

Global IDDSI Food Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7341A166817EN.html>

Date: February 2026

Pages: 144

Price: US\$ 4,480.00 (Single User License)

ID: G7341A166817EN

Abstracts

The global IDDSI Food market size is expected to reach \$ 695 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

An IDDSI food refers to a food or drink that has been prepared to meet the texture and thickness definitions of the International Dysphagia Diet Standardisation Initiative (IDDSI) framework, a global system designed to support safe eating and drinking for people with swallowing difficulties (dysphagia). IDDSI classifies foods and liquids into standardized levels based on measurable properties such as thickness, particle size, and cohesiveness, using simple testing methods to ensure consistency across settings. Foods that meet IDDSI standards are intended to reduce choking and aspiration risk and are commonly used in hospitals, nursing homes, and care settings, as well as increasingly in standardized soft-meal products, by providing a common language that aligns clinicians, caregivers, and food manufacturers around safe texture-modified diets. The price of this product is \$4-7/kg, Gross profit margin is between 15% and 25%.

In the IDDSI food value chain, upstream suppliers provide core ingredients (meat, fish, rice/grains, vegetables), functional inputs for texture and stability (e.g., gelling/thickening agents used within the product formulation, proteins, fats, micronutrients), and packaging materials (retort pouches, trays, cups) alongside processing equipment for cooking, homogenizing, portioning, retorting, and freezing. Midstream manufacturers formulate meals to meet defined texture levels, then produce standardized SKUs through processes such as cooking, pureeing, sieving, shaping, sterilization or freezing, and quality control to ensure consistent texture, safety, and nutrition. Downstream channels include bulk procurement by medical institutions and elderly care facilities (often via foodservice contractors), retail sales to individuals and families through supermarkets, pharmacies/drugstores, and e-commerce, and in some markets

distribution through home-care service providers, with demand ultimately driven by aging populations, dysphagia management needs, caregiver workload reduction, and institutional feeding protocols.

This report studies the global IDDSI Food production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for IDDSI Food and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of IDDSI Food that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global IDDSI Food total production and demand, 2021-2032, (kg)

Global IDDSI Food total production value, 2021-2032, (USD Million)

Global IDDSI Food production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global IDDSI Food consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: IDDSI Food domestic production, consumption, key domestic manufacturers and share

Global IDDSI Food production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global IDDSI Food production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global IDDSI Food production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global IDDSI Food market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maruha Nichiro, NittoBest, Kewpie, Ajinomoto, Lyons Health Labs, apetito, Asahi, Ever Smile (Daiwa Can), Forica Foods, Maruhachi Muramatsu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World IDDSI Food market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global IDDSI Food Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global IDDSI Food Market, Segmentation by Type:

Easy to Chew

Chewed with Gums

Crushed with Tongue

No Need to Chew

Global IDDSI Food Market, Segmentation by Storage Method:

Frozen Storage

Room Temperature Storage

Global IDDSI Food Market, Segmentation by Application:

Medical Institutions

Elderly Care Service Institutions

Individuals and Families

Companies Profiled:

Maruha Nichiro

NittoBest

Kewpie

Ajinomoto

Lyons Health Labs

apetito

Asahi

Ever Smile (Daiwa Can)

Forica Foods

Maruhachi Muramatsu

Domoto

Asahimatsu Foods

House Gaban

Simply Food Solutions

Kissei

Hayashikane Sangyo

Key Questions Answered:

1. How big is the global IDDSI Food market?
2. What is the demand of the global IDDSI Food market?
3. What is the year over year growth of the global IDDSI Food market?
4. What is the production and production value of the global IDDSI Food market?
5. Who are the key producers in the global IDDSI Food market?
6. What are the growth factors driving the market demand?

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