

# Global IDDSI Food Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global IDDSI Food market size was valued at US\$ 473 million in 2025 and is forecast to a readjusted size of US\$ 695 million by 2032 with a CAGR of 5.7% during review period.

An IDDSI food refers to a food or drink that has been prepared to meet the texture and thickness definitions of the International Dysphagia Diet Standardisation Initiative (IDDSI) framework, a global system designed to support safe eating and drinking for people with swallowing difficulties (dysphagia). IDDSI classifies foods and liquids into standardized levels based on measurable properties such as thickness, particle size, and cohesiveness, using simple testing methods to ensure consistency across settings. Foods that meet IDDSI standards are intended to reduce choking and aspiration risk and are commonly used in hospitals, nursing homes, and care settings, as well as increasingly in standardized soft-meal products, by providing a common language that aligns clinicians, caregivers, and food manufacturers around safe texture-modified diets. The price of this product is \$4-7/kg, Gross profit margin is between 15% and 25%.

In the IDDSI food value chain, upstream suppliers provide core ingredients (meat, fish, rice/grains, vegetables), functional inputs for texture and stability (e.g., gelling/thickening agents used within the product formulation, proteins, fats, micronutrients), and packaging materials (retort pouches, trays, cups) alongside processing equipment for cooking, homogenizing, portioning, retorting, and freezing. Midstream manufacturers formulate meals to meet defined texture levels, then produce standardized SKUs through processes such as cooking, pureeing, sieving, shaping, sterilization or freezing, and quality control to ensure consistent texture, safety, and nutrition. Downstream channels include bulk procurement by medical institutions and elderly care facilities (often via foodservice contractors), retail sales to individuals and families through

supermarkets, pharmacies/drugstores, and e-commerce, and in some markets distribution through home-care service providers, with demand ultimately driven by aging populations, dysphagia management needs, caregiver workload reduction, and institutional feeding protocols.

This report is a detailed and comprehensive analysis for global IDDSI Food market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global IDDSI Food market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global IDDSI Food market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global IDDSI Food market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global IDDSI Food market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IDDSI Food

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IDDSI Food market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maruha Nichiro, NittoBest, Kewpie, Ajinomoto, Lyons Health Labs, apetito, Asahi, Ever Smile (Daiwa Can), Forica Foods, Maruhachi Muramatsu,

etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

IDDSI Food market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Easy to Chew

Chewed with Gums

Crushed with Tongue

No Need to Chew

### Market segment by Storage Method

Frozen Storage

Room Temperature Storage

### Market segment by Application

Medical Institutions

Elderly Care Service Institutions

Individuals and Families

## Major players covered

Maruha Nichiro

NittoBest

Kewpie

Ajinomoto

Lyons Health Labs

apetito

Asahi

Ever Smile (Daiwa Can)

Forica Foods

Maruhachi Muramatsu

Domoto

Asahimatsu Foods

House Gaban

Simply Food Solutions

Kissei

Hayashikane Sangyo

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe IDDSI Food product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IDDSI Food, with price, sales quantity, revenue, and global market share of IDDSI Food from 2021 to 2026.

Chapter 3, the IDDSI Food competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IDDSI Food breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and IDDSI Food market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IDDSI Food.

Chapter 14 and 15, to describe IDDSI Food sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Dysphagia Soft Diet Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Easy to Chew

1.3.3 Chewed with Gums

1.3.4 Crushed with Tongue

1.3.5 No Need to Chew

1.4 Market Analysis by Storage Method

1.4.1 Overview: Global Dysphagia Soft Diet Consumption Value by Storage Method: 2021 Versus 2025 Versus 2032

1.4.2 Frozen Storage

1.4.3 Room Temperature Storage

1.5 Market Analysis by Application

1.5.1 Overview: Global Dysphagia Soft Diet Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Medical Institutions

1.5.3 Elderly Care Service Institutions

1.5.4 Individuals and Families

1.6 Global Dysphagia Soft Diet Market Size & Forecast

1.6.1 Global Dysphagia Soft Diet Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Dysphagia Soft Diet Sales Quantity (2021-2032)

1.6.3 Global Dysphagia Soft Diet Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Maruha Nichiro

2.1.1 Maruha Nichiro Details

2.1.2 Maruha Nichiro Major Business

2.1.3 Maruha Nichiro Dysphagia Soft Diet Product and Services

2.1.4 Maruha Nichiro Dysphagia Soft Diet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Maruha Nichiro Recent Developments/Updates

2.2 NittoBest

- 2.2.1 NittoBest Details
- 2.2.2 NittoBest Major Business
- 2.2.3 NittoBest Dysphagia Soft Diet Product and Services
- 2.2.4 NittoBest Dysphagia Soft Diet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 NittoBest Recent Developments/Updates
- 2.3 Kewpie
  - 2.3.1 Kewpie Details
  - 2.3.2 Kewpie Major Business
  - 2.3.3 Kewpie Dysphagia Soft Diet Product and Services
  - 2.3.4 Kewpie Dysphagia Soft Diet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Kewpie Recent Developments/Updates
- 2.4 Ajinomoto
  - 2.4.1 Ajinomoto Details
  - 2.4.2 Ajinomoto Major Business
  - 2.4.3 Ajinomoto Dysphagia Soft Diet Product and Services
  - 2.4.4 Ajinomoto Dysphagia Soft Diet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Ajinomoto Recent Developments/Updates
- 2.5 Lyons Health Labs
  - 2.5.1 Lyons Health Labs Details
  - 2.5.2 Lyons Health Labs Major Business
  - 2.5.3 Lyons Health Labs Dysphagia Soft Diet Product and Services
  - 2.5.4 Lyons Health Labs Dysphagia Soft Diet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Lyons Health Labs Recent Developments/Updates
- 2.6 apetito
  - 2.6.1 apetito Details
  - 2.6.2 apetito Major Business
  - 2.6.3 apetito Dysphagia Soft Diet Product and Services
  - 2.6.4 apetito Dysphagia Soft Diet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 apetito Recent Developments/Updates
- 2.7 Asahi
  - 2.7.1 Asahi Details
  - 2.7.2 Asahi Major Business
  - 2.7.3 Asahi Dysphagia Soft Diet Product and Services
  - 2.7.4 Asahi Dysphagia Soft Diet Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2021-2026)

### 2.7.5 Asahi Recent Developments/Updates

## 2.8 Ever Smile (Daiwa Can)

### 2.8.1 Ever Smile (Daiwa Can) Details

### 2.8.2 Ever Smile (Daiwa Can) Major Business

### 2.8.3 Ever Smile (Daiwa Can) Dysphagia Soft Diet Product and Services

### 2.8.4 Ever Smile (Daiwa Can) Dysphagia Soft Diet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.8.5 Ever Smile (Daiwa Can) Recent Developments/Updates

## 2.9 Forica Foods

### 2.9.1 Forica Foods Details

### 2.9.2 Forica Foods Major Business

### 2.9.3 Forica Foods Dysphagia Soft Diet Product and Services

### 2.9.4 Forica Foods Dysphagia Soft Diet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.9.5 Forica Foods Recent Developments/Updates

## 2.10 Maruhachi Muramatsu

### 2.10.1 Maruhachi Muramatsu Details

### 2.10.2 Maruhachi Muramatsu Major Business

### 2.10.3 Maruhachi Muramatsu Dysphagia Soft Diet Product and Services

### 2.10.4 Maruhachi Muramatsu Dysphagia Soft Diet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.10.5 Maruhachi Muramatsu Recent Developments/Updates

## 2.11 Domoto

### 2.11.1 Domoto Details

### 2.11.2 Domoto Major Business

### 2.11.3 Domoto Dysphagia Soft Diet Product and Services

### 2.11.4 Domoto Dysphagia Soft Diet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.11.5 Domoto Recent Developments/Updates

## 2.12 Asahimatsu Foods

### 2.12.1 Asahimatsu Foods Details

### 2.12.2 Asahimatsu Foods Major Business

### 2.12.3 Asahimatsu Foods Dysphagia Soft Diet Product and Services

### 2.12.4 Asahimatsu Foods Dysphagia Soft Diet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.12.5 Asahimatsu Foods Recent Developments/Updates

## 2.13 House Gaban

### 2.13.1 House Gaban Details

- 2.13.2 House Gaban Major Business
- 2.13.3 House Gaban Dysphagia Soft Diet Product and Services
- 2.13.4 House Gaban Dysphagia Soft Diet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 House Gaban Recent Developments/Updates
- 2.14 Simply Food Solutions
  - 2.14.1 Simply Food Solutions Details
  - 2.14.2 Simply Food Solutions Major Business
  - 2.14.3 Simply Food Solutions Dysphagia Soft Diet Product and Services
  - 2.14.4 Simply Food Solutions Dysphagia Soft Diet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.14.5 Simply Food Solutions Recent Developments/Updates
- 2.15 Kissei
  - 2.15.1 Kissei Details
  - 2.15.2 Kissei Major Business
  - 2.15.3 Kissei Dysphagia Soft Diet Product and Services
  - 2.15.4 Kissei Dysphagia Soft Diet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.15.5 Kissei Recent Developments/Updates
- 2.16 Hayashikane Sangyo
  - 2.16.1 Hayashikane Sangyo Details
  - 2.16.2 Hayashikane Sangyo Major Business
  - 2.16.3 Hayashikane Sangyo Dysphagia Soft Diet Product and Services
  - 2.16.4 Hayashikane Sangyo Dysphagia Soft Diet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.16.5 Hayashikane Sangyo Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: DYSPHAGIA SOFT DIET BY MANUFACTURER**

- 3.1 Global Dysphagia Soft Diet Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Dysphagia Soft Diet Revenue by Manufacturer (2021-2026)
- 3.3 Global Dysphagia Soft Diet Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Dysphagia Soft Diet by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Dysphagia Soft Diet Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Dysphagia Soft Diet Manufacturer Market Share in 2025
- 3.5 Dysphagia Soft Diet Market: Overall Company Footprint Analysis
  - 3.5.1 Dysphagia Soft Diet Market: Region Footprint

- 3.5.2 Dysphagia Soft Diet Market: Company Product Type Footprint
- 3.5.3 Dysphagia Soft Diet Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Dysphagia Soft Diet Market Size by Region
  - 4.1.1 Global Dysphagia Soft Diet Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Dysphagia Soft Diet Consumption Value by Region (2021-2032)
  - 4.1.3 Global Dysphagia Soft Diet Average Price by Region (2021-2032)
- 4.2 North America Dysphagia Soft Diet Consumption Value (2021-2032)
- 4.3 Europe Dysphagia Soft Diet Consumption Value (2021-2032)
- 4.4 Asia-Pacific Dysphagia Soft Diet Consumption Value (2021-2032)
- 4.5 South America Dysphagia Soft Diet Consumption Value (2021-2032)
- 4.6 Middle East & Africa Dysphagia Soft Diet Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Dysphagia Soft Diet Sales Quantity by Type (2021-2032)
- 5.2 Global Dysphagia Soft Diet Consumption Value by Type (2021-2032)
- 5.3 Global Dysphagia Soft Diet Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Dysphagia Soft Diet Sales Quantity by Application (2021-2032)
- 6.2 Global Dysphagia Soft Diet Consumption Value by Application (2021-2032)
- 6.3 Global Dysphagia Soft Diet Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Dysphagia Soft Diet Sales Quantity by Type (2021-2032)
- 7.2 North America Dysphagia Soft Diet Sales Quantity by Application (2021-2032)
- 7.3 North America Dysphagia Soft Diet Market Size by Country
  - 7.3.1 North America Dysphagia Soft Diet Sales Quantity by Country (2021-2032)
  - 7.3.2 North America Dysphagia Soft Diet Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe Dysphagia Soft Diet Sales Quantity by Type (2021-2032)
- 8.2 Europe Dysphagia Soft Diet Sales Quantity by Application (2021-2032)
- 8.3 Europe Dysphagia Soft Diet Market Size by Country
  - 8.3.1 Europe Dysphagia Soft Diet Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe Dysphagia Soft Diet Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)
  - 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Dysphagia Soft Diet Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Dysphagia Soft Diet Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Dysphagia Soft Diet Market Size by Region
  - 9.3.1 Asia-Pacific Dysphagia Soft Diet Sales Quantity by Region (2021-2032)
  - 9.3.2 Asia-Pacific Dysphagia Soft Diet Consumption Value by Region (2021-2032)
  - 9.3.3 China Market Size and Forecast (2021-2032)
  - 9.3.4 Japan Market Size and Forecast (2021-2032)
  - 9.3.5 South Korea Market Size and Forecast (2021-2032)
  - 9.3.6 India Market Size and Forecast (2021-2032)
  - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
  - 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Dysphagia Soft Diet Sales Quantity by Type (2021-2032)
- 10.2 South America Dysphagia Soft Diet Sales Quantity by Application (2021-2032)
- 10.3 South America Dysphagia Soft Diet Market Size by Country
  - 10.3.1 South America Dysphagia Soft Diet Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Dysphagia Soft Diet Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Dysphagia Soft Diet Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Dysphagia Soft Diet Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Dysphagia Soft Diet Market Size by Country

11.3.1 Middle East & Africa Dysphagia Soft Diet Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Dysphagia Soft Diet Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Dysphagia Soft Diet Market Drivers

12.2 Dysphagia Soft Diet Market Restraints

12.3 Dysphagia Soft Diet Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Dysphagia Soft Diet and Key Manufacturers

13.2 Manufacturing Costs Percentage of Dysphagia Soft Diet

13.3 Dysphagia Soft Diet Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Dysphagia Soft Diet Typical Distributors

14.3 Dysphagia Soft Diet Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global IDDSI Food Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global IDDSI Food Consumption Value by Storage Method, (USD Million), 2021 & 2025 & 2032

Table 3. Global IDDSI Food Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Maruha Nichiro Basic Information, Manufacturing Base and Competitors

Table 5. Maruha Nichiro Major Business

Table 6. Maruha Nichiro IDDSI Food Product and Services

Table 7. Maruha Nichiro IDDSI Food Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Maruha Nichiro Recent Developments/Updates

Table 9. NittoBest Basic Information, Manufacturing Base and Competitors

Table 10. NittoBest Major Business

Table 11. NittoBest IDDSI Food Product and Services

Table 12. NittoBest IDDSI Food Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. NittoBest Recent Developments/Updates

Table 14. Kewpie Basic Information, Manufacturing Base and Competitors

Table 15. Kewpie Major Business

Table 16. Kewpie IDDSI Food Product and Services

Table 17. Kewpie IDDSI Food Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Kewpie Recent Developments/Updates

Table 19. Ajinomoto Basic Information, Manufacturing Base and Competitors

Table 20. Ajinomoto Major Business

Table 21. Ajinomoto IDDSI Food Product and Services

Table 22. Ajinomoto IDDSI Food Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Ajinomoto Recent Developments/Updates

Table 24. Lyons Health Labs Basic Information, Manufacturing Base and Competitors

Table 25. Lyons Health Labs Major Business

Table 26. Lyons Health Labs IDDSI Food Product and Services

Table 27. Lyons Health Labs IDDSI Food Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 28. Lyons Health Labs Recent Developments/Updates
- Table 29. apetito Basic Information, Manufacturing Base and Competitors
- Table 30. apetito Major Business
- Table 31. apetito IDDSI Food Product and Services
- Table 32. apetito IDDSI Food Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 33. apetito Recent Developments/Updates
- Table 34. Asahi Basic Information, Manufacturing Base and Competitors
- Table 35. Asahi Major Business
- Table 36. Asahi IDDSI Food Product and Services
- Table 37. Asahi IDDSI Food Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 38. Asahi Recent Developments/Updates
- Table 39. Ever Smile (Daiwa Can) Basic Information, Manufacturing Base and Competitors
- Table 40. Ever Smile (Daiwa Can) Major Business
- Table 41. Ever Smile (Daiwa Can) IDDSI Food Product and Services
- Table 42. Ever Smile (Daiwa Can) IDDSI Food Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 43. Ever Smile (Daiwa Can) Recent Developments/Updates
- Table 44. Forica Foods Basic Information, Manufacturing Base and Competitors
- Table 45. Forica Foods Major Business
- Table 46. Forica Foods IDDSI Food Product and Services
- Table 47. Forica Foods IDDSI Food Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 48. Forica Foods Recent Developments/Updates
- Table 49. Maruhachi Muramatsu Basic Information, Manufacturing Base and Competitors
- Table 50. Maruhachi Muramatsu Major Business
- Table 51. Maruhachi Muramatsu IDDSI Food Product and Services
- Table 52. Maruhachi Muramatsu IDDSI Food Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 53. Maruhachi Muramatsu Recent Developments/Updates
- Table 54. Domoto Basic Information, Manufacturing Base and Competitors
- Table 55. Domoto Major Business
- Table 56. Domoto IDDSI Food Product and Services
- Table 57. Domoto IDDSI Food Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 58. Domoto Recent Developments/Updates

- Table 59. Asahimatsu Foods Basic Information, Manufacturing Base and Competitors
- Table 60. Asahimatsu Foods Major Business
- Table 61. Asahimatsu Foods IDDSI Food Product and Services
- Table 62. Asahimatsu Foods IDDSI Food Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 63. Asahimatsu Foods Recent Developments/Updates
- Table 64. House Gaban Basic Information, Manufacturing Base and Competitors
- Table 65. House Gaban Major Business
- Table 66. House Gaban IDDSI Food Product and Services
- Table 67. House Gaban IDDSI Food Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 68. House Gaban Recent Developments/Updates
- Table 69. Simply Food Solutions Basic Information, Manufacturing Base and Competitors
- Table 70. Simply Food Solutions Major Business
- Table 71. Simply Food Solutions IDDSI Food Product and Services
- Table 72. Simply Food Solutions IDDSI Food Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 73. Simply Food Solutions Recent Developments/Updates
- Table 74. Kissei Basic Information, Manufacturing Base and Competitors
- Table 75. Kissei Major Business
- Table 76. Kissei IDDSI Food Product and Services
- Table 77. Kissei IDDSI Food Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Kissei Recent Developments/Updates
- Table 79. Hayashikane Sangyo Basic Information, Manufacturing Base and Competitors
- Table 80. Hayashikane Sangyo Major Business
- Table 81. Hayashikane Sangyo IDDSI Food Product and Services
- Table 82. Hayashikane Sangyo IDDSI Food Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Hayashikane Sangyo Recent Developments/Updates
- Table 84. Global IDDSI Food Sales Quantity by Manufacturer (2021-2026) & (kg)
- Table 85. Global IDDSI Food Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 86. Global IDDSI Food Average Price by Manufacturer (2021-2026) & (US\$/kg)
- Table 87. Market Position of Manufacturers in IDDSI Food, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 88. Head Office and IDDSI Food Production Site of Key Manufacturer
- Table 89. IDDSI Food Market: Company Product Type Footprint
- Table 90. IDDSI Food Market: Company Product Application Footprint

- Table 91. IDDSI Food New Market Entrants and Barriers to Market Entry
- Table 92. IDDSI Food Mergers, Acquisition, Agreements, and Collaborations
- Table 93. Global IDDSI Food Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 94. Global IDDSI Food Sales Quantity by Region (2021-2026) & (kg)
- Table 95. Global IDDSI Food Sales Quantity by Region (2027-2032) & (kg)
- Table 96. Global IDDSI Food Consumption Value by Region (2021-2026) & (USD Million)
- Table 97. Global IDDSI Food Consumption Value by Region (2027-2032) & (USD Million)
- Table 98. Global IDDSI Food Average Price by Region (2021-2026) & (US\$/kg)
- Table 99. Global IDDSI Food Average Price by Region (2027-2032) & (US\$/kg)
- Table 100. Global IDDSI Food Sales Quantity by Type (2021-2026) & (kg)
- Table 101. Global IDDSI Food Sales Quantity by Type (2027-2032) & (kg)
- Table 102. Global IDDSI Food Consumption Value by Type (2021-2026) & (USD Million)
- Table 103. Global IDDSI Food Consumption Value by Type (2027-2032) & (USD Million)
- Table 104. Global IDDSI Food Average Price by Type (2021-2026) & (US\$/kg)
- Table 105. Global IDDSI Food Average Price by Type (2027-2032) & (US\$/kg)
- Table 106. Global IDDSI Food Sales Quantity by Application (2021-2026) & (kg)
- Table 107. Global IDDSI Food Sales Quantity by Application (2027-2032) & (kg)
- Table 108. Global IDDSI Food Consumption Value by Application (2021-2026) & (USD Million)
- Table 109. Global IDDSI Food Consumption Value by Application (2027-2032) & (USD Million)
- Table 110. Global IDDSI Food Average Price by Application (2021-2026) & (US\$/kg)
- Table 111. Global IDDSI Food Average Price by Application (2027-2032) & (US\$/kg)
- Table 112. North America IDDSI Food Sales Quantity by Type (2021-2026) & (kg)
- Table 113. North America IDDSI Food Sales Quantity by Type (2027-2032) & (kg)
- Table 114. North America IDDSI Food Sales Quantity by Application (2021-2026) & (kg)
- Table 115. North America IDDSI Food Sales Quantity by Application (2027-2032) & (kg)
- Table 116. North America IDDSI Food Sales Quantity by Country (2021-2026) & (kg)
- Table 117. North America IDDSI Food Sales Quantity by Country (2027-2032) & (kg)
- Table 118. North America IDDSI Food Consumption Value by Country (2021-2026) & (USD Million)
- Table 119. North America IDDSI Food Consumption Value by Country (2027-2032) & (USD Million)
- Table 120. Europe IDDSI Food Sales Quantity by Type (2021-2026) & (kg)

- Table 121. Europe IDDSI Food Sales Quantity by Type (2027-2032) & (kg)
- Table 122. Europe IDDSI Food Sales Quantity by Application (2021-2026) & (kg)
- Table 123. Europe IDDSI Food Sales Quantity by Application (2027-2032) & (kg)
- Table 124. Europe IDDSI Food Sales Quantity by Country (2021-2026) & (kg)
- Table 125. Europe IDDSI Food Sales Quantity by Country (2027-2032) & (kg)
- Table 126. Europe IDDSI Food Consumption Value by Country (2021-2026) & (USD Million)
- Table 127. Europe IDDSI Food Consumption Value by Country (2027-2032) & (USD Million)
- Table 128. Asia-Pacific IDDSI Food Sales Quantity by Type (2021-2026) & (kg)
- Table 129. Asia-Pacific IDDSI Food Sales Quantity by Type (2027-2032) & (kg)
- Table 130. Asia-Pacific IDDSI Food Sales Quantity by Application (2021-2026) & (kg)
- Table 131. Asia-Pacific IDDSI Food Sales Quantity by Application (2027-2032) & (kg)
- Table 132. Asia-Pacific IDDSI Food Sales Quantity by Region (2021-2026) & (kg)
- Table 133. Asia-Pacific IDDSI Food Sales Quantity by Region (2027-2032) & (kg)
- Table 134. Asia-Pacific IDDSI Food Consumption Value by Region (2021-2026) & (USD Million)
- Table 135. Asia-Pacific IDDSI Food Consumption Value by Region (2027-2032) & (USD Million)
- Table 136. South America IDDSI Food Sales Quantity by Type (2021-2026) & (kg)
- Table 137. South America IDDSI Food Sales Quantity by Type (2027-2032) & (kg)
- Table 138. South America IDDSI Food Sales Quantity by Application (2021-2026) & (kg)
- Table 139. South America IDDSI Food Sales Quantity by Application (2027-2032) & (kg)
- Table 140. South America IDDSI Food Sales Quantity by Country (2021-2026) & (kg)
- Table 141. South America IDDSI Food Sales Quantity by Country (2027-2032) & (kg)
- Table 142. South America IDDSI Food Consumption Value by Country (2021-2026) & (USD Million)
- Table 143. South America IDDSI Food Consumption Value by Country (2027-2032) & (USD Million)
- Table 144. Middle East & Africa IDDSI Food Sales Quantity by Type (2021-2026) & (kg)
- Table 145. Middle East & Africa IDDSI Food Sales Quantity by Type (2027-2032) & (kg)
- Table 146. Middle East & Africa IDDSI Food Sales Quantity by Application (2021-2026) & (kg)
- Table 147. Middle East & Africa IDDSI Food Sales Quantity by Application (2027-2032) & (kg)
- Table 148. Middle East & Africa IDDSI Food Sales Quantity by Country (2021-2026) & (kg)

Table 149. Middle East & Africa IDDSI Food Sales Quantity by Country (2027-2032) & (kg)

Table 150. Middle East & Africa IDDSI Food Consumption Value by Country (2021-2026) & (USD Million)

Table 151. Middle East & Africa IDDSI Food Consumption Value by Country (2027-2032) & (USD Million)

Table 152. IDDSI Food Raw Material

Table 153. Key Manufacturers of IDDSI Food Raw Materials

Table 154. IDDSI Food Typical Distributors

Table 155. IDDSI Food Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. IDDSI Food Picture
- Figure 2. Global IDDSI Food Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global IDDSI Food Revenue Market Share by Type in 2025
- Figure 4. Easy to Chew Examples
- Figure 5. Chewed with Gums Examples
- Figure 6. Crushed with Tongue Examples
- Figure 7. No Need to Chew Examples
- Figure 8. Global IDDSI Food Revenue by Storage Method, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global IDDSI Food Revenue Market Share by Storage Method in 2025
- Figure 10. Frozen Storage Examples
- Figure 11. Room Temperature Storage Examples
- Figure 12. Global IDDSI Food Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global IDDSI Food Revenue Market Share by Application in 2025
- Figure 14. Medical Institutions Examples
- Figure 15. Elderly Care Service Institutions Examples
- Figure 16. Individuals and Families Examples
- Figure 17. Global IDDSI Food Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 18. Global IDDSI Food Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 19. Global IDDSI Food Sales Quantity (2021-2032) & (kg)
- Figure 20. Global IDDSI Food Price (2021-2032) & (US\$/kg)
- Figure 21. Global IDDSI Food Sales Quantity Market Share by Manufacturer in 2025
- Figure 22. Global IDDSI Food Revenue Market Share by Manufacturer in 2025
- Figure 23. Producer Shipments of IDDSI Food by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 24. Top 3 IDDSI Food Manufacturer (Revenue) Market Share in 2025
- Figure 25. Top 6 IDDSI Food Manufacturer (Revenue) Market Share in 2025
- Figure 26. Global IDDSI Food Sales Quantity Market Share by Region (2021-2032)
- Figure 27. Global IDDSI Food Consumption Value Market Share by Region (2021-2032)
- Figure 28. North America IDDSI Food Consumption Value (2021-2032) & (USD Million)
- Figure 29. Europe IDDSI Food Consumption Value (2021-2032) & (USD Million)
- Figure 30. Asia-Pacific IDDSI Food Consumption Value (2021-2032) & (USD Million)
- Figure 31. South America IDDSI Food Consumption Value (2021-2032) & (USD Million)

Figure 32. Middle East & Africa IDDSI Food Consumption Value (2021-2032) & (USD Million)

Figure 33. Global IDDSI Food Sales Quantity Market Share by Type (2021-2032)

Figure 34. Global IDDSI Food Consumption Value Market Share by Type (2021-2032)

Figure 35. Global IDDSI Food Average Price by Type (2021-2032) & (US\$/kg)

Figure 36. Global IDDSI Food Sales Quantity Market Share by Application (2021-2032)

Figure 37. Global IDDSI Food Revenue Market Share by Application (2021-2032)

Figure 38. Global IDDSI Food Average Price by Application (2021-2032) & (US\$/kg)

Figure 39. North America IDDSI Food Sales Quantity Market Share by Type (2021-2032)

Figure 40. North America IDDSI Food Sales Quantity Market Share by Application (2021-2032)

Figure 41. North America IDDSI Food Sales Quantity Market Share by Country (2021-2032)

Figure 42. North America IDDSI Food Consumption Value Market Share by Country (2021-2032)

Figure 43. United States IDDSI Food Consumption Value (2021-2032) & (USD Million)

Figure 44. Canada IDDSI Food Consumption Value (2021-2032) & (USD Million)

Figure 45. Mexico IDDSI Food Consumption Value (2021-2032) & (USD Million)

Figure 46. Europe IDDSI Food Sales Quantity Market Share by Type (2021-2032)

Figure 47. Europe IDDSI Food Sales Quantity Market Share by Application (2021-2032)

Figure 48. Europe IDDSI Food Sales Quantity Market Share by Country (2021-2032)

Figure 49. Europe IDDSI Food Consumption Value Market Share by Country (2021-2032)

Figure 50. Germany IDDSI Food Consumption Value (2021-2032) & (USD Million)

Figure 51. France IDDSI Food Consumption Value (2021-2032) & (USD Million)

Figure 52. United Kingdom IDDSI Food Consumption Value (2021-2032) & (USD Million)

Figure 53. Russia IDDSI Food Consumption Value (2021-2032) & (USD Million)

Figure 54. Italy IDDSI Food Consumption Value (2021-2032) & (USD Million)

Figure 55. Asia-Pacific IDDSI Food Sales Quantity Market Share by Type (2021-2032)

Figure 56. Asia-Pacific IDDSI Food Sales Quantity Market Share by Application (2021-2032)

Figure 57. Asia-Pacific IDDSI Food Sales Quantity Market Share by Region (2021-2032)

Figure 58. Asia-Pacific IDDSI Food Consumption Value Market Share by Region (2021-2032)

Figure 59. China IDDSI Food Consumption Value (2021-2032) & (USD Million)

Figure 60. Japan IDDSI Food Consumption Value (2021-2032) & (USD Million)

- Figure 61. South Korea IDDSI Food Consumption Value (2021-2032) & (USD Million)
- Figure 62. India IDDSI Food Consumption Value (2021-2032) & (USD Million)
- Figure 63. Southeast Asia IDDSI Food Consumption Value (2021-2032) & (USD Million)
- Figure 64. Australia IDDSI Food Consumption Value (2021-2032) & (USD Million)
- Figure 65. South America IDDSI Food Sales Quantity Market Share by Type (2021-2032)
- Figure 66. South America IDDSI Food Sales Quantity Market Share by Application (2021-2032)
- Figure 67. South America IDDSI Food Sales Quantity Market Share by Country (2021-2032)
- Figure 68. South America IDDSI Food Consumption Value Market Share by Country (2021-2032)
- Figure 69. Brazil IDDSI Food Consumption Value (2021-2032) & (USD Million)
- Figure 70. Argentina IDDSI Food Consumption Value (2021-2032) & (USD Million)
- Figure 71. Middle East & Africa IDDSI Food Sales Quantity Market Share by Type (2021-2032)
- Figure 72. Middle East & Africa IDDSI Food Sales Quantity Market Share by Application (2021-2032)
- Figure 73. Middle East & Africa IDDSI Food Sales Quantity Market Share by Country (2021-2032)
- Figure 74. Middle East & Africa IDDSI Food Consumption Value Market Share by Country (2021-2032)
- Figure 75. Turkey IDDSI Food Consumption Value (2021-2032) & (USD Million)
- Figure 76. Egypt IDDSI Food Consumption Value (2021-2032) & (USD Million)
- Figure 77. Saudi Arabia IDDSI Food Consumption Value (2021-2032) & (USD Million)
- Figure 78. South Africa IDDSI Food Consumption Value (2021-2032) & (USD Million)
- Figure 79. IDDSI Food Market Drivers
- Figure 80. IDDSI Food Market Restraints
- Figure 81. IDDSI Food Market Trends
- Figure 82. Porters Five Forces Analysis
- Figure 83. Manufacturing Cost Structure Analysis of IDDSI Food in 2025
- Figure 84. Manufacturing Process Analysis of IDDSI Food
- Figure 85. IDDSI Food Industrial Chain
- Figure 86. Sales Channel: Direct to End-User vs Distributors
- Figure 87. Direct Channel Pros & Cons
- Figure 88. Indirect Channel Pros & Cons
- Figure 89. Methodology
- Figure 90. Research Process and Data Source

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