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Global Ifosfamide for Injection Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ifosfamide for Injection market size is expected to reach $ 312 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Ifosfamide for Injection is a sterile prescription antineoplastic drug product containing ifosfamide for intravenous administration. Commercial presentations include conventional sterile powder, lyophilized powder and, in some markets, ready-to-use solution. The product is supplied in several strengths, most commonly 0.5g, 1g, 2g and 3g per vial.

The report includes branded and generic finished-dose products sold by marketing-authorization holders or manufacturers to hospitals, cancer centers and licensed preparation facilities. All strengths are normalized to one-gram-equivalent vials. Standalone ifosfamide API, research reagents, mesna, combination packs, hospital compounding charges, administration fees and downstream markups are excluded.

The 2025 weighted ASP is US$25 per unit, global sales volume is approximately 8.40 million units, and the estimated average gross margin is approximately 45%.

The upstream chain includes ifosfamide API, pharmaceutical excipients, sterile glass vials, elastomeric closures, seals, labels, cartons and cold-chain or controlled-temperature packaging materials. Midstream activities include cytotoxic sterile formulation, aseptic filling or lyophilization, analytical testing, batch release, packaging, regulatory registration and pharmacovigilance. Downstream channels include pharmaceutical wholesalers, government tenders, hospital pharmacies, cancer centers, centralized intravenous preparation units and licensed emergency-import programs.

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Ifosfamide injection is a mature, specialist oncology product rather than a mass-market drug. Demand is supported by established multi-agent regimens, especially in germ-cell tumors and sarcomas, while newer targeted therapies limit very rapid volume growth.

Supply resilience has become a central market issue. Australia and Canada reported shortages or emergency import measures in 2026, illustrating the dependence of several markets on a small number of sterile cytotoxic production lines.

The 1 g vial is the principal global format because it is flexible for hospital preparation. Higher-strength vials reduce handling in high-volume centers, while 0.5 g formats remain useful where smaller dose increments are required.

Pricing is highly regional. Competitive tenders and Indian or Chinese generics keep manufacturer prices low in emerging markets, whereas regulated-market supply, compliance and shortage costs support much higher realized prices in North America and parts of Europe.

Asia-Pacific is expected to grow faster than mature regions as oncology capacity expands and local sterile-injectable manufacturers gain registrations. North America remains important by value, while China and India contribute a larger share of physical volume.

Near-term opportunity lies in reliable supply, additional qualified manufacturing sites, longer shelf life and broader registration coverage. Novel delivery systems should remain outside the base forecast until they obtain approval and commercial sales.

Report Scope

This report studies the global Ifosfamide for Injection production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ifosfamide for Injection and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ifosfamide for Injection that contribute to its increasing demand across many markets.

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Highlights and key features of the study

Global Ifosfamide for Injection total production and demand, 2021-2032, (K Units)

Global Ifosfamide for Injection total production value, 2021-2032, (USD Million)

Global Ifosfamide for Injection production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Ifosfamide for Injection consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Ifosfamide for Injection domestic production, consumption, key domestic manufacturers and share

Global Ifosfamide for Injection production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Ifosfamide for Injection production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Ifosfamide for Injection production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ifosfamide for Injection market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter International Inc., Fresenius Kabi AG, Hikma Pharmaceuticals PLC, Shionogi & Co., Ltd., Zydus Lifesciences Limited, Cipla Limited, Celon Laboratories Private Limited, Neon Laboratories Limited, Aurobindo Pharma Limited (GLS Pharma), Getwell Pharma (India) Pvt. Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ifosfamide for Injection market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ifosfamide for Injection Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Ifosfamide for Injection Market, Segmentation by Type:

Conventional Sterile Powder

Lyophilized Powder

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Ready-to-Use Solution

Global Ifosfamide for Injection Market, Segmentation by Brand Type:

Originator or Legacy Brand

Branded Generic

Unbranded Generic

Global Ifosfamide for Injection Market, Segmentation by Pack Configuration:

Single-Vial Pack

Two-to-Five-Vial Pack

Six-or-More-Vial Institutional Pack

Global Ifosfamide for Injection Market, Segmentation by Application:

Hospitals

Cancer Treatment Centers

Specialty Clinics

Other Healthcare Institutions

Companies Profiled:

Baxter International Inc.

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Fresenius Kabi AG

Hikma Pharmaceuticals PLC

Shionogi & Co., Ltd.

Zydus Lifesciences Limited

Cipla Limited

Celon Laboratories Private Limited

Neon Laboratories Limited

Aurobindo Pharma Limited (GLS Pharma)

Getwell Pharma (India) Pvt. Ltd.

AdvaCare Pharma

PV Pharma Healthcare Pvt. Ltd.

Qilu Pharmaceutical (Hainan) Co., Ltd.

Jiangsu Hengrui Pharmaceuticals Co., Ltd.

Harbin Sanlian Pharmaceutical Co., Ltd.

Nanjing Pharmaceutical Factory Co., Ltd.

Sinopharm Group Co., Ltd.

Key Questions Answered

1. How big is the global Ifosfamide for Injection market?
2. What is the demand of the global Ifosfamide for Injection market?
3. What is the year over year growth of the global Ifosfamide for Injection market?
4. What is the total value of the global Ifosfamide for Injection market?

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5. Who are the Major Players in the global Ifosfamide for Injection market?
6. What are the growth factors driving the market demand?

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