

Global IgE Test Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global IgE Test market size is expected to reach \$ 6301 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

IgE test services refer to clinical laboratory services performed by qualified medical laboratories, hospital laboratories, reference laboratories, specialty immunology laboratories, and independent diagnostic testing networks to measure total IgE or allergen-specific IgE antibodies in human serum or plasma samples.

Based on our research, IgE test services should be understood as a specialized clinical laboratory service segment within the broader allergy diagnostics ecosystem rather than as a single immunology assay market. The core value of the service lies in identifying IgE-mediated sensitization through total IgE, allergen-specific IgE, allergy panels, and component-resolved molecular testing. In routine practice, IgE testing is most valuable when interpreted together with a patient's clinical history, symptoms, physical examination, skin testing, and challenge testing where appropriate. This means the competitive basis of the industry is not simply the number of allergens listed in a laboratory menu, but the quality of the testing system, assay standardization, clinical interpretability, turnaround time, and the laboratory's ability to support physicians in complex allergy cases. Professional guidance from allergy societies and clinical consensus documents increasingly reinforces the need for standardized interpretation of allergen-specific IgE results, which is gradually moving the industry from a test-availability model toward a precision-diagnostics and clinical-decision-support model.

The global supply structure is two-layered. On the service side, large diagnostic laboratory networks such as Quest Diagnostics, Labcorp, Eurofins, Sonic Healthcare, SYNLAB, Cerba HealthCare, Unilabs, KingMed Diagnostics, SRL, GC Labs, Dr. Lal

PathLabs, Metropolis Healthcare, and Agilus Diagnostics dominate patient-facing or physician-ordered testing in their respective regions. On the upstream side, the technology and reagent ecosystem is more concentrated, with Thermo Fisher/Phadia's ImmunoCAP, Siemens Healthineers' IMMULITE 3gAllergy, Revvity/EUROIMMUN, HYCOR's NOVEOS, and MacroArray Diagnostics' ALEX platform representing key product routes. The service market is therefore geographically fragmented, while the platform and reagent layer is relatively concentrated. This distinction is important for market sizing: laboratory service revenue should not be mechanically added to upstream reagent and instrument sales, otherwise double counting will occur.

Demand growth is driven by a combination of allergy prevalence, broader clinical awareness, pediatric food allergy management, respiratory allergy testing, biologic therapy assessment, and the expansion of independent laboratory networks. North America and Europe remain the highest-revenue regions because of higher reimbursement levels, broader specialist access, and greater use of component-resolved testing. China, India, Southeast Asia, and the Middle East are growing from a lower revenue base, supported by third-party laboratory penetration, urban healthcare consumption, and increasing availability of panel-based testing. In China, the market shows a dual structure: leading independent laboratories such as KingMed, Dian Diagnostics, and ADICON improve service access, while domestic IVD manufacturers such as HOB Biotech, YHLO, and Orient Gene/DeepBlue are gradually participating in local platform and reagent supply. The result is a market with stable clinical demand, increasing regional participation, and moderate but sustained technology upgrading.

This report studies the global IgE Test demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for IgE Test, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of IgE Test that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global IgE Test total market, 2021-2032, (USD Million)

Global IgE Test total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: IgE Test total market, key domestic companies, and share, (USD Million)

Global IgE Test revenue by player, revenue and market share 2021-2026, (USD Million)

Global IgE Test total market by Type, CAGR, 2021-2032, (USD Million)

Global IgE Test total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global IgE Test market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher, Quest Diagnostics, Labcorp, Siemens Healthineers, Revvity, Eurofins Scientific, Sonic Healthcare, SYNLAB, Cerba HealthCare, Unilabs, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world IgE Test market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global IgE Test Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global IgE Test Market, Segmentation by Type:

Total IgE Testing

Single Allergen-specific IgE Testing

Others

Global IgE Test Market, Segmentation by Technology Platform:

Fluorescence Enzyme Immunoassay

Chemiluminescent Immunoassay

Enzyme Immunoassay

Others

Global IgE Test Market, Segmentation by Detection Throughput:

Single-Parameter Testing

Combined Testing

Multiplex Testing

Global IgE Test Market, Segmentation by Application:

Hospital Systems

Independent Medical Laboratories

Health Checkup Centers

Others

Companies Profiled:

Thermo Fisher

Quest Diagnostics

Labcorp

Siemens Healthineers

Rewity

Eurofins Scientific

Sonic Healthcare

SYNLAB

Cerba HealthCare

Unilabs

HYCOR Biomedical

MacroArray Diagnostics

Mayo Clinic Laboratories

ARUP Laboratories

SRL, Inc.

GC Labs

KingMed Diagnostics

Dian Diagnostics

ADICON

HOB Biotech

YHLO Biotech

Australian Clinical Labs

Dr. Lal PathLabs

Metropolis Healthcare

Agilus Diagnostics

Key Questions Answered

1. How big is the global IgE Test market?
2. What is the demand of the global IgE Test market?
3. What is the year over year growth of the global IgE Test market?
4. What is the total value of the global IgE Test market?
5. Who are the Major Players in the global IgE Test market?
6. What are the growth factors driving the market demand?

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