

Global IGZO X-Ray Detectors Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global IGZO X-Ray Detectors market size was valued at US\$ million in 2024 and is forecast to a readjusted size of USD million by 2031 with a CAGR of %during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

As CCD obsolescence becomes more prevalent in Healthcare and the dynamic imaging X-Ray market, the need to find alternatives is imminent. There are three flat panel detector technologies in the market, all vying to take CCD's place as the key market alternative. These are Amorphous Silicon (aSi), CMOS, and the newly emerging Indium gallium zinc oxide (IGZO).

At present, flat panel detectors using aSi and CMOS represent the biggest share of the market.

The third alternative on the market are the recent Indium gallium zinc oxide (IGZO) flat panel detectors. Like aSi they also use photodiodes but combine these with IGZO TFT's instead of aSi TFT's. IGZO TFT's can be made smaller than aSi TFT's and offer significantly improved switching performances. As a consequence, pixels become more sensitive (lower noise), can provide faster readout, and detector panel resolution can be further increased. IGZO panels are also just as available in cost effective and versatile options as the aSi panels with sizes ranging from 6" to 17" for medical applications. Unlike the aSi panels, they can acquire a usable image at equal or lower x-

ray dose at faster acquisition speeds and with higher resolution. Performance wise, IGZO detectors are second best to CMOS detectors, but their expected price point ? especially in larger detector formats ? puts them in a promising position to replace the obsolete II-CCD RIU's.

This report is a detailed and comprehensive analysis for global IGZO X-Ray Detectors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global IGZO X-Ray Detectors market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global IGZO X-Ray Detectors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global IGZO X-Ray Detectors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global IGZO X-Ray Detectors market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for IGZO X-Ray Detectors
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global IGZO X-Ray Detectors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Varex Imaging, iRay Technology, Rayence, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

IGZO X-Ray Detectors market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Under 6 inches

Under 6-17 inches

Others

Market segment by Application

Medical

Dental

Others

Major players covered

Varex Imaging

iRay Technology

Rayence

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IGZO X-Ray Detectors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IGZO X-Ray Detectors, with price, sales quantity, revenue, and global market share of IGZO X-Ray Detectors from 2020 to 2025.

Chapter 3, the IGZO X-Ray Detectors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IGZO X-Ray Detectors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and IGZO X-Ray Detectors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IGZO X-Ray Detectors.

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