

# Global IC Trays Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global IC Trays market size was valued at USD 331.8 million in 2023 and is forecast to a readjusted size of USD 457.3 million by 2030 with a CAGR of 4.7% during review period.

IC trays are used for automated handling, protection, shipment and storage of sensitive electronic devices. Such as QFA, BGA, TSOP, and PGA packages. They also provide functions such as thermal resistance.

IC Trays market is relatively fragmented with fierce competition. Daewon is the world-leading player in the global IC Trays market with a market share of about 8% in 2019, in terms of revenue, followed by Kostas, Sunrise, Peak International, SHIMON, Mishima Kosan, HWA SHU and ASE Group. The top 8 companies accounted for nearly 48% of the revenue market share in 2019.

The Asia Pacific is the largest downstream region, occupied about 56% of the market share, in terms of volume. While the Asia Pacific market will continue to be at the forefront of global demand with a market share of around 60% in 2025.

It has MPPE, PES, PS, ABS and other types.

It can apply to electronic products and parts, and others.

The Global Info Research report includes an overview of the development of the IC Trays industry chain, the market status of Electronic Products (MPPE, PES), Electronic Parts (MPPE, PES), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of IC

## Trays.

Regionally, the report analyzes the IC Trays markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global IC Trays market, with robust domestic demand, supportive policies, and a strong manufacturing base.

### Key Features:

The report presents comprehensive understanding of the IC Trays market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the IC Trays industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., MPPE, PES).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the IC Trays market.

**Regional Analysis:** The report involves examining the IC Trays market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the IC Trays market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to IC Trays:

**Company Analysis:** Report covers individual IC Trays manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards IC Trays. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Electronic Products, Electronic Parts).

**Technology Analysis:** Report covers specific technologies relevant to IC Trays. It assesses the current state, advancements, and potential future developments in IC Trays areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the IC Trays market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

IC Trays market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

MPPE

PES

PS

ABS

Others

## Market segment by Application

Electronic Products

Electronic Parts

Others

#### Major players covered

Daewon

Kostat

Sunrise

Peak International

SHINON

Mishima Kosan

HWA SHU

ASE Group

TOMOE Engineering

ITW ECPS

Entegris

EPAK

RH Murphy Company

Shiima Electronics

Iwaki

Ant Group

Hiner Advanced Materials

MTI Corporation

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IC Trays product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IC Trays, with price, sales, revenue and global market share of IC Trays from 2019 to 2024.

Chapter 3, the IC Trays competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IC Trays breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and IC Trays market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IC Trays.

Chapter 14 and 15, to describe IC Trays sales channel, distributors, customers, research findings and conclusion.

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