type, CAGR, 2021-2032, (USD Million)

Global IIoT Development Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global IIoT Development Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rockwell Automation, GE Digital, Telit, Eurotech, ClearBlade, Amazon Web Services, Matellio Inc, MobiDev, Intellias, Digiteum US, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world IIoT Development Services market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global IIoT Development Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global IIoT Development Services Market, Segmentation by Type:

Device-Side Embedded Development

Edge Computing Layer Development

Cloud Platform Development

Application Layer Development

### Global IIoT Development Services Market, Segmentation by Business:

Predictive Maintenance Development

Production Energy Efficiency Optimization Development

Asset Tracking Development

Remote Operation and Maintenance Support Development

Others

#### Global IIoT Development Services Market, Segmentation by Technology:

Data Acquisition and Forwarding

Rule Engine Responsive

Machine Learning Enhanced

Others

#### Global IIoT Development Services Market, Segmentation by Application:

Petroleum

Industrial

Agriculture

Logistics

Traffic

Energy

Architecture

## Companies Profiled:

Rockwell Automation

GE Digital

Telit

Eurotech

ClearBlade

Amazon Web Services

Matellio Inc

MobiDev

Intellias

Digiteum US

Machfu

Cybus

Advantech Co Ltd

PTC

Siemens

Honeywell

Litmus Automation

Davra

Inspur

## ROOTCLOUD

### Key Questions Answered

1. How big is the global IIoT Development Services market?
2. What is the demand of the global IIoT Development Services market?
3. What is the year over year growth of the global IIoT Development Services market?
4. What is the total value of the global IIoT Development Services market?
5. Who are the Major Players in the global IIoT Development Services market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 IIoT Development Services Introduction
- 1.2 World IIoT Development Services Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World IIoT Development Services Total Market by Region (by Headquarter Location)
  - 1.3.1 World IIoT Development Services Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company IIoT Development Services Revenue (2021-2032)
  - 1.3.3 China Based Company IIoT Development Services Revenue (2021-2032)
  - 1.3.4 Europe Based Company IIoT Development Services Revenue (2021-2032)
  - 1.3.5 Japan Based Company IIoT Development Services Revenue (2021-2032)
  - 1.3.6 South Korea Based Company IIoT Development Services Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company IIoT Development Services Revenue (2021-2032)
  - 1.3.8 India Based Company IIoT Development Services Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 IIoT Development Services Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World IIoT Development Services Consumption Value (2021-2032)
- 2.2 World IIoT Development Services Consumption Value by Region
  - 2.2.1 World IIoT Development Services Consumption Value by Region (2021-2026)
  - 2.2.2 World IIoT Development Services Consumption Value Forecast by Region (2027-2032)
- 2.3 United States IIoT Development Services Consumption Value (2021-2032)
- 2.4 China IIoT Development Services Consumption Value (2021-2032)
- 2.5 Europe IIoT Development Services Consumption Value (2021-2032)
- 2.6 Japan IIoT Development Services Consumption Value (2021-2032)
- 2.7 South Korea IIoT Development Services Consumption Value (2021-2032)
- 2.8 ASEAN IIoT Development Services Consumption Value (2021-2032)
- 2.9 India IIoT Development Services Consumption Value (2021-2032)

### 3 WORLD IIOT DEVELOPMENT SERVICES COMPANIES COMPETITIVE ANALYSIS

- 3.1 World IIoT Development Services Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
  - 3.2.1 Global IIoT Development Services Industry Rank of Major Players
  - 3.2.2 Global Concentration Ratios (CR4) for IIoT Development Services in 2025
  - 3.2.3 Global Concentration Ratios (CR8) for IIoT Development Services in 2025
- 3.3 IIoT Development Services Company Evaluation Quadrant
- 3.4 IIoT Development Services Market: Overall Company Footprint Analysis
  - 3.4.1 IIoT Development Services Market: Region Footprint
  - 3.4.2 IIoT Development Services Market: Company Product Type Footprint
  - 3.4.3 IIoT Development Services Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: IIoT Development Services Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: IIoT Development Services Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: IIoT Development Services Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: IIoT Development Services Consumption Value Comparison
  - 4.2.1 United States VS China: IIoT Development Services Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: IIoT Development Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based IIoT Development Services Companies and Market Share, 2021-2026
  - 4.3.1 United States Based IIoT Development Services Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies IIoT Development Services Revenue, (2021-2026)
- 4.4 China Based Companies IIoT Development Services Revenue and Market Share, 2021-2026

4.4.1 China Based IIoT Development Services Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies IIoT Development Services Revenue, (2021-2026)

4.5 Rest of World Based IIoT Development Services Companies and Market Share, 2021-2026

4.5.1 Rest of World Based IIoT Development Services Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies IIoT Development Services Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World IIoT Development Services Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Device-Side Embedded Development

5.2.2 Edge Computing Layer Development

5.2.3 Cloud Platform Development

5.2.4 Application Layer Development

5.3 Market Segment by Type

5.3.1 World IIoT Development Services Market Size by Type (2021-2026)

5.3.2 World IIoT Development Services Market Size by Type (2027-2032)

5.3.3 World IIoT Development Services Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY BUSINESS**

6.1 World IIoT Development Services Market Size Overview by Business: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Business

6.2.1 Predictive Maintenance Development

6.2.2 Production Energy Efficiency Optimization Development

6.2.3 Asset Tracking Development

6.2.4 Remote Operation and Maintenance Support Development

6.2.5 Others

6.3 Market Segment by Business

6.3.1 World IIoT Development Services Market Size by Business (2021-2026)

6.3.2 World IIoT Development Services Market Size by Business (2027-2032)

6.3.3 World IIoT Development Services Market Size Market Share by Business (2027-2032)

## **7 MARKET ANALYSIS BY TECHNOLOGY**

7.1 World IIoT Development Services Market Size Overview by Technology: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Technology

7.2.1 Data Acquisition and Forwarding

7.2.2 Rule Engine Responsive

7.2.3 Machine Learning Enhanced

7.2.4 Others

7.3 Market Segment by Technology

7.3.1 World IIoT Development Services Market Size by Technology (2021-2026)

7.3.2 World IIoT Development Services Market Size by Technology (2027-2032)

7.3.3 World IIoT Development Services Market Size Market Share by Technology (2027-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World IIoT Development Services Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Petroleum

8.2.2 Industrial

8.2.3 Agriculture

8.2.4 Logistics

8.2.5 Traffic

8.2.6 Energy

8.2.7 Architecture

8.3 Market Segment by Application

8.3.1 World IIoT Development Services Market Size by Application (2021-2026)

8.3.2 World IIoT Development Services Market Size by Application (2027-2032)

8.3.3 World IIoT Development Services Market Size Market Share by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Rockwell Automation

9.1.1 Rockwell Automation Details

9.1.2 Rockwell Automation Major Business

- 9.1.3 Rockwell Automation IIoT Development Services Product and Services
- 9.1.4 Rockwell Automation IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.1.5 Rockwell Automation Recent Developments/Updates
- 9.1.6 Rockwell Automation Competitive Strengths & Weaknesses
- 9.2 GE Digital
  - 9.2.1 GE Digital Details
  - 9.2.2 GE Digital Major Business
  - 9.2.3 GE Digital IIoT Development Services Product and Services
  - 9.2.4 GE Digital IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.2.5 GE Digital Recent Developments/Updates
  - 9.2.6 GE Digital Competitive Strengths & Weaknesses
- 9.3 Telit
  - 9.3.1 Telit Details
  - 9.3.2 Telit Major Business
  - 9.3.3 Telit IIoT Development Services Product and Services
  - 9.3.4 Telit IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Telit Recent Developments/Updates
  - 9.3.6 Telit Competitive Strengths & Weaknesses
- 9.4 Eurotech
  - 9.4.1 Eurotech Details
  - 9.4.2 Eurotech Major Business
  - 9.4.3 Eurotech IIoT Development Services Product and Services
  - 9.4.4 Eurotech IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Eurotech Recent Developments/Updates
  - 9.4.6 Eurotech Competitive Strengths & Weaknesses
- 9.5 ClearBlade
  - 9.5.1 ClearBlade Details
  - 9.5.2 ClearBlade Major Business
  - 9.5.3 ClearBlade IIoT Development Services Product and Services
  - 9.5.4 ClearBlade IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.5.5 ClearBlade Recent Developments/Updates
  - 9.5.6 ClearBlade Competitive Strengths & Weaknesses
- 9.6 Amazon Web Services
  - 9.6.1 Amazon Web Services Details

- 9.6.2 Amazon Web Services Major Business
- 9.6.3 Amazon Web Services IIoT Development Services Product and Services
- 9.6.4 Amazon Web Services IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.6.5 Amazon Web Services Recent Developments/Updates
- 9.6.6 Amazon Web Services Competitive Strengths & Weaknesses
- 9.7 Matellio Inc
  - 9.7.1 Matellio Inc Details
  - 9.7.2 Matellio Inc Major Business
  - 9.7.3 Matellio Inc IIoT Development Services Product and Services
  - 9.7.4 Matellio Inc IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Matellio Inc Recent Developments/Updates
  - 9.7.6 Matellio Inc Competitive Strengths & Weaknesses
- 9.8 MobiDev
  - 9.8.1 MobiDev Details
  - 9.8.2 MobiDev Major Business
  - 9.8.3 MobiDev IIoT Development Services Product and Services
  - 9.8.4 MobiDev IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.8.5 MobiDev Recent Developments/Updates
  - 9.8.6 MobiDev Competitive Strengths & Weaknesses
- 9.9 Intellias
  - 9.9.1 Intellias Details
  - 9.9.2 Intellias Major Business
  - 9.9.3 Intellias IIoT Development Services Product and Services
  - 9.9.4 Intellias IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Intellias Recent Developments/Updates
  - 9.9.6 Intellias Competitive Strengths & Weaknesses
- 9.10 Digiteum US
  - 9.10.1 Digiteum US Details
  - 9.10.2 Digiteum US Major Business
  - 9.10.3 Digiteum US IIoT Development Services Product and Services
  - 9.10.4 Digiteum US IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Digiteum US Recent Developments/Updates
  - 9.10.6 Digiteum US Competitive Strengths & Weaknesses
- 9.11 Machfu

- 9.11.1 Machfu Details
- 9.11.2 Machfu Major Business
- 9.11.3 Machfu IIoT Development Services Product and Services
- 9.11.4 Machfu IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.11.5 Machfu Recent Developments/Updates
- 9.11.6 Machfu Competitive Strengths & Weaknesses
- 9.12 Cybus
- 9.12.1 Cybus Details
- 9.12.2 Cybus Major Business
- 9.12.3 Cybus IIoT Development Services Product and Services
- 9.12.4 Cybus IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.12.5 Cybus Recent Developments/Updates
- 9.12.6 Cybus Competitive Strengths & Weaknesses
- 9.13 Advantech Co Ltd
- 9.13.1 Advantech Co Ltd Details
- 9.13.2 Advantech Co Ltd Major Business
- 9.13.3 Advantech Co Ltd IIoT Development Services Product and Services
- 9.13.4 Advantech Co Ltd IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.13.5 Advantech Co Ltd Recent Developments/Updates
- 9.13.6 Advantech Co Ltd Competitive Strengths & Weaknesses
- 9.14 PTC
- 9.14.1 PTC Details
- 9.14.2 PTC Major Business
- 9.14.3 PTC IIoT Development Services Product and Services
- 9.14.4 PTC IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.14.5 PTC Recent Developments/Updates
- 9.14.6 PTC Competitive Strengths & Weaknesses
- 9.15 Siemens
- 9.15.1 Siemens Details
- 9.15.2 Siemens Major Business
- 9.15.3 Siemens IIoT Development Services Product and Services
- 9.15.4 Siemens IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.15.5 Siemens Recent Developments/Updates
- 9.15.6 Siemens Competitive Strengths & Weaknesses

## 9.16 Honeywell

### 9.16.1 Honeywell Details

### 9.16.2 Honeywell Major Business

### 9.16.3 Honeywell IIoT Development Services Product and Services

### 9.16.4 Honeywell IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)

### 9.16.5 Honeywell Recent Developments/Updates

### 9.16.6 Honeywell Competitive Strengths & Weaknesses

## 9.17 Litmus Automation

### 9.17.1 Litmus Automation Details

### 9.17.2 Litmus Automation Major Business

### 9.17.3 Litmus Automation IIoT Development Services Product and Services

### 9.17.4 Litmus Automation IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)

### 9.17.5 Litmus Automation Recent Developments/Updates

### 9.17.6 Litmus Automation Competitive Strengths & Weaknesses

## 9.18 Davra

### 9.18.1 Davra Details

### 9.18.2 Davra Major Business

### 9.18.3 Davra IIoT Development Services Product and Services

### 9.18.4 Davra IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)

### 9.18.5 Davra Recent Developments/Updates

### 9.18.6 Davra Competitive Strengths & Weaknesses

## 9.19 Inspur

### 9.19.1 Inspur Details

### 9.19.2 Inspur Major Business

### 9.19.3 Inspur IIoT Development Services Product and Services

### 9.19.4 Inspur IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)

### 9.19.5 Inspur Recent Developments/Updates

### 9.19.6 Inspur Competitive Strengths & Weaknesses

## 9.20 ROOTCLOUD

### 9.20.1 ROOTCLOUD Details

### 9.20.2 ROOTCLOUD Major Business

### 9.20.3 ROOTCLOUD IIoT Development Services Product and Services

### 9.20.4 ROOTCLOUD IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026)

### 9.20.5 ROOTCLOUD Recent Developments/Updates

#### 9.20.6 ROOTCLOUD Competitive Strengths & Weaknesses

### **10 INDUSTRY CHAIN ANALYSIS**

#### 10.1 IIoT Development Services Industry Chain

#### 10.2 IIoT Development Services Upstream Analysis

#### 10.3 IIoT Development Services Midstream Analysis

#### 10.4 IIoT Development Services Downstream Analysis

### **11 RESEARCH FINDINGS AND CONCLUSION**

### **12 APPENDIX**

#### 12.1 Methodology

#### 12.2 Research Process and Data Source

#### 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World IIoT Development Services Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World IIoT Development Services Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World IIoT Development Services Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World IIoT Development Services Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World IIoT Development Services Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World IIoT Development Services Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World IIoT Development Services Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World IIoT Development Services Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World IIoT Development Services Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key IIoT Development Services Players in 2025

Table 12. World IIoT Development Services Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global IIoT Development Services Company Evaluation Quadrant

Table 14. Head Office of Key IIoT Development Services Players

Table 15. IIoT Development Services Market: Company Product Type Footprint

Table 16. IIoT Development Services Market: Company Product Application Footprint

Table 17. IIoT Development Services Mergers & Acquisitions Activity

Table 18. United States VS China IIoT Development Services Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China IIoT Development Services Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based IIoT Development Services Companies, Headquarters (States, Country)

Table 21. United States Based Companies IIoT Development Services Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies IIoT Development Services Revenue Market Share (2021-2026)

Table 23. China Based IIoT Development Services Companies, Headquarters (Province, Country)

Table 24. China Based Companies IIoT Development Services Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies IIoT Development Services Revenue Market Share (2021-2026)

Table 26. Rest of World Based IIoT Development Services Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies IIoT Development Services Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies IIoT Development Services Revenue Market Share (2021-2026)

Table 29. World IIoT Development Services Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World IIoT Development Services Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World IIoT Development Services Market Size by Type (2027-2032) & (USD Million)

Table 32. World IIoT Development Services Market Size by Business, (USD Million), 2021 & 2025 & 2032

Table 33. World IIoT Development Services Market Size Value by Business (2021-2026) & (USD Million)

Table 34. World IIoT Development Services Market Size by Business (2027-2032) & (USD Million)

Table 35. World IIoT Development Services Market Size by Technology, (USD Million), 2021 & 2025 & 2032

Table 36. World IIoT Development Services Market Size Value by Technology (2021-2026) & (USD Million)

Table 37. World IIoT Development Services Market Size by Technology (2027-2032) & (USD Million)

Table 38. World IIoT Development Services Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World IIoT Development Services Market Size by Application (2021-2026) & (USD Million)

Table 40. World IIoT Development Services Market Size by Application (2027-2032) & (USD Million)

Table 41. Rockwell Automation Basic Information, Manufacturing Base and Competitors

|                                                                                                                            |
|----------------------------------------------------------------------------------------------------------------------------|
| Table 42. Rockwell Automation Major Business                                                                               |
| Table 43. Rockwell Automation IIoT Development Services Product and Services                                               |
| Table 44. Rockwell Automation IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million) |
| Table 45. Rockwell Automation Recent Developments/Updates                                                                  |
| Table 46. Rockwell Automation Competitive Strengths & Weaknesses                                                           |
| Table 47. GE Digital Basic Information, Manufacturing Base and Competitors                                                 |
| Table 48. GE Digital Major Business                                                                                        |
| Table 49. GE Digital IIoT Development Services Product and Services                                                        |
| Table 50. GE Digital IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)          |
| Table 51. GE Digital Recent Developments/Updates                                                                           |
| Table 52. GE Digital Competitive Strengths & Weaknesses                                                                    |
| Table 53. Telit Basic Information, Manufacturing Base and Competitors                                                      |
| Table 54. Telit Major Business                                                                                             |
| Table 55. Telit IIoT Development Services Product and Services                                                             |
| Table 56. Telit IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)               |
| Table 57. Telit Recent Developments/Updates                                                                                |
| Table 58. Telit Competitive Strengths & Weaknesses                                                                         |
| Table 59. Eurotech Basic Information, Manufacturing Base and Competitors                                                   |
| Table 60. Eurotech Major Business                                                                                          |
| Table 61. Eurotech IIoT Development Services Product and Services                                                          |
| Table 62. Eurotech IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)            |
| Table 63. Eurotech Recent Developments/Updates                                                                             |
| Table 64. Eurotech Competitive Strengths & Weaknesses                                                                      |
| Table 65. ClearBlade Basic Information, Manufacturing Base and Competitors                                                 |
| Table 66. ClearBlade Major Business                                                                                        |
| Table 67. ClearBlade IIoT Development Services Product and Services                                                        |
| Table 68. ClearBlade IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)          |
| Table 69. ClearBlade Recent Developments/Updates                                                                           |
| Table 70. ClearBlade Competitive Strengths & Weaknesses                                                                    |
| Table 71. Amazon Web Services Basic Information, Manufacturing Base and Competitors                                        |
| Table 72. Amazon Web Services Major Business                                                                               |
| Table 73. Amazon Web Services IIoT Development Services Product and Services                                               |
| Table 74. Amazon Web Services IIoT Development Services Revenue, Gross Margin                                              |

and Market Share (2021-2026) & (USD Million)

Table 75. Amazon Web Services Recent Developments/Updates

Table 76. Amazon Web Services Competitive Strengths & Weaknesses

Table 77. Matellio Inc Basic Information, Manufacturing Base and Competitors

Table 78. Matellio Inc Major Business

Table 79. Matellio Inc IIoT Development Services Product and Services

Table 80. Matellio Inc IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Matellio Inc Recent Developments/Updates

Table 82. Matellio Inc Competitive Strengths & Weaknesses

Table 83. MobiDev Basic Information, Manufacturing Base and Competitors

Table 84. MobiDev Major Business

Table 85. MobiDev IIoT Development Services Product and Services

Table 86. MobiDev IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. MobiDev Recent Developments/Updates

Table 88. MobiDev Competitive Strengths & Weaknesses

Table 89. Intellias Basic Information, Manufacturing Base and Competitors

Table 90. Intellias Major Business

Table 91. Intellias IIoT Development Services Product and Services

Table 92. Intellias IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Intellias Recent Developments/Updates

Table 94. Intellias Competitive Strengths & Weaknesses

Table 95. Digiteum US Basic Information, Manufacturing Base and Competitors

Table 96. Digiteum US Major Business

Table 97. Digiteum US IIoT Development Services Product and Services

Table 98. Digiteum US IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Digiteum US Recent Developments/Updates

Table 100. Digiteum US Competitive Strengths & Weaknesses

Table 101. Machfu Basic Information, Manufacturing Base and Competitors

Table 102. Machfu Major Business

Table 103. Machfu IIoT Development Services Product and Services

Table 104. Machfu IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Machfu Recent Developments/Updates

Table 106. Machfu Competitive Strengths & Weaknesses

Table 107. Cybus Basic Information, Manufacturing Base and Competitors

|                                                                                                                           |
|---------------------------------------------------------------------------------------------------------------------------|
| Table 108. Cybus Major Business                                                                                           |
| Table 109. Cybus IIoT Development Services Product and Services                                                           |
| Table 110. Cybus IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)             |
| Table 111. Cybus Recent Developments/Updates                                                                              |
| Table 112. Cybus Competitive Strengths & Weaknesses                                                                       |
| Table 113. Advantech Co Ltd Basic Information, Manufacturing Base and Competitors                                         |
| Table 114. Advantech Co Ltd Major Business                                                                                |
| Table 115. Advantech Co Ltd IIoT Development Services Product and Services                                                |
| Table 116. Advantech Co Ltd IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)  |
| Table 117. Advantech Co Ltd Recent Developments/Updates                                                                   |
| Table 118. Advantech Co Ltd Competitive Strengths & Weaknesses                                                            |
| Table 119. PTC Basic Information, Manufacturing Base and Competitors                                                      |
| Table 120. PTC Major Business                                                                                             |
| Table 121. PTC IIoT Development Services Product and Services                                                             |
| Table 122. PTC IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)               |
| Table 123. PTC Recent Developments/Updates                                                                                |
| Table 124. PTC Competitive Strengths & Weaknesses                                                                         |
| Table 125. Siemens Basic Information, Manufacturing Base and Competitors                                                  |
| Table 126. Siemens Major Business                                                                                         |
| Table 127. Siemens IIoT Development Services Product and Services                                                         |
| Table 128. Siemens IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)           |
| Table 129. Siemens Recent Developments/Updates                                                                            |
| Table 130. Siemens Competitive Strengths & Weaknesses                                                                     |
| Table 131. Honeywell Basic Information, Manufacturing Base and Competitors                                                |
| Table 132. Honeywell Major Business                                                                                       |
| Table 133. Honeywell IIoT Development Services Product and Services                                                       |
| Table 134. Honeywell IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)         |
| Table 135. Honeywell Recent Developments/Updates                                                                          |
| Table 136. Honeywell Competitive Strengths & Weaknesses                                                                   |
| Table 137. Litmus Automation Basic Information, Manufacturing Base and Competitors                                        |
| Table 138. Litmus Automation Major Business                                                                               |
| Table 139. Litmus Automation IIoT Development Services Product and Services                                               |
| Table 140. Litmus Automation IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million) |

|                                                                                                                   |
|-------------------------------------------------------------------------------------------------------------------|
| Table 141. Litmus Automation Recent Developments/Updates                                                          |
| Table 142. Litmus Automation Competitive Strengths & Weaknesses                                                   |
| Table 143. Davra Basic Information, Manufacturing Base and Competitors                                            |
| Table 144. Davra Major Business                                                                                   |
| Table 145. Davra IIoT Development Services Product and Services                                                   |
| Table 146. Davra IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)     |
| Table 147. Davra Recent Developments/Updates                                                                      |
| Table 148. Davra Competitive Strengths & Weaknesses                                                               |
| Table 149. Inspur Basic Information, Manufacturing Base and Competitors                                           |
| Table 150. Inspur Major Business                                                                                  |
| Table 151. Inspur IIoT Development Services Product and Services                                                  |
| Table 152. Inspur IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)    |
| Table 153. Inspur Recent Developments/Updates                                                                     |
| Table 154. Inspur Competitive Strengths & Weaknesses                                                              |
| Table 155. ROOTCLOUD Basic Information, Manufacturing Base and Competitors                                        |
| Table 156. ROOTCLOUD Major Business                                                                               |
| Table 157. ROOTCLOUD IIoT Development Services Product and Services                                               |
| Table 158. ROOTCLOUD IIoT Development Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million) |
| Table 159. ROOTCLOUD Recent Developments/Updates                                                                  |
| Table 160. ROOTCLOUD Competitive Strengths & Weaknesses                                                           |
| Table 161. Global Key Players of IIoT Development Services Upstream (Raw Materials)                               |
| Table 162. Global IIoT Development Services Typical Customers                                                     |

## List Of Figures

### LIST OF FIGURES

Figure 1. IIoT Development Services Picture

Figure 2. World IIoT Development Services Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World IIoT Development Services Total Revenue (2021-2032) & (USD Million)

Figure 4. World IIoT Development Services Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World IIoT Development Services Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company IIoT Development Services Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company IIoT Development Services Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company IIoT Development Services Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company IIoT Development Services Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company IIoT Development Services Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company IIoT Development Services Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company IIoT Development Services Revenue (2021-2032) & (USD Million)

Figure 13. IIoT Development Services Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World IIoT Development Services Consumption Value (2021-2032) & (USD Million)

Figure 16. World IIoT Development Services Consumption Value Market Share by Region (2021-2032)

Figure 17. United States IIoT Development Services Consumption Value (2021-2032) & (USD Million)

Figure 18. China IIoT Development Services Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe IIoT Development Services Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan IIoT Development Services Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea IIoT Development Services Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN IIoT Development Services Consumption Value (2021-2032) & (USD Million)

Figure 23. India IIoT Development Services Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of IIoT Development Services by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for IIoT Development Services Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for IIoT Development Services Markets in 2025

Figure 27. United States VS China: IIoT Development Services Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: IIoT Development Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World IIoT Development Services Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World IIoT Development Services Market Size Market Share by Type in 2025

Figure 31. Device-Side Embedded Development

Figure 32. Edge Computing Layer Development

Figure 33. Cloud Platform Development

Figure 34. Application Layer Development

Figure 35. World IIoT Development Services Market Size Market Share by Type (2021-2032)

Figure 36. World IIoT Development Services Market Size by Business, (USD Million), 2021 & 2025 & 2032

Figure 37. World IIoT Development Services Market Size Market Share by Business in 2025

Figure 38. Predictive Maintenance Development

Figure 39. Production Energy Efficiency Optimization Development

Figure 40. Asset Tracking Development

Figure 41. Remote Operation and Maintenance Support Development

Figure 42. Others

Figure 43. World IIoT Development Services Market Size Market Share by Business (2021-2032)

Figure 44. World IIoT Development Services Market Size by Technology, (USD Million), 2021 & 2025 & 2032

Figure 45. World IIoT Development Services Market Size Market Share by Technology in 2025

Figure 46. Data Acquisition and Forwarding

Figure 47. Rule Engine Responsive

Figure 48. Machine Learning Enhanced

Figure 49. Others

Figure 50. World IIoT Development Services Market Size Market Share by Technology (2021-2032)

Figure 51. World IIoT Development Services Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 52. World IIoT Development Services Market Size Market Share by Application in 2025

Figure 53. Petroleum

Figure 54. Industrial

Figure 55. Agriculture

Figure 56. Logistics

Figure 57. Traffic

Figure 58. Energy

Figure 59. Architecture

Figure 60. World IIoT Development Services Market Size Market Share by Application (2021-2032)

Figure 61. IIoT Development Services Industrial Chain

Figure 62. Methodology

Figure 63. Research Process and Data Source

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