

Global IC Trays Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global IC Trays market size is expected to reach \$ 923 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global IC trays production reached approximately 814 million units, with an average global market price of around US\$ 607 per K units. IC trays are used for automated handling, protection, shipment and storage of sensitive electronic devices. Such as QFA, BGA, TSOP, and PGA packages. They also provide functions such as thermal resistance.

Current State of Technological Development

Material Innovation: Companies are developing PPE material trays capable of withstanding temperatures up to 270°C, meeting the demands of advanced packaging processes. Modified polyphenylene ether (PPE), known for its excellent dimensional stability, low water absorption, and high-temperature resistance, holds a significant share in the IC tray materials market.

Product Expansion: Manufacturers are breaking beyond traditional applications, entering the memory packaging market. Some enterprises have established comprehensive systems covering mold development, mass production, and quality certification, ensuring compliance with international standards through ISO9001 and SGS certifications.

Intelligent Trends: The industry is gradually transitioning toward automated production. Certain companies are adopting polymer composite materials such as anti-static PPA XE 4134 GF30, maintaining surface resistivity stably within the range of $10^{10} \sim 10^{12} \Omega \cdot \text{cm}$.

meeting ESD protection requirements in cleanroom environments.

Current Application Areas

Used in chip manufacturing processes?including cutting, bonding, welding, and inspection?to protect chips

Employed during packaging and transportation after chip production

Facilitates orderly placement on automated production lines, enabling efficient operation by industrial robots

Supports various packaging formats including BGA, QFN, QFP, PGA, TSOP, TQFP, LQFP, PLCC, SoC, SiP, and others

Global Market Competition Characteristics

The market has matured significantly, with intense competition. Major players possess strong technological capabilities and brand advantages.

Chinese domestic enterprises are accelerating technological breakthroughs, capturing nearly 40% of the global market share, with the Yangtze River Delta and Pearl River Delta emerging as core production hubs.

North American, Japanese, and European companies continue to dominate the high-end market, particularly leading in material innovation and intelligent technology.

Current State of China's Market Development

Regional Distribution: The eastern and southern regions of China, home to major manufacturing clusters, exhibit concentrated demand, collectively accounting for over 60% of the market share.

Industrial Chain Structure: A complete industrial chain has been established, with upstream suppliers providing raw materials such as anti-static plastic pellets, midstream manufacturing, and downstream applications in electronics manufacturing and semiconductor packaging.

Policy Support: Initiatives like the 'Action Plan for Effectively Reducing Logistics Costs Across Society' promote standardization and green development of pallets.

This report studies the global IC Trays production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for IC Trays and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of IC Trays that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global IC Trays total production and demand, 2021-2032, (Million Units)

Global IC Trays total production value, 2021-2032, (USD Million)

Global IC Trays production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global IC Trays consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: IC Trays domestic production, consumption, key domestic manufacturers and share

Global IC Trays production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global IC Trays production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global IC Trays production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global IC Trays market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daewon(Peak International), Kostat, SHINON, Sunrise, Mishima Kosan, HWA SHU, RH Murphy Company, ITW ECPS, Entegris, ePAK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World IC Trays market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (USD/K Units) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global IC Trays Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global IC Trays Market, Segmentation by Type:

MPPE

PES

PS

ABS

Others

Global IC Trays Market, Segmentation by Function:

Standard IC Tray

Custom IC Tray

Global IC Trays Market, Segmentation by Thickness:

6.35mm

10.16mm

Global IC Trays Market, Segmentation by Application:

Electronic Products

Electronic Parts

Others

Companies Profiled:

Daewon(Peak International)

Kostat

SHINON

Sunrise

Mishima Kosan

HWA SHU

RH Murphy Company

ITW ECPS

Entegris

ePAK

CHYANG YEOU

Daiwa

Hiner Advanced Materials

Iwaki

Shenzhen Prince New Materials

Z.S TECHNOLOGY

Shiima Electronics

Zhejiang Jiemei Electronic

Key Questions Answered:

1. How big is the global IC Trays market?
2. What is the demand of the global IC Trays market?
3. What is the year over year growth of the global IC Trays market?
4. What is the production and production value of the global IC Trays market?
5. Who are the key producers in the global IC Trays market?
6. What are the growth factors driving the market demand?

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