

Global IGU Automatic Sealing Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global IGU Automatic Sealing Robots market size was valued at US\$ 87.76 million in 2025 and is forecast to a readjusted size of US\$ 172 million by 2032 with a CAGR of 10.0% during review period.

The IGU Automatic Sealing Robot is an automated equipment used in insulating glass unit production lines, specifically for the secondary sealing process. This robot utilizes precise sealant application technology to evenly apply sealant to the edges of the IGU glass, ensuring the glass unit is airtight, watertight, and weather-resistant. Its main function is to perform the final edge sealing and bonding of double or triple-glazed units, enhancing their structural integrity and thermal insulation performance. In 2025, global IGU automatic sealing robot reached approximately 1185 units. Upstream for IGU Automatic Sealing Robots includes mechanical and automation subsystems such as servo motors & drives, PLC/industrial control systems, linear guides, conveyor and handling modules, as well as the precision dispensing and metering hardware (gear pumps, mixing heads, pressure and temperature control). A key consumable upstream is the IGU secondary sealant (polysulfide, 2-component silicone, polyurethane, etc.), supplied by global material manufacturers like Dow, Sika, and Fenzi. The sealing robot is typically integrated into IGU production lines alongside washing, pressing, and gas filling stages. Downstream, the primary customers are insulating glass manufacturers, window/curtain wall fabricators, and glass processing firms that adopt these robots to improve throughput, product quality, and compliance with performance standards for airtightness, moisture resistance, and energy efficiency.

The market for IGU Automatic Sealing Robots is expanding as the glass manufacturing industry adopts automation to meet stricter energy efficiency standards and increase

production quality and throughput. These robots eliminate variability in manual sealing and improve sealing consistency, corner quality, and overall production efficiency—making them essential for modern IGU production lines. Key global suppliers include automation and glass machinery leaders such as Glaston, CMS, and Forel, while major Chinese players like Saint Best, Glasino, and Weili serve cost?competitive and integrated line needs. Demand drivers include integration with advanced controls, digitalization, and vision?assisted quality assurance, reflecting broader Industry 4.0 trends in manufacturing.

This report is a detailed and comprehensive analysis for global IGU Automatic Sealing Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global IGU Automatic Sealing Robots market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global IGU Automatic Sealing Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global IGU Automatic Sealing Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global IGU Automatic Sealing Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IGU Automatic Sealing Robots

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IGU Automatic Sealing Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Battellino, CMS Glass Machinery, Forel, Hans Schick Glass Group, Glaston, LiSEC, Truetec, Jinan Glasino Machinery Co.,Ltd, Jinan Weili Machine Co, Saint Best, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

IGU Automatic Sealing Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Stand-alone

In-line with IG Line

Market segment by Sealant Types

Polysulfide (2K)

2K Silicone

PU

Market segment by Structure

Vertical

Horizontal

Market segment by IGU Geometry Capability

Rectangular Standard IGU

Step IGU / Offset IGU

Shaped IGU

Market segment by Application

Building Windows

Curtain Wall / Structural Glazing

Vehicle Glazing

Others

Major players covered

Battellino

CMS Glass Machinery

Forel

Hans Schick Glass Group

Glaston

LiSEC

Truetec

Jinan Glasino Machinery Co.,Ltd

Jinan Weili Machine Co

Saint Best

LIJIANG Glass

Hubei Juren Machinery Co., Ltd.

LingBo CNC

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IGU Automatic Sealing Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IGU Automatic Sealing Robots, with price, sales quantity, revenue, and global market share of IGU Automatic Sealing Robots from 2021 to 2026.

Chapter 3, the IGU Automatic Sealing Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IGU Automatic Sealing Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and IGU Automatic Sealing Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IGU Automatic Sealing Robots.

Chapter 14 and 15, to describe IGU Automatic Sealing Robots sales channel, distributors, customers, research findings and conclusion.

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