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Global IC Test Sorting Machines Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/GE4166EE73C3EN.html
Date: January 2024
Pages: 158
Price: US$ 3,480.00 (Single User License)
ID: GE4166EE73C3EN

Abstracts

According to our (Global Info Research) latest study, the global IC Test Sorting Machines market size was valued at USD 1836.4 million in 2023 and is forecast to a readjusted size of USD 3818.7 million by 2030 with a CAGR of 11.0% during review period.

Test Handler in Semiconductors are primarily used to for sorting, testing and transferring chips with the simple electrical interface diagram: ATE ? ITA ? DUT (package) ? Handler. And these machines are capable of processing thousands of chips in an hour. Normally, packaged parts use a handler to place the device on a customized interface board, then IC chip handler transfers finished chips to the inspection equipment for final visual and electrical performance test and then sort the chips into good, bad or other bins based on test results. Note: ATE: Automatic Test Equipment; ITA: Interface Test Adapter; DUT: Device Under Test.

Global 5 largest manufacturers of IC Test Handlers are Cohu, Inc. (Xcerra), Changchuan Technology, Advantest, Hon Precision and Techwing, which make up about 57%. Among them, Cohu, Inc. (Xcerra) is the leader with about 21% market share.

China is the largest market, with a share about 47%, followed by North America and South Korea, with share about 13% and 14%. In terms of product type, Pick-and-Place Handlers occupy the largest share of the total market, about 47%. And in terms of product application, the largest application is OSATs, followed by IDMs.

The Global Info Research report includes an overview of the development of the IC Test

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Sorting Machines industry chain, the market status of IDMs (Gravity Handlers, Turret Handlers), OSATs (Gravity Handlers, Turret Handlers), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of IC Test Sorting Machines.

Regionally, the report analyzes the IC Test Sorting Machines markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global IC Test Sorting Machines market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the IC Test Sorting Machines market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the IC Test Sorting Machines industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Gravity Handlers, Turret Handlers).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the IC Test Sorting Machines market.

Regional Analysis: The report involves examining the IC Test Sorting Machines market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the IC Test Sorting Machines market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

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The report also involves a more granular approach to IC Test Sorting Machines:

Company Analysis: Report covers individual IC Test Sorting Machines manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards IC Test Sorting Machines This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (IDMs, OSATs).

Technology Analysis: Report covers specific technologies relevant to IC Test Sorting Machines. It assesses the current state, advancements, and potential future developments in IC Test Sorting Machines areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the IC Test Sorting Machines market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

IC Test Sorting Machines market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Gravity Handlers

Turret Handlers

Pick-and-Place Handlers

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Market segment by Application

- IDMs
- OSATs

Major players covered

- Cohu, Inc. (Xcerra & MCT)
- Changchuan Technology
- Advantest
- Hon Precision
- Techwing
- Tianjin JHT Design
- ASM Pacific Technology
- Shenkeda Semiconductor
- Kanematsu (Epson)
- Boston Semi Equipment
- Chroma ATE
- EXIS TECH
- SRM Integration
- Shanghai Yingshuo
- TESEC Corporation

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Ueno Seiki

YoungTek Electronics Corp (YTEC)

SYNAX

Innogrity Pte Ltd

Pentamaster

ATECO

Fuzhou Palide

Shanghai Cascol

Shenzhen Biaopu Semiconductor

Shenzhen Good-Machine Automation Equipment

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IC Test Sorting Machines product scope, market overview, market estimation caveats and base year.

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Chapter 2, to profile the top manufacturers of IC Test Sorting Machines, with price, sales, revenue and global market share of IC Test Sorting Machines from 2019 to 2024.

Chapter 3, the IC Test Sorting Machines competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IC Test Sorting Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and IC Test Sorting Machines market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IC Test Sorting Machines.

Chapter 14 and 15, to describe IC Test Sorting Machines sales channel, distributors, customers, research findings and conclusion.

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