

Global IGBT Module Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global IGBT Module market size is expected to reach \$ 12980 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

The IGBT is used in medium- to high-power applications like switched-mode power supplies, traction motor control and induction heating. Large IGBT modules typically consist of many devices in parallel and can have very high current-handling capabilities in the order of hundreds of amperes with blocking voltages of 6500 V.

Mitsubishi Electric, Infineon Technologies(IR), Fuji Electric, SEMIKRON are the leaders of the IGBT Module industry, which take about 70% market share. Japan is the major region of the global market, which takes about 30% market share.

This report studies the global IGBT Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for IGBT Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of IGBT Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global IGBT Module total production and demand, 2021-2032, (K Units)

Global IGBT Module total production value, 2021-2032, (USD Million)

Global IGBT Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global IGBT Module consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: IGBT Module domestic production, consumption, key domestic manufacturers and share

Global IGBT Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global IGBT Module production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global IGBT Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global IGBT Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Electric, Infineon Technologies (IR), Fuji Electric, SEMIKRON, Hitachi, ON Semiconductor (Fairchild), ABB, IXYS Corporation, Starpower Semiconductor, CRRC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World IGBT Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global IGBT Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global IGBT Module Market, Segmentation by Type:

Less than 600V

600V to 1200V

1200V to 1700V

1700V to 3300V

More Than 3300V

Global IGBT Module Market, Segmentation by Application:

Industrial Drives

Consumer

Automotive

Renewables

Traction

Others

Companies Profiled:

Mitsubishi Electric

Infineon Technologies (IR)

Fuji Electric

SEMIKRON

Hitachi

ON Semiconductor (Fairchild)

ABB

IXYS Corporation

Starpower Semiconductor

CRRC

Vishay

MacMic

Key Questions Answered:

1. How big is the global IGBT Module market?
2. What is the demand of the global IGBT Module market?
3. What is the year over year growth of the global IGBT Module market?
4. What is the production and production value of the global IGBT Module market?
5. Who are the key producers in the global IGBT Module market?
6. What are the growth factors driving the market demand?

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Figure 36. 1200V to 1700V

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