

Global IGBT Module Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global IGBT Module market size was valued at USD 5750 million in 2023 and is forecast to a readjusted size of USD 10130 million by 2030 with a CAGR of 8.4% during review period.

The IGBT is used in medium- to high-power applications like switched-mode power supplies, traction motor control and induction heating. Large IGBT modules typically consist of many devices in parallel and can have very high current-handling capabilities in the order of hundreds of amperes with blocking voltages of 6500 V.

Mitsubishi Electric, Infineon Technologies(IR), Fuji Electric, SEMIKRON are the leaders of the IGBT Module industry, which take about 70% market share. Japan is the major region of the global market, which takes about 30% market share.

The Global Info Research report includes an overview of the development of the IGBT Module industry chain, the market status of Industrial Drives (Less than 600V, 600V to 1200V), Consumer (Less than 600V, 600V to 1200V), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of IGBT Module.

Regionally, the report analyzes the IGBT Module markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global IGBT Module market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the IGBT Module market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the IGBT Module industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Less than 600V, 600V to 1200V).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the IGBT Module market.

Regional Analysis: The report involves examining the IGBT Module market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the IGBT Module market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to IGBT Module:

Company Analysis: Report covers individual IGBT Module manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards IGBT Module This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Industrial Drives, Consumer).

Technology Analysis: Report covers specific technologies relevant to IGBT Module. It assesses the current state, advancements, and potential future developments in IGBT

Module areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the IGBT Module market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

IGBT Module market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Less than 600V

600V to 1200V

1200V to 1700V

1700V to 3300V

More Than 3300V

Market segment by Application

Industrial Drives

Consumer

Automotive

Renewables

Traction

Others

Major players covered

Mitsubishi Electric

Infineon Technologies (IR)

Fuji Electric

SEMIKRON

Hitachi

ON Semiconductor (Fairchild)

ABB

IXYS Corporation

Starpower Semiconductor

CRRC

Vishay

MacMic

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IGBT Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IGBT Module, with price, sales, revenue and global market share of IGBT Module from 2019 to 2024.

Chapter 3, the IGBT Module competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IGBT Module breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and IGBT Module market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IGBT Module.

Chapter 14 and 15, to describe IGBT Module sales channel, distributors, customers, research findings and conclusion.

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