

Global ICS Security Solution Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global ICS Security Solution market size was valued at US\$ 1192 million in 2025 and is forecast to a readjusted size of US\$ 2012 million by 2032 with a CAGR of 7.7% during review period.

To address the core challenges faced by industrial control systems (ICS) in the process of digitalization and networking, such as high protocol vulnerability, broken network isolation, physical consequences of attacks, and incompatibility of traditional IT security methods, ICS security solutions have emerged. Since the early 21st century, marked by targeted attacks such as the Stuxnet incident, the industrial security field has undergone a conceptual revolution and technological evolution from physical isolation to proactive defense. Currently, ICS security solutions have developed into a comprehensive protection system integrating industrial firewalls, industrial monitoring and auditing (IDS/IPS), industrial control security management platforms, industrial threat intelligence, and security services. Widely applied in critical national infrastructure sectors such as power, oil and gas, manufacturing, and transportation, these solutions effectively ensure the continuity, stability, and security of production processes, serving as a foundational professional solution for the smooth progress of industrial digital transformation.

ICS security solutions will integrate threat intelligence, vulnerability remediation, and emergency response functions to achieve automated 'prediction-defense-response-recovery' throughout the entire process. In the 5G + industrial internet scenario, security needs are shifting from single-point protection to collaborative defense in cyberspace and physical space. Digital twin security testing platforms can simulate attack paths in advance, reducing risks in real networks. At the policy level, it is necessary to improve

cross-industry security standards, establish an industrial vulnerability sharing alliance, and promote the full replacement of foreign cryptographic algorithms with domestic ones in critical areas.

This report is a detailed and comprehensive analysis for global ICS Security Solution market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global ICS Security Solution market size and forecasts, in consumption value (\$ Million), 2021-2032

Global ICS Security Solution market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global ICS Security Solution market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global ICS Security Solution market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for ICS Security Solution

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ICS Security Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Claroty, Dragos, Nozomi Networks, Fortinet, Cisco, Microsoft, Palo Alto Networks, Check Point, Forescout, Tenable, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market segmentation

ICS Security Solution market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Local Deployment

Cloud-based

Market segment by Approach

Proactive Defense Solution

Passive Monitoring Solution

Market segment by Protection Level

Physical Layer Security

Application Layer Security

Market segment by Application

Power

Oil and Gas

Manufacturing

Transportation

Other

Market segment by players, this report covers

Claroty

Dragos

Nozomi Networks

Fortinet

Cisco

Microsoft

Palo Alto Networks

Check Point

Forescout

Tenable

Trend Micro

Kaspersky

Fortra

Siemens

ABB

Honeywell

ServiceNow

Rockwell

Schneider Electric

Armis

SCADAfence

ICS-Security

Market segment by regions, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, UK, Russia, Italy and Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)
South America (Brazil, Rest of South America)
Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe ICS Security Solution product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of ICS Security Solution, with revenue, gross margin, and global market share of ICS Security Solution from 2021 to 2026.

Chapter 3, the ICS Security Solution competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and ICS Security Solution market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of ICS Security Solution.

Chapter 13, to describe ICS Security Solution research findings and conclusion.

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