

# Global IGBT and SiC Module for Automotive Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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## Abstracts

According to our (Global Info Research) latest study, the global IGBT and SiC Module for Automotive market size was valued at USD 4899.9 million in 2022 and is forecast to a readjusted size of USD 17510 million by 2029 with a CAGR of 20.0% during review period.

This report studies the IGBT modules and Silicon Carbide (SiC) Modules for EV (Electric Vehicle), used in Main Inverter (Electric Traction), OBC and DC-DC.

An IGBT Power Module is a power semiconductor component used in power electronic devices in several industries as they have high-power efficiency, high blocking voltage, and ability to work in low power. An IGBT Power Module is formed by arranging several IGBTs in parallel in a single casing.

Silicon carbide as a semiconductor has a wide band-gap, used in MOSFET it has very low switching losses and therefore allows higher switching frequencies compared to regular silicon devices. At the same time, it can be operated at higher temperatures and at higher voltages compared to traditional Si semiconductors. The use of SiC power semiconductors is expected to grow exponentially due to its crucial efficiency characteristics that enables cost reductions while at the same time improving system performance in a variety of applications such as EV chargers, solar inverters, e-mobility, and motor drives.

The global key players of IGBT Power Module include Infineon, Mitsubishi Electric (Vincotech), Fuji Electric, Semikron Danfoss, StarPower Semiconductor, BYD, and Zhuzhou CRRC Times Electric, etc. The global six biggest players hold a share of 77 %.

The key players of SiC MOSFET modules are STMicroelectronics, Infineon, Wolfspeed, Rohm, Onsemi, BYD Semiconductor, Microchip (Microsemi), Mitsubishi Electric (Vincotech) and Semikron Danfoss, etc. The top three players hold a share over 70 percent in 2022.

The Global Info Research report includes an overview of the development of the IGBT and SiC Module for Automotive industry chain, the market status of Main Inverter (Electric Traction) (Automotive IGBT Modules, Automotive SiC Modules), OBC (Automotive IGBT Modules, Automotive SiC Modules), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of IGBT and SiC Module for Automotive.

Regionally, the report analyzes the IGBT and SiC Module for Automotive markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global IGBT and SiC Module for Automotive market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the IGBT and SiC Module for Automotive market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the IGBT and SiC Module for Automotive industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Automotive IGBT Modules, Automotive SiC Modules).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the IGBT and SiC Module for Automotive market.

**Regional Analysis:** The report involves examining the IGBT and SiC Module for

Automotive market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the IGBT and SiC Module for Automotive market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to IGBT and SiC Module for Automotive:

**Company Analysis:** Report covers individual IGBT and SiC Module for Automotive manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards IGBT and SiC Module for Automotive. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Main Inverter (Electric Traction), OBC).

**Technology Analysis:** Report covers specific technologies relevant to IGBT and SiC Module for Automotive. It assesses the current state, advancements, and potential future developments in IGBT and SiC Module for Automotive areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the IGBT and SiC Module for Automotive market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

IGBT and SiC Module for Automotive market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value.

### Market segment by Type

Automotive IGBT Modules

Automotive SiC Modules

### Market segment by Application

Main Inverter (Electric Traction)

OBC

DC/DC Converter for EV/HEV

EV Charging

### Major players covered

Infineon

Mitsubishi Electric (Vincotech)

Fuji Electric

Semikron Danfoss

Hitachi Power Semiconductor Device

Bosch

onsemi

Microchip (Microsemi)

STMicroelectronics

Denso

Wolfspeed

Rohm

Navitas (GeneSiC)

BYD

StarPower Semiconductor

Zhuzhou CRRC Times Electric

BASiC Semiconductor

Guangdong AccoPower Semiconductor

Grecon Semiconductor (Shanghai) Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IGBT and SiC Module for Automotive product scope, market

*Global IGBT and SiC Module for Automotive Market 2023 by Manufacturers, Regions, Type and Application, Forecas...*

overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IGBT and SiC Module for Automotive, with price, sales, revenue and global market share of IGBT and SiC Module for Automotive from 2018 to 2023.

Chapter 3, the IGBT and SiC Module for Automotive competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IGBT and SiC Module for Automotive breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and IGBT and SiC Module for Automotive market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IGBT and SiC Module for Automotive.

Chapter 14 and 15, to describe IGBT and SiC Module for Automotive sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of IGBT and SiC Module for Automotive
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global IGBT and SiC Module for Automotive Consumption Value by Type: 2018 Versus 2022 Versus 2029
  - 1.3.2 Automotive IGBT Modules
  - 1.3.3 Automotive SiC Modules
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global IGBT and SiC Module for Automotive Consumption Value by Application: 2018 Versus 2022 Versus 2029
  - 1.4.2 Main Inverter (Electric Traction)
  - 1.4.3 OBC
  - 1.4.4 DC/DC Converter for EV/HEV
  - 1.4.5 EV Charging
- 1.5 Global IGBT and SiC Module for Automotive Market Size & Forecast
  - 1.5.1 Global IGBT and SiC Module for Automotive Consumption Value (2018 & 2022 & 2029)
  - 1.5.2 Global IGBT and SiC Module for Automotive Sales Quantity (2018-2029)
  - 1.5.3 Global IGBT and SiC Module for Automotive Average Price (2018-2029)

### 2 MANUFACTURERS PROFILES

- 2.1 Infineon
  - 2.1.1 Infineon Details
  - 2.1.2 Infineon Major Business
  - 2.1.3 Infineon IGBT and SiC Module for Automotive Product and Services
  - 2.1.4 Infineon IGBT and SiC Module for Automotive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.1.5 Infineon Recent Developments/Updates
- 2.2 Mitsubishi Electric (Vincotech)
  - 2.2.1 Mitsubishi Electric (Vincotech) Details
  - 2.2.2 Mitsubishi Electric (Vincotech) Major Business
  - 2.2.3 Mitsubishi Electric (Vincotech) IGBT and SiC Module for Automotive Product and Services
  - 2.2.4 Mitsubishi Electric (Vincotech) IGBT and SiC Module for Automotive Sales

Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.2.5 Mitsubishi Electric (Vincotech) Recent Developments/Updates

2.3 Fuji Electric

2.3.1 Fuji Electric Details

2.3.2 Fuji Electric Major Business

2.3.3 Fuji Electric IGBT and SiC Module for Automotive Product and Services

2.3.4 Fuji Electric IGBT and SiC Module for Automotive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.3.5 Fuji Electric Recent Developments/Updates

2.4 Semikron Danfoss

2.4.1 Semikron Danfoss Details

2.4.2 Semikron Danfoss Major Business

2.4.3 Semikron Danfoss IGBT and SiC Module for Automotive Product and Services

2.4.4 Semikron Danfoss IGBT and SiC Module for Automotive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.4.5 Semikron Danfoss Recent Developments/Updates

2.5 Hitachi Power Semiconductor Device

2.5.1 Hitachi Power Semiconductor Device Details

2.5.2 Hitachi Power Semiconductor Device Major Business

2.5.3 Hitachi Power Semiconductor Device IGBT and SiC Module for Automotive Product and Services

2.5.4 Hitachi Power Semiconductor Device IGBT and SiC Module for Automotive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.5.5 Hitachi Power Semiconductor Device Recent Developments/Updates

2.6 Bosch

2.6.1 Bosch Details

2.6.2 Bosch Major Business

2.6.3 Bosch IGBT and SiC Module for Automotive Product and Services

2.6.4 Bosch IGBT and SiC Module for Automotive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.6.5 Bosch Recent Developments/Updates

2.7 onsemi

2.7.1 onsemi Details

2.7.2 onsemi Major Business

2.7.3 onsemi IGBT and SiC Module for Automotive Product and Services

2.7.4 onsemi IGBT and SiC Module for Automotive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.7.5 onsemi Recent Developments/Updates

2.8 Microchip (Microsemi)



- 2.8.1 Microchip (Microsemi) Details
- 2.8.2 Microchip (Microsemi) Major Business
- 2.8.3 Microchip (Microsemi) IGBT and SiC Module for Automotive Product and Services
- 2.8.4 Microchip (Microsemi) IGBT and SiC Module for Automotive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
- 2.8.5 Microchip (Microsemi) Recent Developments/Updates
- 2.9 STMicroelectronics
  - 2.9.1 STMicroelectronics Details
  - 2.9.2 STMicroelectronics Major Business
  - 2.9.3 STMicroelectronics IGBT and SiC Module for Automotive Product and Services
  - 2.9.4 STMicroelectronics IGBT and SiC Module for Automotive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.9.5 STMicroelectronics Recent Developments/Updates
- 2.10 Denso
  - 2.10.1 Denso Details
  - 2.10.2 Denso Major Business
  - 2.10.3 Denso IGBT and SiC Module for Automotive Product and Services
  - 2.10.4 Denso IGBT and SiC Module for Automotive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.10.5 Denso Recent Developments/Updates
- 2.11 Wolfspeed
  - 2.11.1 Wolfspeed Details
  - 2.11.2 Wolfspeed Major Business
  - 2.11.3 Wolfspeed IGBT and SiC Module for Automotive Product and Services
  - 2.11.4 Wolfspeed IGBT and SiC Module for Automotive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.11.5 Wolfspeed Recent Developments/Updates
- 2.12 Rohm
  - 2.12.1 Rohm Details
  - 2.12.2 Rohm Major Business
  - 2.12.3 Rohm IGBT and SiC Module for Automotive Product and Services
  - 2.12.4 Rohm IGBT and SiC Module for Automotive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.12.5 Rohm Recent Developments/Updates
- 2.13 Navitas (GeneSiC)
  - 2.13.1 Navitas (GeneSiC) Details
  - 2.13.2 Navitas (GeneSiC) Major Business
  - 2.13.3 Navitas (GeneSiC) IGBT and SiC Module for Automotive Product and Services

2.13.4 Navitas (GeneSiC) IGBT and SiC Module for Automotive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.13.5 Navitas (GeneSiC) Recent Developments/Updates

2.14 BYD

2.14.1 BYD Details

2.14.2 BYD Major Business

2.14.3 BYD IGBT and SiC Module for Automotive Product and Services

2.14.4 BYD IGBT and SiC Module for Automotive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.14.5 BYD Recent Developments/Updates

2.15 StarPower Semiconductor

2.15.1 StarPower Semiconductor Details

2.15.2 StarPower Semiconductor Major Business

2.15.3 StarPower Semiconductor IGBT and SiC Module for Automotive Product and Services

2.15.4 StarPower Semiconductor IGBT and SiC Module for Automotive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.15.5 StarPower Semiconductor Recent Developments/Updates

2.16 Zhuzhou CRRC Times Electric

2.16.1 Zhuzhou CRRC Times Electric Details

2.16.2 Zhuzhou CRRC Times Electric Major Business

2.16.3 Zhuzhou CRRC Times Electric IGBT and SiC Module for Automotive Product and Services

2.16.4 Zhuzhou CRRC Times Electric IGBT and SiC Module for Automotive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.16.5 Zhuzhou CRRC Times Electric Recent Developments/Updates

2.17 BASiC Semiconductor

2.17.1 BASiC Semiconductor Details

2.17.2 BASiC Semiconductor Major Business

2.17.3 BASiC Semiconductor IGBT and SiC Module for Automotive Product and Services

2.17.4 BASiC Semiconductor IGBT and SiC Module for Automotive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.17.5 BASiC Semiconductor Recent Developments/Updates

2.18 Guangdong AccoPower Semiconductor

2.18.1 Guangdong AccoPower Semiconductor Details

2.18.2 Guangdong AccoPower Semiconductor Major Business

2.18.3 Guangdong AccoPower Semiconductor IGBT and SiC Module for Automotive Product and Services

2.18.4 Guangdong AccoPower Semiconductor IGBT and SiC Module for Automotive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.18.5 Guangdong AccoPower Semiconductor Recent Developments/Updates

2.19 Grecon Semiconductor (Shanghai) Co., Ltd

2.19.1 Grecon Semiconductor (Shanghai) Co., Ltd Details

2.19.2 Grecon Semiconductor (Shanghai) Co., Ltd Major Business

2.19.3 Grecon Semiconductor (Shanghai) Co., Ltd IGBT and SiC Module for Automotive Product and Services

2.19.4 Grecon Semiconductor (Shanghai) Co., Ltd IGBT and SiC Module for Automotive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.19.5 Grecon Semiconductor (Shanghai) Co., Ltd Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: IGBT AND SiC MODULE FOR AUTOMOTIVE BY MANUFACTURER**

3.1 Global IGBT and SiC Module for Automotive Sales Quantity by Manufacturer (2018-2023)

3.2 Global IGBT and SiC Module for Automotive Revenue by Manufacturer (2018-2023)

3.3 Global IGBT and SiC Module for Automotive Average Price by Manufacturer (2018-2023)

3.4 Market Share Analysis (2022)

3.4.1 Producer Shipments of IGBT and SiC Module for Automotive by Manufacturer Revenue (\$MM) and Market Share (%): 2022

3.4.2 Top 3 IGBT and SiC Module for Automotive Manufacturer Market Share in 2022

3.4.2 Top 6 IGBT and SiC Module for Automotive Manufacturer Market Share in 2022

3.5 IGBT and SiC Module for Automotive Market: Overall Company Footprint Analysis

3.5.1 IGBT and SiC Module for Automotive Market: Region Footprint

3.5.2 IGBT and SiC Module for Automotive Market: Company Product Type Footprint

3.5.3 IGBT and SiC Module for Automotive Market: Company Product Application

Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global IGBT and SiC Module for Automotive Market Size by Region

4.1.1 Global IGBT and SiC Module for Automotive Sales Quantity by Region (2018-2029)

4.1.2 Global IGBT and SiC Module for Automotive Consumption Value by Region (2018-2029)

4.1.3 Global IGBT and SiC Module for Automotive Average Price by Region (2018-2029)

4.2 North America IGBT and SiC Module for Automotive Consumption Value (2018-2029)

4.3 Europe IGBT and SiC Module for Automotive Consumption Value (2018-2029)

4.4 Asia-Pacific IGBT and SiC Module for Automotive Consumption Value (2018-2029)

4.5 South America IGBT and SiC Module for Automotive Consumption Value (2018-2029)

4.6 Middle East and Africa IGBT and SiC Module for Automotive Consumption Value (2018-2029)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global IGBT and SiC Module for Automotive Sales Quantity by Type (2018-2029)

5.2 Global IGBT and SiC Module for Automotive Consumption Value by Type (2018-2029)

5.3 Global IGBT and SiC Module for Automotive Average Price by Type (2018-2029)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global IGBT and SiC Module for Automotive Sales Quantity by Application (2018-2029)

6.2 Global IGBT and SiC Module for Automotive Consumption Value by Application (2018-2029)

6.3 Global IGBT and SiC Module for Automotive Average Price by Application (2018-2029)

## **7 NORTH AMERICA**

7.1 North America IGBT and SiC Module for Automotive Sales Quantity by Type (2018-2029)

7.2 North America IGBT and SiC Module for Automotive Sales Quantity by Application (2018-2029)

7.3 North America IGBT and SiC Module for Automotive Market Size by Country

7.3.1 North America IGBT and SiC Module for Automotive Sales Quantity by Country (2018-2029)

7.3.2 North America IGBT and SiC Module for Automotive Consumption Value by

## Country (2018-2029)

7.3.3 United States Market Size and Forecast (2018-2029)

7.3.4 Canada Market Size and Forecast (2018-2029)

7.3.5 Mexico Market Size and Forecast (2018-2029)

## **8 EUROPE**

8.1 Europe IGBT and SiC Module for Automotive Sales Quantity by Type (2018-2029)

8.2 Europe IGBT and SiC Module for Automotive Sales Quantity by Application (2018-2029)

8.3 Europe IGBT and SiC Module for Automotive Market Size by Country

8.3.1 Europe IGBT and SiC Module for Automotive Sales Quantity by Country (2018-2029)

8.3.2 Europe IGBT and SiC Module for Automotive Consumption Value by Country (2018-2029)

8.3.3 Germany Market Size and Forecast (2018-2029)

8.3.4 France Market Size and Forecast (2018-2029)

8.3.5 United Kingdom Market Size and Forecast (2018-2029)

8.3.6 Russia Market Size and Forecast (2018-2029)

8.3.7 Italy Market Size and Forecast (2018-2029)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific IGBT and SiC Module for Automotive Sales Quantity by Type (2018-2029)

9.2 Asia-Pacific IGBT and SiC Module for Automotive Sales Quantity by Application (2018-2029)

9.3 Asia-Pacific IGBT and SiC Module for Automotive Market Size by Region

9.3.1 Asia-Pacific IGBT and SiC Module for Automotive Sales Quantity by Region (2018-2029)

9.3.2 Asia-Pacific IGBT and SiC Module for Automotive Consumption Value by Region (2018-2029)

9.3.3 China Market Size and Forecast (2018-2029)

9.3.4 Japan Market Size and Forecast (2018-2029)

9.3.5 Korea Market Size and Forecast (2018-2029)

9.3.6 India Market Size and Forecast (2018-2029)

9.3.7 Southeast Asia Market Size and Forecast (2018-2029)

9.3.8 Australia Market Size and Forecast (2018-2029)

## **10 SOUTH AMERICA**

10.1 South America IGBT and SiC Module for Automotive Sales Quantity by Type (2018-2029)

10.2 South America IGBT and SiC Module for Automotive Sales Quantity by Application (2018-2029)

10.3 South America IGBT and SiC Module for Automotive Market Size by Country

10.3.1 South America IGBT and SiC Module for Automotive Sales Quantity by Country (2018-2029)

10.3.2 South America IGBT and SiC Module for Automotive Consumption Value by Country (2018-2029)

10.3.3 Brazil Market Size and Forecast (2018-2029)

10.3.4 Argentina Market Size and Forecast (2018-2029)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa IGBT and SiC Module for Automotive Sales Quantity by Type (2018-2029)

11.2 Middle East & Africa IGBT and SiC Module for Automotive Sales Quantity by Application (2018-2029)

11.3 Middle East & Africa IGBT and SiC Module for Automotive Market Size by Country

11.3.1 Middle East & Africa IGBT and SiC Module for Automotive Sales Quantity by Country (2018-2029)

11.3.2 Middle East & Africa IGBT and SiC Module for Automotive Consumption Value by Country (2018-2029)

11.3.3 Turkey Market Size and Forecast (2018-2029)

11.3.4 Egypt Market Size and Forecast (2018-2029)

11.3.5 Saudi Arabia Market Size and Forecast (2018-2029)

11.3.6 South Africa Market Size and Forecast (2018-2029)

## **12 MARKET DYNAMICS**

12.1 IGBT and SiC Module for Automotive Market Drivers

12.2 IGBT and SiC Module for Automotive Market Restraints

12.3 IGBT and SiC Module for Automotive Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of IGBT and SiC Module for Automotive and Key Manufacturers

13.2 Manufacturing Costs Percentage of IGBT and SiC Module for Automotive

13.3 IGBT and SiC Module for Automotive Production Process

13.4 IGBT and SiC Module for Automotive Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 IGBT and SiC Module for Automotive Typical Distributors

14.3 IGBT and SiC Module for Automotive Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global IGBT and SiC Module for Automotive Consumption Value by Type, (USD Million), 2018 & 2022 & 2029

Table 2. Global IGBT and SiC Module for Automotive Consumption Value by Application, (USD Million), 2018 & 2022 & 2029

Table 3. Infineon Basic Information, Manufacturing Base and Competitors

Table 4. Infineon Major Business

Table 5. Infineon IGBT and SiC Module for Automotive Product and Services

Table 6. Infineon IGBT and SiC Module for Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 7. Infineon Recent Developments/Updates

Table 8. Mitsubishi Electric (Vincotech) Basic Information, Manufacturing Base and Competitors

Table 9. Mitsubishi Electric (Vincotech) Major Business

Table 10. Mitsubishi Electric (Vincotech) IGBT and SiC Module for Automotive Product and Services

Table 11. Mitsubishi Electric (Vincotech) IGBT and SiC Module for Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 12. Mitsubishi Electric (Vincotech) Recent Developments/Updates

Table 13. Fuji Electric Basic Information, Manufacturing Base and Competitors

Table 14. Fuji Electric Major Business

Table 15. Fuji Electric IGBT and SiC Module for Automotive Product and Services

Table 16. Fuji Electric IGBT and SiC Module for Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 17. Fuji Electric Recent Developments/Updates

Table 18. Semikron Danfoss Basic Information, Manufacturing Base and Competitors

Table 19. Semikron Danfoss Major Business

Table 20. Semikron Danfoss IGBT and SiC Module for Automotive Product and Services

Table 21. Semikron Danfoss IGBT and SiC Module for Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 22. Semikron Danfoss Recent Developments/Updates



Table 23. Hitachi Power Semiconductor Device Basic Information, Manufacturing Base and Competitors

Table 24. Hitachi Power Semiconductor Device Major Business

Table 25. Hitachi Power Semiconductor Device IGBT and SiC Module for Automotive Product and Services

Table 26. Hitachi Power Semiconductor Device IGBT and SiC Module for Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 27. Hitachi Power Semiconductor Device Recent Developments/Updates

Table 28. Bosch Basic Information, Manufacturing Base and Competitors

Table 29. Bosch Major Business

Table 30. Bosch IGBT and SiC Module for Automotive Product and Services

Table 31. Bosch IGBT and SiC Module for Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 32. Bosch Recent Developments/Updates

Table 33. onsemi Basic Information, Manufacturing Base and Competitors

Table 34. onsemi Major Business

Table 35. onsemi IGBT and SiC Module for Automotive Product and Services

Table 36. onsemi IGBT and SiC Module for Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 37. onsemi Recent Developments/Updates

Table 38. Microchip (Microsemi) Basic Information, Manufacturing Base and Competitors

Table 39. Microchip (Microsemi) Major Business

Table 40. Microchip (Microsemi) IGBT and SiC Module for Automotive Product and Services

Table 41. Microchip (Microsemi) IGBT and SiC Module for Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 42. Microchip (Microsemi) Recent Developments/Updates

Table 43. STMicroelectronics Basic Information, Manufacturing Base and Competitors

Table 44. STMicroelectronics Major Business

Table 45. STMicroelectronics IGBT and SiC Module for Automotive Product and Services

Table 46. STMicroelectronics IGBT and SiC Module for Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 47. STMicroelectronics Recent Developments/Updates

Table 48. Denso Basic Information, Manufacturing Base and Competitors

Table 49. Denso Major Business

Table 50. Denso IGBT and SiC Module for Automotive Product and Services

Table 51. Denso IGBT and SiC Module for Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 52. Denso Recent Developments/Updates

Table 53. Wolfspeed Basic Information, Manufacturing Base and Competitors

Table 54. Wolfspeed Major Business

Table 55. Wolfspeed IGBT and SiC Module for Automotive Product and Services

Table 56. Wolfspeed IGBT and SiC Module for Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 57. Wolfspeed Recent Developments/Updates

Table 58. Rohm Basic Information, Manufacturing Base and Competitors

Table 59. Rohm Major Business

Table 60. Rohm IGBT and SiC Module for Automotive Product and Services

Table 61. Rohm IGBT and SiC Module for Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 62. Rohm Recent Developments/Updates

Table 63. Navitas (GeneSiC) Basic Information, Manufacturing Base and Competitors

Table 64. Navitas (GeneSiC) Major Business

Table 65. Navitas (GeneSiC) IGBT and SiC Module for Automotive Product and Services

Table 66. Navitas (GeneSiC) IGBT and SiC Module for Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 67. Navitas (GeneSiC) Recent Developments/Updates

Table 68. BYD Basic Information, Manufacturing Base and Competitors

Table 69. BYD Major Business

Table 70. BYD IGBT and SiC Module for Automotive Product and Services

Table 71. BYD IGBT and SiC Module for Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 72. BYD Recent Developments/Updates

Table 73. StarPower Semiconductor Basic Information, Manufacturing Base and Competitors

Table 74. StarPower Semiconductor Major Business

- Table 75. StarPower Semiconductor IGBT and SiC Module for Automotive Product and Services
- Table 76. StarPower Semiconductor IGBT and SiC Module for Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 77. StarPower Semiconductor Recent Developments/Updates
- Table 78. Zhuzhou CRRC Times Electric Basic Information, Manufacturing Base and Competitors
- Table 79. Zhuzhou CRRC Times Electric Major Business
- Table 80. Zhuzhou CRRC Times Electric IGBT and SiC Module for Automotive Product and Services
- Table 81. Zhuzhou CRRC Times Electric IGBT and SiC Module for Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 82. Zhuzhou CRRC Times Electric Recent Developments/Updates
- Table 83. BASiC Semiconductor Basic Information, Manufacturing Base and Competitors
- Table 84. BASiC Semiconductor Major Business
- Table 85. BASiC Semiconductor IGBT and SiC Module for Automotive Product and Services
- Table 86. BASiC Semiconductor IGBT and SiC Module for Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 87. BASiC Semiconductor Recent Developments/Updates
- Table 88. Guangdong AccoPower Semiconductor Basic Information, Manufacturing Base and Competitors
- Table 89. Guangdong AccoPower Semiconductor Major Business
- Table 90. Guangdong AccoPower Semiconductor IGBT and SiC Module for Automotive Product and Services
- Table 91. Guangdong AccoPower Semiconductor IGBT and SiC Module for Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 92. Guangdong AccoPower Semiconductor Recent Developments/Updates
- Table 93. Grecon Semiconductor (Shanghai) Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 94. Grecon Semiconductor (Shanghai) Co., Ltd Major Business
- Table 95. Grecon Semiconductor (Shanghai) Co., Ltd IGBT and SiC Module for Automotive Product and Services
- Table 96. Grecon Semiconductor (Shanghai) Co., Ltd IGBT and SiC Module for

Automotive Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 97. Grecon Semiconductor (Shanghai) Co., Ltd Recent Developments/Updates

Table 98. Global IGBT and SiC Module for Automotive Sales Quantity by Manufacturer (2018-2023) & (K Units)

Table 99. Global IGBT and SiC Module for Automotive Revenue by Manufacturer (2018-2023) & (USD Million)

Table 100. Global IGBT and SiC Module for Automotive Average Price by Manufacturer (2018-2023) & (US\$/Unit)

Table 101. Market Position of Manufacturers in IGBT and SiC Module for Automotive, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2022

Table 102. Head Office and IGBT and SiC Module for Automotive Production Site of Key Manufacturer

Table 103. IGBT and SiC Module for Automotive Market: Company Product Type Footprint

Table 104. IGBT and SiC Module for Automotive Market: Company Product Application Footprint

Table 105. IGBT and SiC Module for Automotive New Market Entrants and Barriers to Market Entry

Table 106. IGBT and SiC Module for Automotive Mergers, Acquisition, Agreements, and Collaborations

Table 107. Global IGBT and SiC Module for Automotive Sales Quantity by Region (2018-2023) & (K Units)

Table 108. Global IGBT and SiC Module for Automotive Sales Quantity by Region (2024-2029) & (K Units)

Table 109. Global IGBT and SiC Module for Automotive Consumption Value by Region (2018-2023) & (USD Million)

Table 110. Global IGBT and SiC Module for Automotive Consumption Value by Region (2024-2029) & (USD Million)

Table 111. Global IGBT and SiC Module for Automotive Average Price by Region (2018-2023) & (US\$/Unit)

Table 112. Global IGBT and SiC Module for Automotive Average Price by Region (2024-2029) & (US\$/Unit)

Table 113. Global IGBT and SiC Module for Automotive Sales Quantity by Type (2018-2023) & (K Units)

Table 114. Global IGBT and SiC Module for Automotive Sales Quantity by Type (2024-2029) & (K Units)

Table 115. Global IGBT and SiC Module for Automotive Consumption Value by Type (2018-2023) & (USD Million)

Table 116. Global IGBT and SiC Module for Automotive Consumption Value by Type (2024-2029) & (USD Million)

Table 117. Global IGBT and SiC Module for Automotive Average Price by Type (2018-2023) & (US\$/Unit)

Table 118. Global IGBT and SiC Module for Automotive Average Price by Type (2024-2029) & (US\$/Unit)

Table 119. Global IGBT and SiC Module for Automotive Sales Quantity by Application (2018-2023) & (K Units)

Table 120. Global IGBT and SiC Module for Automotive Sales Quantity by Application (2024-2029) & (K Units)

Table 121. Global IGBT and SiC Module for Automotive Consumption Value by Application (2018-2023) & (USD Million)

Table 122. Global IGBT and SiC Module for Automotive Consumption Value by Application (2024-2029) & (USD Million)

Table 123. Global IGBT and SiC Module for Automotive Average Price by Application (2018-2023) & (US\$/Unit)

Table 124. Global IGBT and SiC Module for Automotive Average Price by Application (2024-2029) & (US\$/Unit)

Table 125. North America IGBT and SiC Module for Automotive Sales Quantity by Type (2018-2023) & (K Units)

Table 126. North America IGBT and SiC Module for Automotive Sales Quantity by Type (2024-2029) & (K Units)

Table 127. North America IGBT and SiC Module for Automotive Sales Quantity by Application (2018-2023) & (K Units)

Table 128. North America IGBT and SiC Module for Automotive Sales Quantity by Application (2024-2029) & (K Units)

Table 129. North America IGBT and SiC Module for Automotive Sales Quantity by Country (2018-2023) & (K Units)

Table 130. North America IGBT and SiC Module for Automotive Sales Quantity by Country (2024-2029) & (K Units)

Table 131. North America IGBT and SiC Module for Automotive Consumption Value by Country (2018-2023) & (USD Million)

Table 132. North America IGBT and SiC Module for Automotive Consumption Value by Country (2024-2029) & (USD Million)

Table 133. Europe IGBT and SiC Module for Automotive Sales Quantity by Type (2018-2023) & (K Units)

Table 134. Europe IGBT and SiC Module for Automotive Sales Quantity by Type (2024-2029) & (K Units)

Table 135. Europe IGBT and SiC Module for Automotive Sales Quantity by Application

(2018-2023) & (K Units)

Table 136. Europe IGBT and SiC Module for Automotive Sales Quantity by Application (2024-2029) & (K Units)

Table 137. Europe IGBT and SiC Module for Automotive Sales Quantity by Country (2018-2023) & (K Units)

Table 138. Europe IGBT and SiC Module for Automotive Sales Quantity by Country (2024-2029) & (K Units)

Table 139. Europe IGBT and SiC Module for Automotive Consumption Value by Country (2018-2023) & (USD Million)

Table 140. Europe IGBT and SiC Module for Automotive Consumption Value by Country (2024-2029) & (USD Million)

Table 141. Asia-Pacific IGBT and SiC Module for Automotive Sales Quantity by Type (2018-2023) & (K Units)

Table 142. Asia-Pacific IGBT and SiC Module for Automotive Sales Quantity by Type (2024-2029) & (K Units)

Table 143. Asia-Pacific IGBT and SiC Module for Automotive Sales Quantity by Application (2018-2023) & (K Units)

Table 144. Asia-Pacific IGBT and SiC Module for Automotive Sales Quantity by Application (2024-2029) & (K Units)

Table 145. Asia-Pacific IGBT and SiC Module for Automotive Sales Quantity by Region (2018-2023) & (K Units)

Table 146. Asia-Pacific IGBT and SiC Module for Automotive Sales Quantity by Region (2024-2029) & (K Units)

Table 147. Asia-Pacific IGBT and SiC Module for Automotive Consumption Value by Region (2018-2023) & (USD Million)

Table 148. Asia-Pacific IGBT and SiC Module for Automotive Consumption Value by Region (2024-2029) & (USD Million)

Table 149. South America IGBT and SiC Module for Automotive Sales Quantity by Type (2018-2023) & (K Units)

Table 150. South America IGBT and SiC Module for Automotive Sales Quantity by Type (2024-2029) & (K Units)

Table 151. South America IGBT and SiC Module for Automotive Sales Quantity by Application (2018-2023) & (K Units)

Table 152. South America IGBT and SiC Module for Automotive Sales Quantity by Application (2024-2029) & (K Units)

Table 153. South America IGBT and SiC Module for Automotive Sales Quantity by Country (2018-2023) & (K Units)

Table 154. South America IGBT and SiC Module for Automotive Sales Quantity by Country (2024-2029) & (K Units)

Table 155. South America IGBT and SiC Module for Automotive Consumption Value by Country (2018-2023) & (USD Million)

Table 156. South America IGBT and SiC Module for Automotive Consumption Value by Country (2024-2029) & (USD Million)

Table 157. Middle East & Africa IGBT and SiC Module for Automotive Sales Quantity by Type (2018-2023) & (K Units)

Table 158. Middle East & Africa IGBT and SiC Module for Automotive Sales Quantity by Type (2024-2029) & (K Units)

Table 159. Middle East & Africa IGBT and SiC Module for Automotive Sales Quantity by Application (2018-2023) & (K Units)

Table 160. Middle East & Africa IGBT and SiC Module for Automotive Sales Quantity by Application (2024-2029) & (K Units)

Table 161. Middle East & Africa IGBT and SiC Module for Automotive Sales Quantity by Region (2018-2023) & (K Units)

Table 162. Middle East & Africa IGBT and SiC Module for Automotive Sales Quantity by Region (2024-2029) & (K Units)

Table 163. Middle East & Africa IGBT and SiC Module for Automotive Consumption Value by Region (2018-2023) & (USD Million)

Table 164. Middle East & Africa IGBT and SiC Module for Automotive Consumption Value by Region (2024-2029) & (USD Million)

Table 165. IGBT and SiC Module for Automotive Raw Material

Table 166. Key Manufacturers of IGBT and SiC Module for Automotive Raw Materials

Table 167. IGBT and SiC Module for Automotive Typical Distributors

Table 168. IGBT and SiC Module for Automotive Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. IGBT and SiC Module for Automotive Picture
- Figure 2. Global IGBT and SiC Module for Automotive Consumption Value by Type, (USD Million), 2018 & 2022 & 2029
- Figure 3. Global IGBT and SiC Module for Automotive Consumption Value Market Share by Type in 2022
- Figure 4. Automotive IGBT Modules Examples
- Figure 5. Automotive SiC Modules Examples
- Figure 6. Global IGBT and SiC Module for Automotive Consumption Value by Application, (USD Million), 2018 & 2022 & 2029
- Figure 7. Global IGBT and SiC Module for Automotive Consumption Value Market Share by Application in 2022
- Figure 8. Main Inverter (Electric Traction) Examples
- Figure 9. OBC Examples
- Figure 10. DC/DC Converter for EV/HEV Examples
- Figure 11. EV Charging Examples
- Figure 12. Global IGBT and SiC Module for Automotive Consumption Value, (USD Million): 2018 & 2022 & 2029
- Figure 13. Global IGBT and SiC Module for Automotive Consumption Value and Forecast (2018-2029) & (USD Million)
- Figure 14. Global IGBT and SiC Module for Automotive Sales Quantity (2018-2029) & (K Units)
- Figure 15. Global IGBT and SiC Module for Automotive Average Price (2018-2029) & (US\$/Unit)
- Figure 16. Global IGBT and SiC Module for Automotive Sales Quantity Market Share by Manufacturer in 2022
- Figure 17. Global IGBT and SiC Module for Automotive Consumption Value Market Share by Manufacturer in 2022
- Figure 18. Producer Shipments of IGBT and SiC Module for Automotive by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2021
- Figure 19. Top 3 IGBT and SiC Module for Automotive Manufacturer (Consumption Value) Market Share in 2022
- Figure 20. Top 6 IGBT and SiC Module for Automotive Manufacturer (Consumption Value) Market Share in 2022
- Figure 21. Global IGBT and SiC Module for Automotive Sales Quantity Market Share by Region (2018-2029)



Figure 22. Global IGBT and SiC Module for Automotive Consumption Value Market Share by Region (2018-2029)

Figure 23. North America IGBT and SiC Module for Automotive Consumption Value (2018-2029) & (USD Million)

Figure 24. Europe IGBT and SiC Module for Automotive Consumption Value (2018-2029) & (USD Million)

Figure 25. Asia-Pacific IGBT and SiC Module for Automotive Consumption Value (2018-2029) & (USD Million)

Figure 26. South America IGBT and SiC Module for Automotive Consumption Value (2018-2029) & (USD Million)

Figure 27. Middle East & Africa IGBT and SiC Module for Automotive Consumption Value (2018-2029) & (USD Million)

Figure 28. Global IGBT and SiC Module for Automotive Sales Quantity Market Share by Type (2018-2029)

Figure 29. Global IGBT and SiC Module for Automotive Consumption Value Market Share by Type (2018-2029)

Figure 30. Global IGBT and SiC Module for Automotive Average Price by Type (2018-2029) & (US\$/Unit)

Figure 31. Global IGBT and SiC Module for Automotive Sales Quantity Market Share by Application (2018-2029)

Figure 32. Global IGBT and SiC Module for Automotive Consumption Value Market Share by Application (2018-2029)

Figure 33. Global IGBT and SiC Module for Automotive Average Price by Application (2018-2029) & (US\$/Unit)

Figure 34. North America IGBT and SiC Module for Automotive Sales Quantity Market Share by Type (2018-2029)

Figure 35. North America IGBT and SiC Module for Automotive Sales Quantity Market Share by Application (2018-2029)

Figure 36. North America IGBT and SiC Module for Automotive Sales Quantity Market Share by Country (2018-2029)

Figure 37. North America IGBT and SiC Module for Automotive Consumption Value Market Share by Country (2018-2029)

Figure 38. United States IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 39. Canada IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 40. Mexico IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 41. Europe IGBT and SiC Module for Automotive Sales Quantity Market Share

by Type (2018-2029)

Figure 42. Europe IGBT and SiC Module for Automotive Sales Quantity Market Share by Application (2018-2029)

Figure 43. Europe IGBT and SiC Module for Automotive Sales Quantity Market Share by Country (2018-2029)

Figure 44. Europe IGBT and SiC Module for Automotive Consumption Value Market Share by Country (2018-2029)

Figure 45. Germany IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 46. France IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 47. United Kingdom IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 48. Russia IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 49. Italy IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 50. Asia-Pacific IGBT and SiC Module for Automotive Sales Quantity Market Share by Type (2018-2029)

Figure 51. Asia-Pacific IGBT and SiC Module for Automotive Sales Quantity Market Share by Application (2018-2029)

Figure 52. Asia-Pacific IGBT and SiC Module for Automotive Sales Quantity Market Share by Region (2018-2029)

Figure 53. Asia-Pacific IGBT and SiC Module for Automotive Consumption Value Market Share by Region (2018-2029)

Figure 54. China IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 55. Japan IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 56. Korea IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 57. India IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 58. Southeast Asia IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 59. Australia IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 60. South America IGBT and SiC Module for Automotive Sales Quantity Market Share by Type (2018-2029)

- Figure 61. South America IGBT and SiC Module for Automotive Sales Quantity Market Share by Application (2018-2029)
- Figure 62. South America IGBT and SiC Module for Automotive Sales Quantity Market Share by Country (2018-2029)
- Figure 63. South America IGBT and SiC Module for Automotive Consumption Value Market Share by Country (2018-2029)
- Figure 64. Brazil IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)
- Figure 65. Argentina IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)
- Figure 66. Middle East & Africa IGBT and SiC Module for Automotive Sales Quantity Market Share by Type (2018-2029)
- Figure 67. Middle East & Africa IGBT and SiC Module for Automotive Sales Quantity Market Share by Application (2018-2029)
- Figure 68. Middle East & Africa IGBT and SiC Module for Automotive Sales Quantity Market Share by Region (2018-2029)
- Figure 69. Middle East & Africa IGBT and SiC Module for Automotive Consumption Value Market Share by Region (2018-2029)
- Figure 70. Turkey IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)
- Figure 71. Egypt IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)
- Figure 72. Saudi Arabia IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)
- Figure 73. South Africa IGBT and SiC Module for Automotive Consumption Value and Growth Rate (2018-2029) & (USD Million)
- Figure 74. IGBT and SiC Module for Automotive Market Drivers
- Figure 75. IGBT and SiC Module for Automotive Market Restraints
- Figure 76. IGBT and SiC Module for Automotive Market Trends
- Figure 77. Porters Five Forces Analysis
- Figure 78. Manufacturing Cost Structure Analysis of IGBT and SiC Module for Automotive in 2022
- Figure 79. Manufacturing Process Analysis of IGBT and SiC Module for Automotive
- Figure 80. IGBT and SiC Module for Automotive Industrial Chain
- Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors
- Figure 82. Direct Channel Pros & Cons
- Figure 83. Indirect Channel Pros & Cons
- Figure 84. Methodology
- Figure 85. Research Process and Data Source

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