

Global IGZO Display Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global IGZO Display market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

An IGZO display is any display panel that uses indium gallium zinc oxide or IGZO as the primary semiconducting material in its thin-film transistor or TFT.

Indium gallium zinc oxide (IGZO) is a semiconducting material, consisting of indium (In), gallium (Ga), zinc (Zn) and oxygen (O). IGZO thin-film transistor (TFT) is used in the TFT backplane of flat-panel displays (FPDs). IGZO-TFT was developed by Hideo Hosono's group at Tokyo Institute of Technology and Japan Science and Technology Agency (JST) in 2003 (crystalline IGZO-TFT) and in 2004 (amorphous IGZO-TFT). IGZO-TFT has 20–50 times the electron mobility of amorphous silicon, which has often been used in liquid-crystal displays (LCDs) and e-papers. As a result, IGZO-TFT can improve the speed, resolution and size of flat-panel displays. It is currently used as the thin-film transistors for use in organic light-emitting diode (OLED) TV displays.

IGZO Display terminal applications are dominated by medium and large-size panel applications, and the penetration rate of IGZO Display in mobile phones still needs to be improved.

In terms of medium-size applications, LCDs with IGZO technology are currently mainly used in Tablets for Apple and Microsoft.

According to research, In IGZO Display medium and large size applications, 9.7-inch-20 inch standard applications account for about 84%, and 69% of medium and large size

IGZO Display are used in the tablets market.

The Global Info Research report includes an overview of the development of the IGZO Display industry chain, the market status of Tablets (Under 9.7 inches, 9.7-20 inches), Monitor (Under 9.7 inches, 9.7-20 inches), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of IGZO Display.

Regionally, the report analyzes the IGZO Display markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global IGZO Display market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the IGZO Display market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the IGZO Display industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Sqm), revenue generated, and market share of different by Type (e.g., Under 9.7 inches, 9.7-20 inches).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the IGZO Display market.

Regional Analysis: The report involves examining the IGZO Display market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the IGZO Display market. This may include estimating

market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to IGZO Display:

Company Analysis: Report covers individual IGZO Display manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards IGZO Display. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Tablets, Monitor).

Technology Analysis: Report covers specific technologies relevant to IGZO Display. It assesses the current state, advancements, and potential future developments in IGZO Display areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the IGZO Display market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

IGZO Display market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Under 9.7 inches

9.7-20 inches

20-30 inches

Above 32 inches

Market segment by Application

Tablets

Monitor

Notebook

Smartphone

TV

Others

Major players covered

Sharp

Samsung

LG Display

BOE

TCL

AUO

CPT Technology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IGZO Display product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IGZO Display, with price, sales, revenue and global market share of IGZO Display from 2019 to 2024.

Chapter 3, the IGZO Display competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IGZO Display breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and IGZO Display market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IGZO Display.

Chapter 14 and 15, to describe IGZO Display sales channel, distributors, customers, research findings and conclusion.

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