

Global IF and VF Agricultural Radial Tire Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global IF and VF Agricultural Radial Tire market size was valued at US\$ 518 million in 2025 and is forecast to a readjusted size of US\$ 770 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global IF and VF Agricultural Radial Tire production reached approximately 1.18 million units , with an average global market price of around US\$ 425 per unit.

IF and VF Agricultural Radial Tires refer to Increased Flexion and Very High Flexion agricultural radial tires, which are premium radial tires designed for high-horsepower tractors, combine harvesters, sprayers, forage harvesters, agricultural trailers and large implements. Compared with bias agricultural tires, radial agricultural tires offer better carcass flexibility, a larger footprint, lower rolling resistance, higher traction efficiency and longer service life. Based on radial tire construction, IF and VF technologies further improve load-carrying capability under low inflation pressure. IF radial tires provide enhanced sidewall flexion and higher load capacity, while VF radial tires offer even greater flexibility and load performance at lower pressure. Their key value lies in reducing soil compaction, improving traction, lowering slippage and fuel consumption, and enhancing overall operating efficiency in both field and road applications.

The upstream segment of the IF/VF agricultural radial tire industry includes natural rubber, synthetic rubber, carbon black, silica, steel cord, textile cord, bead wire, vulcanizing agents, antioxidants, rubber additives, molds and tire manufacturing equipment. Steel cord, rubber compounds and carcass reinforcement materials are particularly important for load capacity, durability and low-pressure performance. The midstream segment covers tire research, design and production, including carcass

structure design, flexible sidewall design, tread pattern development, rubber mixing, calendaring, tire building, vulcanization, uniformity testing, durability testing and field performance validation. The main technical challenge of IF/VF agricultural radial tires is to combine flexible sidewalls with stable performance under heavy loads, higher speeds and harsh field conditions. The downstream segment includes agricultural machinery OEMs, tire distributors, the replacement tire market, large farms, agricultural cooperatives and machinery service providers. With the development of smart machinery, tire pressure monitoring systems and central tire inflation systems, IF/VF agricultural radial tires are increasingly integrated into higher-value solutions for pressure management, soil protection and efficient farming operations.

The market outlook for IF/VF agricultural radial tires is positive, as they represent an important direction in the premiumization and radialization of agricultural tires. Global agricultural machinery is moving toward higher horsepower, larger size, greater efficiency and smarter operation. The weight and working load of tractors, harvesters, sprayers and agricultural trailers continue to increase, creating higher requirements for load capacity, traction efficiency and soil protection. IF/VF agricultural radial tires provide a larger footprint at lower inflation pressure, helping reduce soil compaction, protect crop root systems, improve traction and lower fuel consumption. As a result, they have strong application value in large farms, premium agricultural machinery OEM fitment and the replacement tire market. With the development of precision agriculture, sustainable farming and central tire inflation systems, IF/VF agricultural radial tires are expected to expand from high-horsepower tractors to combine harvesters, sprayers, forage harvesters and large towed implements.

From a regional perspective, North America and Europe are the core demand markets because of their high share of large farms and stronger focus on soil protection, operating efficiency and tire life. China, India and Brazil also offer long-term growth potential as agricultural mechanization continues to improve, although short-term penetration is still constrained by farm size, purchasing cost and machinery structure. IF/VF agricultural radial tires are generally more expensive than standard agricultural radial tires, making adoption sensitive to farm investment returns. Therefore, penetration may be slower in small farms and low-horsepower machinery markets. In the medium to long term, driven by the replacement of bias tires by radial tires, the rising adoption of premium agricultural machinery and the spread of intelligent tire pressure management systems, IF/VF agricultural radial tires are expected to grow faster than conventional agricultural tires and become an important high-value segment for tire manufacturers.

This report is a detailed and comprehensive analysis for global IF and VF Agricultural Radial Tire market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global IF and VF Agricultural Radial Tire market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global IF and VF Agricultural Radial Tire market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global IF and VF Agricultural Radial Tire market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global IF and VF Agricultural Radial Tire market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IF and VF Agricultural Radial Tire

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IF and VF Agricultural Radial Tire market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Michelin, Bridgestone, Yokohama Tire, Titan International, BKT, Nokian, Apollo Tyres, CEAT, Sailun Group / MAXAM, TIANLI Tires, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

IF and VF Agricultural Radial Tire market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- IF Agricultural Tires

- VF Agricultural Tires

Market segment by Tire Tread Pattern

- R-1 Standard Lug Tread

- R-1W Deep Lug Tread

- R-2 Rice and Cane Tread

- R-3 Turf Tread

- Others

Market segment by Rim Diameter

- Rim Diameter Less than 25inch

Rim Diameter 25-49inch

Rim Diameter More than 49inch

Market segment by Application

Front Tractor Tire

Rear Tractor Tire

Combine Harvester Tire

Sprayer Tire

Agricultural Trailer Tire

Others

Major players covered

Michelin

Bridgestone

Yokohama Tire

Titan International

BKT

Nokian

Apollo Tyres

CEAT

Sailun Group / MAXAM

TIANLI Tires

Guizhou Tyre / Advance

Prometeon Tyre Group / Pirelli Agro

TVS Eurogrip

Petlas

Ascenso

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IF and VF Agricultural Radial Tire product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IF and VF Agricultural Radial Tire, with price, sales quantity, revenue, and global market share of IF and VF Agricultural Radial Tire from 2021 to 2026.

Chapter 3, the IF and VF Agricultural Radial Tire competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the IF and VF Agricultural Radial Tire breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and IF and VF Agricultural Radial Tire market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IF and VF Agricultural Radial Tire.

Chapter 14 and 15, to describe IF and VF Agricultural Radial Tire sales channel, distributors, customers, research findings and conclusion.

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