

# Global ICP-MS System Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global ICP-MS System market size was valued at USD 370.3 million in 2023 and is forecast to a readjusted size of USD 480.8 million by 2030 with a CAGR of 3.8% during review period.

Inductively coupled-plasma mass spectrometers (ICP-MS) utilize inductively coupled plasma for sample ionization and an MS for ion separation and quantification. The low detection limits and high productivity possible with ICP-MS are particularly useful for trace metal analysis and environmental testing, it is used in a variety of industries including, but not limited to, environmental monitoring, geochemical analysis, metallurgy, pharmaceutical analysis, and clinical research.

Common components of an ICP-MS system include a sample introduction system, ion source, vacuum system, collision and/or reaction cell, ion optics, mass spectrometer (often a quadrupole), and detector. Triple-quad ICP-MS enables MS-MS operation.

Global key players of ICP-MS system include Agilent, Thermo Fisher Scientific, PerkinElmer, etc. Global top three manufacturers hold a share over 60%. Asia-Pacific is the largest producer of ICP-MS System, holds a share about 50%, followed by North America, and Europe. In terms of product, single quadrupole ICP-MS is the largest segment, with a share about 60%. And in terms of application, the largest segment is environmental analysis, followed by pharmaceuticals and life sciences.

The Global Info Research report includes an overview of the development of the ICP-MS System industry chain, the market status of Environmental Analysis (Single Quadrupole ICP-MS, Triple Quadrupole ICP-MS), Pharmaceuticals and Life Sciences (Single Quadrupole ICP-MS, Triple Quadrupole ICP-MS), and key enterprises in

developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of ICP-MS System.

Regionally, the report analyzes the ICP-MS System markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global ICP-MS System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the ICP-MS System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the ICP-MS System industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Single Quadrupole ICP-MS, Triple Quadrupole ICP-MS).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the ICP-MS System market.

**Regional Analysis:** The report involves examining the ICP-MS System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the ICP-MS System market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to ICP-MS System:

**Company Analysis:** Report covers individual ICP-MS System manufacturers, suppliers,

and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards ICP-MS System. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Environmental Analysis, Pharmaceuticals and Life Sciences).

**Technology Analysis:** Report covers specific technologies relevant to ICP-MS System. It assesses the current state, advancements, and potential future developments in ICP-MS System areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the ICP-MS System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

ICP-MS System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Single Quadrupole ICP-MS

Triple Quadrupole ICP-MS

ICP-TOFMS

Others

### Market segment by Application

Environmental Analysis

Pharmaceuticals and Life Sciences

Food & Agriculture

Industrial Application

Semiconductor

#### Major players covered

Agilent

Thermo Fisher Scientific

PerkinElmer

Analytik Jena (Endress+Hauser)

GBC Scientific Equipment (EWAI)

Nu Instruments (AMETEK)

Expec Technology (FPI)

Shimadzu

Skyray Instrument

Advion (Bohui Innovation Biotechnology)

NCS Testing Technology

Macylab Instruments

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ICP-MS System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ICP-MS System, with price, sales, revenue and global market share of ICP-MS System from 2019 to 2024.

Chapter 3, the ICP-MS System competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ICP-MS System breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and ICP-MS System market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ICP-MS System.

Chapter 14 and 15, to describe ICP-MS System sales channel, distributors, customers, research findings and conclusion.

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