

Global IGCT Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global IGCT market size was valued at USD 10 million in 2023 and is forecast to a readjusted size of USD 14 million by 2030 with a CAGR of 5.3% during review period.

IGCT can be described as a power semiconductor electronic device that is used in industrial equipment to switch electric current. IGCT is related to the gate turn-off (GTO) thyristor, a special type of thyristor, which is a high-power semiconductor device. Like the GTO thyristor, IGCT is a power switch that is fully controllable, i.e., it can be turned both on and off by its control terminal (the gate).

The increasing demand for power electronic devices is one of the primary growth factors for the integrated gate commutated thyristor (IGCT) market. Power ICs or integrated circuits are primarily used for high-frequency range, high power amplification, and microwave radiation applications in fields such as industrial, ICT, and aerospace and defense applications. The increasing demand for power electronic devices has reduced their size, weight, and cost and has also improved their dynamic performance. The size is regulated by passive components such as inductors and capacitors. IGCT technology offers various advantages such as low cost, low complexity, and high efficiency. Operating the power converters at significantly higher switching frequencies by tackling the loss, efficiency, and control challenges, proves to be highly advantageous for the organizations.

The Global Info Research report includes an overview of the development of the IGCT industry chain, the market status of Drive (Asymmetric IGCT, Reverse Blocking IGCT), Traction (Asymmetric IGCT, Reverse Blocking IGCT), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot

applications and market trends of IGCT.

Regionally, the report analyzes the IGCT markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global IGCT market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the IGCT market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the IGCT industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Asymmetric IGCT, Reverse Blocking IGCT).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the IGCT market.

Regional Analysis: The report involves examining the IGCT market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the IGCT market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to IGCT:

Company Analysis: Report covers individual IGCT manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards IGCT. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Drive, Traction).

Technology Analysis: Report covers specific technologies relevant to IGCT. It assesses the current state, advancements, and potential future developments in IGCT areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the IGCT market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

IGCT market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Asymmetric IGCT

Reverse Blocking IGCT

Reverse Conducting IGCT

Market segment by Application

Drive

Traction

Converter

Others

Major players covered

ABB

Infineon technologies

Mitsubishi Electric

ON Semiconductor

Tianjin Century Electronics

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IGCT product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IGCT, with price, sales, revenue and global market share of IGCT from 2019 to 2024.

Chapter 3, the IGCT competitive situation, sales quantity, revenue and global market

share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IGCT breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and IGCT market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IGCT.

Chapter 14 and 15, to describe IGCT sales channel, distributors, customers, research findings and conclusion.

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Figure 85. Methodology

Figure 86. Research Process and Data Source

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