

Global Ice Wine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFB3B814E030EN.html>

Date: January 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: GFB3B814E030EN

Abstracts

The global Ice Wine market size is expected to reach \$ 55.83 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2024, global ice wine production was approximately 486.607 kiloliters, with an average selling price of US\$74.66 per liter. The company produces 120,000 cases annually, with gross profit margins ranging from approximately 35% to 45% depending on the sales stage, and around 70% to 80% for premium products. Ice wine, known as Eiswein in German, is a sweet wine made from grapes that are naturally frozen on the vine. This natural freezing process concentrates the sugar and flavor compounds in the grapes, resulting in a sweet and delicious wine. Typical ice wine aromas include: white wine (aromas of apricot, honey, and citrus) and red wine (aromas of cherry, strawberry, and chocolate). Ice wine is an excellent dessert wine and also pairs perfectly with many savory dishes. Prices vary depending on the company, typically ranging from \$8.99/50ml bottle; \$35.09/200ml bottle; to US\$84.95/375ml bottle. More upscale reserve ice wines can reach \$3,000 per bottle.

Origin: Ontario accounts for 80% of global ice wine production, making it the market leader in the category. Production: However, Ontario ice wine production has declined significantly over the past five years due to the pandemic and unpredictable weather.

Sales: A large portion of ice wine revenue comes from international sales; this 'sweet wine' is often given as a gift. However, revenue from Asian countries such as China and Vietnam plummeted after the start of pandemic lockdowns in 2020.

Production Process: Approximately 3-4 kilograms (8 pounds) of grapes are needed to produce half a bottle of ice wine, while the same amount can yield six to seven times

the amount of dry wine. Many ice wines are made from grapes such as Riesling, Vidal, Cabernet Franc, and Cabernet Sauvignon, but some are made from other varieties such as Syrah, Merlot, and Sangiovese. Ice wine grapes are typically harvested in January—later than grapes harvested in the fall—and are more susceptible to weather changes. Ice wine production is extremely risky (grapes can rot or be lost before the first frost) and requires a large labor force to be ready to harvest all the grapes within a few hours on the first sufficiently cold morning. Grapes for ice wine must be naturally frozen before harvesting, at temperatures below -8 degrees Celsius (20 degrees Fahrenheit). This results in relatively low global ice wine production, making it typically expensive. Ice wine production is limited to a few wine regions in the world that can consistently maintain the required low temperatures. Canada is the world's largest producer of ice wine, exceeding the combined production of all other countries, with Ontario accounting for over 90% of Canada's total ice wine production, followed by Germany.

Global Ice Wine key players include Inniskillin, Pillitteri Estates, Pelee Island, Peller Estates, Reif Estate Winery, etc. Global top five manufacturers hold a share about 30%. Asia-Pacific is the largest market, followed by Europe, and North America, both have a share over 10 percent. In terms of product, White Ice Wine is the largest segment, with a share over 80%. And in terms of application, the largest application is Social Occasions, followed by Daily Meals, Entertainment Venues, etc.

This report studies the global Ice Wine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ice Wine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ice Wine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ice Wine total production and demand, 2021-2032, (KL)

Global Ice Wine total production value, 2021-2032, (USD Million)

Global Ice Wine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (KL), (based on production site)

Global Ice Wine consumption by region & country, CAGR, 2021-2032 & (KL)

U.S. VS China: Ice Wine domestic production, consumption, key domestic

manufacturers and share

Global Ice Wine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (KL)

Global Ice Wine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (KL)

Global Ice Wine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (KL)

This report profiles key players in the global Ice Wine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Inniskillin, Pillitteri Estates Winery, Pelee Island Winery, Peller Estates, Kittling Ridge, Reif Estate Winery, Jackson-Triggs, Henry of Pelham, Mission Hill Family Estate, Lakeview Wine Co, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ice Wine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (KL) and average price (USD/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ice Wine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ice Wine Market, Segmentation by Type:

White Ice Wine

Red Ice Wine

Global Ice Wine Market, Segmentation by Wine Grape Varieties:

Vidal Blanc

Cabernet Franc

Riesling

Cabernet Sauvignon

Others

Global Ice Wine Market, Segmentation by Packaging Size:

50 ml

200 ml

375 ml

Global Ice Wine Market, Segmentation by Sales:

Direct Selling

Distribution

Global Ice Wine Market, Segmentation by Application:

Offline Channels

Online Channels

Companies Profiled:

Inniskillin

Pillitteri Estates Winery

Pelee Island Winery

Peller Estates

Kittling Ridge

Reif Estate Winery

Jackson-Triggs

Henry of Pelham

Mission Hill Family Estate

Lakeview Wine Co

Trius Winery

North Wind Wines

Key Questions Answered:

1. How big is the global Ice Wine market?
2. What is the demand of the global Ice Wine market?
3. What is the year over year growth of the global Ice Wine market?
4. What is the production and production value of the global Ice Wine market?
5. Who are the key producers in the global Ice Wine market?
6. What are the growth factors driving the market demand?

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