

Global Ice Cream Cups and Lids Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ice Cream Cups and Lids market size was valued at US\$ 1599 million in 2025 and is forecast to a readjusted size of US\$ 2221 million by 2032 with a CAGR of 4.8% during review period.

Ice cream cups and lids are specialized containers designed to store and serve ice cream. Ice cream cups are typically made from materials such as paperboard, plastic, or compostable materials. Paperboard cups are often lined with a food - grade wax or plastic coating to prevent the ice cream from melting and seeping through, ensuring the cup maintains its structural integrity. Plastic cups offer durability and are commonly used for both single - serve and larger portions of ice cream. Compostable cups are becoming increasingly popular as they align with sustainable practices, reducing environmental impact.

In 2025, global Ice Cream Cups and Lids production reached approximately 14,127 million units, with an average global market price of around US\$ 0.11 per unit.

The supply chain of ice cream cups and lids starts with upstream raw material suppliers that provide core inputs including food-grade paper pulp, plastic resins, barrier coating materials, food-safe inks and additives. Midstream manufacturers complete forming, die-cutting, printing, curling and quality inspection to produce finished cup and lid sets. Downstream, products are distributed to ice cream brands, dessert shops, supermarkets, catering providers and food truck operators via packaging distributors, reaching end consumers in dine-in, takeaway and retail scenarios.

Raw material expenditure is the largest cost component, accounting for 55% to 65% of

total production cost, as pulp, plastic resin and functional coating prices directly drive overall cost levels. Manufacturing conversion costs make up 20% to 25% of total cost, covering equipment depreciation for molding processes, energy consumption, and direct labor for production and quality control. Printing, packaging and food safety testing costs account for 8% to 12%, and the remaining 7% to 10% covers logistics, administrative overhead and R&D for material and structural innovation.

This report is a detailed and comprehensive analysis for global Ice Cream Cups and Lids market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ice Cream Cups and Lids market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ice Cream Cups and Lids market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ice Cream Cups and Lids market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ice Cream Cups and Lids market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ice Cream Cups and Lids

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ice Cream Cups and Lids market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huhtamaki, Graphic Packaging, Amcor, Dart Container, Seda Group, Pando, Lollicup, BioPak, CEE Packaging Solutions, Parkers Packaging, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ice Cream Cups and Lids market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Paper Type

Plastic Type

Others

Market segment by Lid Type

Flat Lid

Dome Lid

Other

Market segment by Capacity

Small Size: 4 oz

Medium Size: 4-12 oz

Large Size: >12 oz

Market segment by Application

Household

Commercial

Major players covered

Huhtamaki

Graphic Packaging

Amcor

Dart Container

Seda Group

Pando

Lollicup

BioPak

CEE Packaging Solutions

Parkers Packaging

Detpak

LOKYO

Glaman

Longxing Packing

GMZ

Guangdong Qixing Packaging Industrial Co., Ltd.

Guangzhou Maibao Package Co., Ltd.

Shanghai Sunkea Packaging Co., Ltd.

TOKAN KOGYO CO., LTD.

Novolex

Genpak

Visstun

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ice Cream Cups and Lids product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ice Cream Cups and Lids, with price, sales quantity, revenue, and global market share of Ice Cream Cups and Lids from 2021 to 2026.

Chapter 3, the Ice Cream Cups and Lids competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ice Cream Cups and Lids breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ice Cream Cups and Lids market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ice Cream Cups and Lids.

Chapter 14 and 15, to describe Ice Cream Cups and Lids sales channel, distributors, customers, research findings and conclusion.

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