

Global IC Substrate Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global IC Substrate market size was valued at USD 12350 million in 2023 and is forecast to a readjusted size of USD 21910 million by 2030 with a CAGR of 8.5% during review period.

IC substrate is a type of carry material for integrated circuit with internal circuit to connect the chips and PCBs. Additionally, the IC substrate can protect the circuit, special line, it is designed for heat dissipation and acts standardized module of IC components. It is one of the most key materials of the IC packaging.

The main IC substrate players include Ibiden, Unimicron, Semco, Simmtech, Kinsus, etc. The top 5 players account for approximately 45% of the total global market. Asia-Pacific is the largest consumer market accounting for about 87%, followed by Europe and North America. In terms of type, FC-BGA is the largest segment, with a share about 30%. And in terms of application, the largest application is smart phones, followed by PC (tablet, laptop).

The Global Info Research report includes an overview of the development of the IC Substrate industry chain, the market status of Smart Phones (WB CSP, FC BGA), PC (Tablet, Laptop) (WB CSP, FC BGA), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of IC Substrate.

Regionally, the report analyzes the IC Substrate markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global IC Substrate market, with robust domestic demand, supportive policies, and a strong

manufacturing base.

Key Features:

The report presents comprehensive understanding of the IC Substrate market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the IC Substrate industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Sqm), revenue generated, and market share of different by Type (e.g., WB CSP, FC BGA).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the IC Substrate market.

Regional Analysis: The report involves examining the IC Substrate market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the IC Substrate market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to IC Substrate:

Company Analysis: Report covers individual IC Substrate manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards IC Substrate This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Smart Phones, PC (Tablet, Laptop)).

Technology Analysis: Report covers specific technologies relevant to IC Substrate. It assesses the current state, advancements, and potential future developments in IC Substrate areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the IC Substrate market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

IC Substrate market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

WB CSP

FC BGA

FC CSP

PBGA

SiP

BOC

Other

Market segment by Application

Smart Phones

PC (Tablet, Laptop)

Wearable Devices

Others

Major players covered

Unimicron

Ibiden

Nan Ya PCB

Shinko Electric Industries

Kinsus Interconnect Technology

AT&S

Semco

Kyocera

TOPPAN

Zhen Ding Technology

Daeduck Electronics

ASE Material

LG InnoTek

Simmtech

Shennan Circuit

Shenzhen Fastprint Circuit Tech

ACCESS

Suntak Technology

National Center for Advanced Packaging (NCAP China)

Huizhou China Eagle Electronic Technology

DSBJ

Shenzhen Kinwong Electronic

AKM Meadville

Victory Giant Technology

KCC (Korea Circuit Company)

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IC Substrate product scope, market overview, market estimation

caveats and base year.

Chapter 2, to profile the top manufacturers of IC Substrate, with price, sales, revenue and global market share of IC Substrate from 2019 to 2024.

Chapter 3, the IC Substrate competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IC Substrate breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and IC Substrate market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IC Substrate.

Chapter 14 and 15, to describe IC Substrate sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of IC Substrate

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global IC Substrate Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 WB CSP

1.3.3 FC BGA

1.3.4 FC CSP

1.3.5 PBGA

1.3.6 SiP

1.3.7 BOC

1.3.8 Other

1.4 Market Analysis by Application

1.4.1 Overview: Global IC Substrate Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Smart Phones

1.4.3 PC (Tablet, Laptop)

1.4.4 Wearable Devices

1.4.5 Others

1.5 Global IC Substrate Market Size & Forecast

1.5.1 Global IC Substrate Consumption Value (2019 & 2023 & 2030)

1.5.2 Global IC Substrate Sales Quantity (2019-2030)

1.5.3 Global IC Substrate Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 Unimicron

2.1.1 Unimicron Details

2.1.2 Unimicron Major Business

2.1.3 Unimicron IC Substrate Product and Services

2.1.4 Unimicron IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Unimicron Recent Developments/Updates

2.2 Ibiden

2.2.1 Ibiden Details

- 2.2.2 Ividen Major Business
- 2.2.3 Ividen IC Substrate Product and Services
- 2.2.4 Ividen IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 Ividen Recent Developments/Updates
- 2.3 Nan Ya PCB
 - 2.3.1 Nan Ya PCB Details
 - 2.3.2 Nan Ya PCB Major Business
 - 2.3.3 Nan Ya PCB IC Substrate Product and Services
 - 2.3.4 Nan Ya PCB IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 Nan Ya PCB Recent Developments/Updates
- 2.4 Shinko Electric Industries
 - 2.4.1 Shinko Electric Industries Details
 - 2.4.2 Shinko Electric Industries Major Business
 - 2.4.3 Shinko Electric Industries IC Substrate Product and Services
 - 2.4.4 Shinko Electric Industries IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 Shinko Electric Industries Recent Developments/Updates
- 2.5 Kinsus Interconnect Technology
 - 2.5.1 Kinsus Interconnect Technology Details
 - 2.5.2 Kinsus Interconnect Technology Major Business
 - 2.5.3 Kinsus Interconnect Technology IC Substrate Product and Services
 - 2.5.4 Kinsus Interconnect Technology IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Kinsus Interconnect Technology Recent Developments/Updates
- 2.6 AT&S
 - 2.6.1 AT&S Details
 - 2.6.2 AT&S Major Business
 - 2.6.3 AT&S IC Substrate Product and Services
 - 2.6.4 AT&S IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 AT&S Recent Developments/Updates
- 2.7 Semco
 - 2.7.1 Semco Details
 - 2.7.2 Semco Major Business
 - 2.7.3 Semco IC Substrate Product and Services
 - 2.7.4 Semco IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.7.5 Semco Recent Developments/Updates
- 2.8 Kyocera
 - 2.8.1 Kyocera Details
 - 2.8.2 Kyocera Major Business
 - 2.8.3 Kyocera IC Substrate Product and Services
 - 2.8.4 Kyocera IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.8.5 Kyocera Recent Developments/Updates
- 2.9 TOPPAN
 - 2.9.1 TOPPAN Details
 - 2.9.2 TOPPAN Major Business
 - 2.9.3 TOPPAN IC Substrate Product and Services
 - 2.9.4 TOPPAN IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 TOPPAN Recent Developments/Updates
- 2.10 Zhen Ding Technology
 - 2.10.1 Zhen Ding Technology Details
 - 2.10.2 Zhen Ding Technology Major Business
 - 2.10.3 Zhen Ding Technology IC Substrate Product and Services
 - 2.10.4 Zhen Ding Technology IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Zhen Ding Technology Recent Developments/Updates
- 2.11 Daeduck Electronics
 - 2.11.1 Daeduck Electronics Details
 - 2.11.2 Daeduck Electronics Major Business
 - 2.11.3 Daeduck Electronics IC Substrate Product and Services
 - 2.11.4 Daeduck Electronics IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Daeduck Electronics Recent Developments/Updates
- 2.12 ASE Material
 - 2.12.1 ASE Material Details
 - 2.12.2 ASE Material Major Business
 - 2.12.3 ASE Material IC Substrate Product and Services
 - 2.12.4 ASE Material IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 ASE Material Recent Developments/Updates
- 2.13 LG InnoTek
 - 2.13.1 LG InnoTek Details
 - 2.13.2 LG InnoTek Major Business

- 2.13.3 LG InnoTek IC Substrate Product and Services
- 2.13.4 LG InnoTek IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.13.5 LG InnoTek Recent Developments/Updates
- 2.14 Simmtech
 - 2.14.1 Simmtech Details
 - 2.14.2 Simmtech Major Business
 - 2.14.3 Simmtech IC Substrate Product and Services
 - 2.14.4 Simmtech IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.14.5 Simmtech Recent Developments/Updates
- 2.15 Shennan Circuit
 - 2.15.1 Shennan Circuit Details
 - 2.15.2 Shennan Circuit Major Business
 - 2.15.3 Shennan Circuit IC Substrate Product and Services
 - 2.15.4 Shennan Circuit IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 Shennan Circuit Recent Developments/Updates
- 2.16 Shenzhen Fastprint Circuit Tech
 - 2.16.1 Shenzhen Fastprint Circuit Tech Details
 - 2.16.2 Shenzhen Fastprint Circuit Tech Major Business
 - 2.16.3 Shenzhen Fastprint Circuit Tech IC Substrate Product and Services
 - 2.16.4 Shenzhen Fastprint Circuit Tech IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.16.5 Shenzhen Fastprint Circuit Tech Recent Developments/Updates
- 2.17 ACCESS
 - 2.17.1 ACCESS Details
 - 2.17.2 ACCESS Major Business
 - 2.17.3 ACCESS IC Substrate Product and Services
 - 2.17.4 ACCESS IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.17.5 ACCESS Recent Developments/Updates
- 2.18 Suntak Technology
 - 2.18.1 Suntak Technology Details
 - 2.18.2 Suntak Technology Major Business
 - 2.18.3 Suntak Technology IC Substrate Product and Services
 - 2.18.4 Suntak Technology IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.18.5 Suntak Technology Recent Developments/Updates

2.19 National Center for Advanced Packaging (NCAP China)

2.19.1 National Center for Advanced Packaging (NCAP China) Details

2.19.2 National Center for Advanced Packaging (NCAP China) Major Business

2.19.3 National Center for Advanced Packaging (NCAP China) IC Substrate Product and Services

2.19.4 National Center for Advanced Packaging (NCAP China) IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.19.5 National Center for Advanced Packaging (NCAP China) Recent Developments/Updates

2.20 Huizhou China Eagle Electronic Technology

2.20.1 Huizhou China Eagle Electronic Technology Details

2.20.2 Huizhou China Eagle Electronic Technology Major Business

2.20.3 Huizhou China Eagle Electronic Technology IC Substrate Product and Services

2.20.4 Huizhou China Eagle Electronic Technology IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.20.5 Huizhou China Eagle Electronic Technology Recent Developments/Updates

2.21 DSBJ

2.21.1 DSBJ Details

2.21.2 DSBJ Major Business

2.21.3 DSBJ IC Substrate Product and Services

2.21.4 DSBJ IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.21.5 DSBJ Recent Developments/Updates

2.22 Shenzhen Kinwong Electronic

2.22.1 Shenzhen Kinwong Electronic Details

2.22.2 Shenzhen Kinwong Electronic Major Business

2.22.3 Shenzhen Kinwong Electronic IC Substrate Product and Services

2.22.4 Shenzhen Kinwong Electronic IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.22.5 Shenzhen Kinwong Electronic Recent Developments/Updates

2.23 AKM Meadville

2.23.1 AKM Meadville Details

2.23.2 AKM Meadville Major Business

2.23.3 AKM Meadville IC Substrate Product and Services

2.23.4 AKM Meadville IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.23.5 AKM Meadville Recent Developments/Updates

2.24 Victory Giant Technology

2.24.1 Victory Giant Technology Details

- 2.24.2 Victory Giant Technology Major Business
- 2.24.3 Victory Giant Technology IC Substrate Product and Services
- 2.24.4 Victory Giant Technology IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.24.5 Victory Giant Technology Recent Developments/Updates
- 2.25 KCC (Korea Circuit Company)
 - 2.25.1 KCC (Korea Circuit Company) Details
 - 2.25.2 KCC (Korea Circuit Company) Major Business
 - 2.25.3 KCC (Korea Circuit Company) IC Substrate Product and Services
 - 2.25.4 KCC (Korea Circuit Company) IC Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.25.5 KCC (Korea Circuit Company) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: IC SUBSTRATE BY MANUFACTURER

- 3.1 Global IC Substrate Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global IC Substrate Revenue by Manufacturer (2019-2024)
- 3.3 Global IC Substrate Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of IC Substrate by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 IC Substrate Manufacturer Market Share in 2023
 - 3.4.2 Top 6 IC Substrate Manufacturer Market Share in 2023
- 3.5 IC Substrate Market: Overall Company Footprint Analysis
 - 3.5.1 IC Substrate Market: Region Footprint
 - 3.5.2 IC Substrate Market: Company Product Type Footprint
 - 3.5.3 IC Substrate Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global IC Substrate Market Size by Region
 - 4.1.1 Global IC Substrate Sales Quantity by Region (2019-2030)
 - 4.1.2 Global IC Substrate Consumption Value by Region (2019-2030)
 - 4.1.3 Global IC Substrate Average Price by Region (2019-2030)
- 4.2 North America IC Substrate Consumption Value (2019-2030)
- 4.3 Europe IC Substrate Consumption Value (2019-2030)
- 4.4 Asia-Pacific IC Substrate Consumption Value (2019-2030)

4.5 South America IC Substrate Consumption Value (2019-2030)

4.6 Middle East and Africa IC Substrate Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global IC Substrate Sales Quantity by Type (2019-2030)

5.2 Global IC Substrate Consumption Value by Type (2019-2030)

5.3 Global IC Substrate Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global IC Substrate Sales Quantity by Application (2019-2030)

6.2 Global IC Substrate Consumption Value by Application (2019-2030)

6.3 Global IC Substrate Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America IC Substrate Sales Quantity by Type (2019-2030)

7.2 North America IC Substrate Sales Quantity by Application (2019-2030)

7.3 North America IC Substrate Market Size by Country

7.3.1 North America IC Substrate Sales Quantity by Country (2019-2030)

7.3.2 North America IC Substrate Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe IC Substrate Sales Quantity by Type (2019-2030)

8.2 Europe IC Substrate Sales Quantity by Application (2019-2030)

8.3 Europe IC Substrate Market Size by Country

8.3.1 Europe IC Substrate Sales Quantity by Country (2019-2030)

8.3.2 Europe IC Substrate Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific IC Substrate Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific IC Substrate Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific IC Substrate Market Size by Region

9.3.1 Asia-Pacific IC Substrate Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific IC Substrate Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America IC Substrate Sales Quantity by Type (2019-2030)

10.2 South America IC Substrate Sales Quantity by Application (2019-2030)

10.3 South America IC Substrate Market Size by Country

10.3.1 South America IC Substrate Sales Quantity by Country (2019-2030)

10.3.2 South America IC Substrate Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa IC Substrate Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa IC Substrate Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa IC Substrate Market Size by Country

11.3.1 Middle East & Africa IC Substrate Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa IC Substrate Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 IC Substrate Market Drivers

12.2 IC Substrate Market Restraints

12.3 IC Substrate Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of IC Substrate and Key Manufacturers

13.2 Manufacturing Costs Percentage of IC Substrate

13.3 IC Substrate Production Process

13.4 IC Substrate Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 IC Substrate Typical Distributors

14.3 IC Substrate Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global IC Substrate Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global IC Substrate Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. Unimicron Basic Information, Manufacturing Base and Competitors
- Table 4. Unimicron Major Business
- Table 5. Unimicron IC Substrate Product and Services
- Table 6. Unimicron IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. Unimicron Recent Developments/Updates
- Table 8. Ibiden Basic Information, Manufacturing Base and Competitors
- Table 9. Ibiden Major Business
- Table 10. Ibiden IC Substrate Product and Services
- Table 11. Ibiden IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Ibiden Recent Developments/Updates
- Table 13. Nan Ya PCB Basic Information, Manufacturing Base and Competitors
- Table 14. Nan Ya PCB Major Business
- Table 15. Nan Ya PCB IC Substrate Product and Services
- Table 16. Nan Ya PCB IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. Nan Ya PCB Recent Developments/Updates
- Table 18. Shinko Electric Industries Basic Information, Manufacturing Base and Competitors
- Table 19. Shinko Electric Industries Major Business
- Table 20. Shinko Electric Industries IC Substrate Product and Services
- Table 21. Shinko Electric Industries IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. Shinko Electric Industries Recent Developments/Updates
- Table 23. Kinsus Interconnect Technology Basic Information, Manufacturing Base and Competitors
- Table 24. Kinsus Interconnect Technology Major Business
- Table 25. Kinsus Interconnect Technology IC Substrate Product and Services
- Table 26. Kinsus Interconnect Technology IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share

(2019-2024)

Table 27. Kinsus Interconnect Technology Recent Developments/Updates

Table 28. AT&S Basic Information, Manufacturing Base and Competitors

Table 29. AT&S Major Business

Table 30. AT&S IC Substrate Product and Services

Table 31. AT&S IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. AT&S Recent Developments/Updates

Table 33. Semco Basic Information, Manufacturing Base and Competitors

Table 34. Semco Major Business

Table 35. Semco IC Substrate Product and Services

Table 36. Semco IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Semco Recent Developments/Updates

Table 38. Kyocera Basic Information, Manufacturing Base and Competitors

Table 39. Kyocera Major Business

Table 40. Kyocera IC Substrate Product and Services

Table 41. Kyocera IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Kyocera Recent Developments/Updates

Table 43. TOPPAN Basic Information, Manufacturing Base and Competitors

Table 44. TOPPAN Major Business

Table 45. TOPPAN IC Substrate Product and Services

Table 46. TOPPAN IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. TOPPAN Recent Developments/Updates

Table 48. Zhen Ding Technology Basic Information, Manufacturing Base and Competitors

Table 49. Zhen Ding Technology Major Business

Table 50. Zhen Ding Technology IC Substrate Product and Services

Table 51. Zhen Ding Technology IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Zhen Ding Technology Recent Developments/Updates

Table 53. Daeduck Electronics Basic Information, Manufacturing Base and Competitors

Table 54. Daeduck Electronics Major Business

Table 55. Daeduck Electronics IC Substrate Product and Services

Table 56. Daeduck Electronics IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Daeduck Electronics Recent Developments/Updates

Table 58. ASE Material Basic Information, Manufacturing Base and Competitors

Table 59. ASE Material Major Business

Table 60. ASE Material IC Substrate Product and Services

Table 61. ASE Material IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. ASE Material Recent Developments/Updates

Table 63. LG InnoTek Basic Information, Manufacturing Base and Competitors

Table 64. LG InnoTek Major Business

Table 65. LG InnoTek IC Substrate Product and Services

Table 66. LG InnoTek IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. LG InnoTek Recent Developments/Updates

Table 68. Simmtech Basic Information, Manufacturing Base and Competitors

Table 69. Simmtech Major Business

Table 70. Simmtech IC Substrate Product and Services

Table 71. Simmtech IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Simmtech Recent Developments/Updates

Table 73. Shennan Circuit Basic Information, Manufacturing Base and Competitors

Table 74. Shennan Circuit Major Business

Table 75. Shennan Circuit IC Substrate Product and Services

Table 76. Shennan Circuit IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Shennan Circuit Recent Developments/Updates

Table 78. Shenzhen Fastprint Circuit Tech Basic Information, Manufacturing Base and Competitors

Table 79. Shenzhen Fastprint Circuit Tech Major Business

Table 80. Shenzhen Fastprint Circuit Tech IC Substrate Product and Services

Table 81. Shenzhen Fastprint Circuit Tech IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Shenzhen Fastprint Circuit Tech Recent Developments/Updates

Table 83. ACCESS Basic Information, Manufacturing Base and Competitors

Table 84. ACCESS Major Business

Table 85. ACCESS IC Substrate Product and Services

Table 86. ACCESS IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. ACCESS Recent Developments/Updates

Table 88. Suntak Technology Basic Information, Manufacturing Base and Competitors

Table 89. Suntak Technology Major Business

Table 90. Suntak Technology IC Substrate Product and Services

Table 91. Suntak Technology IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Suntak Technology Recent Developments/Updates

Table 93. National Center for Advanced Packaging (NCAP China) Basic Information, Manufacturing Base and Competitors

Table 94. National Center for Advanced Packaging (NCAP China) Major Business

Table 95. National Center for Advanced Packaging (NCAP China) IC Substrate Product and Services

Table 96. National Center for Advanced Packaging (NCAP China) IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. National Center for Advanced Packaging (NCAP China) Recent Developments/Updates

Table 98. Huizhou China Eagle Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 99. Huizhou China Eagle Electronic Technology Major Business

Table 100. Huizhou China Eagle Electronic Technology IC Substrate Product and Services

Table 101. Huizhou China Eagle Electronic Technology IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 102. Huizhou China Eagle Electronic Technology Recent Developments/Updates

Table 103. DSBJ Basic Information, Manufacturing Base and Competitors

Table 104. DSBJ Major Business

Table 105. DSBJ IC Substrate Product and Services

Table 106. DSBJ IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 107. DSBJ Recent Developments/Updates

Table 108. Shenzhen Kinwong Electronic Basic Information, Manufacturing Base and Competitors

Table 109. Shenzhen Kinwong Electronic Major Business

Table 110. Shenzhen Kinwong Electronic IC Substrate Product and Services

Table 111. Shenzhen Kinwong Electronic IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 112. Shenzhen Kinwong Electronic Recent Developments/Updates

Table 113. AKM Meadville Basic Information, Manufacturing Base and Competitors

- Table 114. AKM Meadville Major Business
- Table 115. AKM Meadville IC Substrate Product and Services
- Table 116. AKM Meadville IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 117. AKM Meadville Recent Developments/Updates
- Table 118. Victory Giant Technology Basic Information, Manufacturing Base and Competitors
- Table 119. Victory Giant Technology Major Business
- Table 120. Victory Giant Technology IC Substrate Product and Services
- Table 121. Victory Giant Technology IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 122. Victory Giant Technology Recent Developments/Updates
- Table 123. KCC (Korea Circuit Company) Basic Information, Manufacturing Base and Competitors
- Table 124. KCC (Korea Circuit Company) Major Business
- Table 125. KCC (Korea Circuit Company) IC Substrate Product and Services
- Table 126. KCC (Korea Circuit Company) IC Substrate Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 127. KCC (Korea Circuit Company) Recent Developments/Updates
- Table 128. Global IC Substrate Sales Quantity by Manufacturer (2019-2024) & (K Sqm)
- Table 129. Global IC Substrate Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 130. Global IC Substrate Average Price by Manufacturer (2019-2024) & (US\$/Sqm)
- Table 131. Market Position of Manufacturers in IC Substrate, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 132. Head Office and IC Substrate Production Site of Key Manufacturer
- Table 133. IC Substrate Market: Company Product Type Footprint
- Table 134. IC Substrate Market: Company Product Application Footprint
- Table 135. IC Substrate New Market Entrants and Barriers to Market Entry
- Table 136. IC Substrate Mergers, Acquisition, Agreements, and Collaborations
- Table 137. Global IC Substrate Sales Quantity by Region (2019-2024) & (K Sqm)
- Table 138. Global IC Substrate Sales Quantity by Region (2025-2030) & (K Sqm)
- Table 139. Global IC Substrate Consumption Value by Region (2019-2024) & (USD Million)
- Table 140. Global IC Substrate Consumption Value by Region (2025-2030) & (USD Million)
- Table 141. Global IC Substrate Average Price by Region (2019-2024) & (US\$/Sqm)
- Table 142. Global IC Substrate Average Price by Region (2025-2030) & (US\$/Sqm)

- Table 143. Global IC Substrate Sales Quantity by Type (2019-2024) & (K Sqm)
- Table 144. Global IC Substrate Sales Quantity by Type (2025-2030) & (K Sqm)
- Table 145. Global IC Substrate Consumption Value by Type (2019-2024) & (USD Million)
- Table 146. Global IC Substrate Consumption Value by Type (2025-2030) & (USD Million)
- Table 147. Global IC Substrate Average Price by Type (2019-2024) & (US\$/Sqm)
- Table 148. Global IC Substrate Average Price by Type (2025-2030) & (US\$/Sqm)
- Table 149. Global IC Substrate Sales Quantity by Application (2019-2024) & (K Sqm)
- Table 150. Global IC Substrate Sales Quantity by Application (2025-2030) & (K Sqm)
- Table 151. Global IC Substrate Consumption Value by Application (2019-2024) & (USD Million)
- Table 152. Global IC Substrate Consumption Value by Application (2025-2030) & (USD Million)
- Table 153. Global IC Substrate Average Price by Application (2019-2024) & (US\$/Sqm)
- Table 154. Global IC Substrate Average Price by Application (2025-2030) & (US\$/Sqm)
- Table 155. North America IC Substrate Sales Quantity by Type (2019-2024) & (K Sqm)
- Table 156. North America IC Substrate Sales Quantity by Type (2025-2030) & (K Sqm)
- Table 157. North America IC Substrate Sales Quantity by Application (2019-2024) & (K Sqm)
- Table 158. North America IC Substrate Sales Quantity by Application (2025-2030) & (K Sqm)
- Table 159. North America IC Substrate Sales Quantity by Country (2019-2024) & (K Sqm)
- Table 160. North America IC Substrate Sales Quantity by Country (2025-2030) & (K Sqm)
- Table 161. North America IC Substrate Consumption Value by Country (2019-2024) & (USD Million)
- Table 162. North America IC Substrate Consumption Value by Country (2025-2030) & (USD Million)
- Table 163. Europe IC Substrate Sales Quantity by Type (2019-2024) & (K Sqm)
- Table 164. Europe IC Substrate Sales Quantity by Type (2025-2030) & (K Sqm)
- Table 165. Europe IC Substrate Sales Quantity by Application (2019-2024) & (K Sqm)
- Table 166. Europe IC Substrate Sales Quantity by Application (2025-2030) & (K Sqm)
- Table 167. Europe IC Substrate Sales Quantity by Country (2019-2024) & (K Sqm)
- Table 168. Europe IC Substrate Sales Quantity by Country (2025-2030) & (K Sqm)
- Table 169. Europe IC Substrate Consumption Value by Country (2019-2024) & (USD Million)
- Table 170. Europe IC Substrate Consumption Value by Country (2025-2030) & (USD Million)

Million)

Table 171. Asia-Pacific IC Substrate Sales Quantity by Type (2019-2024) & (K Sqm)

Table 172. Asia-Pacific IC Substrate Sales Quantity by Type (2025-2030) & (K Sqm)

Table 173. Asia-Pacific IC Substrate Sales Quantity by Application (2019-2024) & (K Sqm)

Table 174. Asia-Pacific IC Substrate Sales Quantity by Application (2025-2030) & (K Sqm)

Table 175. Asia-Pacific IC Substrate Sales Quantity by Region (2019-2024) & (K Sqm)

Table 176. Asia-Pacific IC Substrate Sales Quantity by Region (2025-2030) & (K Sqm)

Table 177. Asia-Pacific IC Substrate Consumption Value by Region (2019-2024) & (USD Million)

Table 178. Asia-Pacific IC Substrate Consumption Value by Region (2025-2030) & (USD Million)

Table 179. South America IC Substrate Sales Quantity by Type (2019-2024) & (K Sqm)

Table 180. South America IC Substrate Sales Quantity by Type (2025-2030) & (K Sqm)

Table 181. South America IC Substrate Sales Quantity by Application (2019-2024) & (K Sqm)

Table 182. South America IC Substrate Sales Quantity by Application (2025-2030) & (K Sqm)

Table 183. South America IC Substrate Sales Quantity by Country (2019-2024) & (K Sqm)

Table 184. South America IC Substrate Sales Quantity by Country (2025-2030) & (K Sqm)

Table 185. South America IC Substrate Consumption Value by Country (2019-2024) & (USD Million)

Table 186. South America IC Substrate Consumption Value by Country (2025-2030) & (USD Million)

Table 187. Middle East & Africa IC Substrate Sales Quantity by Type (2019-2024) & (K Sqm)

Table 188. Middle East & Africa IC Substrate Sales Quantity by Type (2025-2030) & (K Sqm)

Table 189. Middle East & Africa IC Substrate Sales Quantity by Application (2019-2024) & (K Sqm)

Table 190. Middle East & Africa IC Substrate Sales Quantity by Application (2025-2030) & (K Sqm)

Table 191. Middle East & Africa IC Substrate Sales Quantity by Region (2019-2024) & (K Sqm)

Table 192. Middle East & Africa IC Substrate Sales Quantity by Region (2025-2030) & (K Sqm)

Table 193. Middle East & Africa IC Substrate Consumption Value by Region (2019-2024) & (USD Million)

Table 194. Middle East & Africa IC Substrate Consumption Value by Region (2025-2030) & (USD Million)

Table 195. IC Substrate Raw Material

Table 196. Key Manufacturers of IC Substrate Raw Materials

Table 197. IC Substrate Typical Distributors

Table 198. IC Substrate Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. IC Substrate Picture

Figure 2. Global IC Substrate Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global IC Substrate Consumption Value Market Share by Type in 2023

Figure 4. WB CSP Examples

Figure 5. FC BGA Examples

Figure 6. FC CSP Examples

Figure 7. PBGA Examples

Figure 8. SiP Examples

Figure 9. BOC Examples

Figure 10. Other Examples

Figure 11. Global IC Substrate Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 12. Global IC Substrate Consumption Value Market Share by Application in 2023

Figure 13. Smart Phones Examples

Figure 14. PC (Tablet, Laptop) Examples

Figure 15. Wearable Devices Examples

Figure 16. Others Examples

Figure 17. Global IC Substrate Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 18. Global IC Substrate Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 19. Global IC Substrate Sales Quantity (2019-2030) & (K Sqm)

Figure 20. Global IC Substrate Average Price (2019-2030) & (US\$/Sqm)

Figure 21. Global IC Substrate Sales Quantity Market Share by Manufacturer in 2023

Figure 22. Global IC Substrate Consumption Value Market Share by Manufacturer in 2023

Figure 23. Producer Shipments of IC Substrate by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 24. Top 3 IC Substrate Manufacturer (Consumption Value) Market Share in 2023

Figure 25. Top 6 IC Substrate Manufacturer (Consumption Value) Market Share in 2023

Figure 26. Global IC Substrate Sales Quantity Market Share by Region (2019-2030)

Figure 27. Global IC Substrate Consumption Value Market Share by Region (2019-2030)

Figure 28. North America IC Substrate Consumption Value (2019-2030) & (USD Million)

Figure 29. Europe IC Substrate Consumption Value (2019-2030) & (USD Million)

Figure 30. Asia-Pacific IC Substrate Consumption Value (2019-2030) & (USD Million)

Figure 31. South America IC Substrate Consumption Value (2019-2030) & (USD Million)

Figure 32. Middle East & Africa IC Substrate Consumption Value (2019-2030) & (USD Million)

Figure 33. Global IC Substrate Sales Quantity Market Share by Type (2019-2030)

Figure 34. Global IC Substrate Consumption Value Market Share by Type (2019-2030)

Figure 35. Global IC Substrate Average Price by Type (2019-2030) & (US\$/SqM)

Figure 36. Global IC Substrate Sales Quantity Market Share by Application (2019-2030)

Figure 37. Global IC Substrate Consumption Value Market Share by Application (2019-2030)

Figure 38. Global IC Substrate Average Price by Application (2019-2030) & (US\$/SqM)

Figure 39. North America IC Substrate Sales Quantity Market Share by Type (2019-2030)

Figure 40. North America IC Substrate Sales Quantity Market Share by Application (2019-2030)

Figure 41. North America IC Substrate Sales Quantity Market Share by Country (2019-2030)

Figure 42. North America IC Substrate Consumption Value Market Share by Country (2019-2030)

Figure 43. United States IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. Canada IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. Mexico IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. Europe IC Substrate Sales Quantity Market Share by Type (2019-2030)

Figure 47. Europe IC Substrate Sales Quantity Market Share by Application (2019-2030)

Figure 48. Europe IC Substrate Sales Quantity Market Share by Country (2019-2030)

Figure 49. Europe IC Substrate Consumption Value Market Share by Country (2019-2030)

Figure 50. Germany IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. France IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. United Kingdom IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Russia IC Substrate Consumption Value and Growth Rate (2019-2030) &

(USD Million)

Figure 54. Italy IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Asia-Pacific IC Substrate Sales Quantity Market Share by Type (2019-2030)

Figure 56. Asia-Pacific IC Substrate Sales Quantity Market Share by Application (2019-2030)

Figure 57. Asia-Pacific IC Substrate Sales Quantity Market Share by Region (2019-2030)

Figure 58. Asia-Pacific IC Substrate Consumption Value Market Share by Region (2019-2030)

Figure 59. China IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Japan IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Korea IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. India IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. Southeast Asia IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Australia IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. South America IC Substrate Sales Quantity Market Share by Type (2019-2030)

Figure 66. South America IC Substrate Sales Quantity Market Share by Application (2019-2030)

Figure 67. South America IC Substrate Sales Quantity Market Share by Country (2019-2030)

Figure 68. South America IC Substrate Consumption Value Market Share by Country (2019-2030)

Figure 69. Brazil IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Argentina IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Middle East & Africa IC Substrate Sales Quantity Market Share by Type (2019-2030)

Figure 72. Middle East & Africa IC Substrate Sales Quantity Market Share by Application (2019-2030)

Figure 73. Middle East & Africa IC Substrate Sales Quantity Market Share by Region

(2019-2030)

Figure 74. Middle East & Africa IC Substrate Consumption Value Market Share by Region (2019-2030)

Figure 75. Turkey IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Egypt IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. Saudi Arabia IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 78. South Africa IC Substrate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 79. IC Substrate Market Drivers

Figure 80. IC Substrate Market Restraints

Figure 81. IC Substrate Market Trends

Figure 82. Porters Five Forces Analysis

Figure 83. Manufacturing Cost Structure Analysis of IC Substrate in 2023

Figure 84. Manufacturing Process Analysis of IC Substrate

Figure 85. IC Substrate Industrial Chain

Figure 86. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 87. Direct Channel Pros & Cons

Figure 88. Indirect Channel Pros & Cons

Figure 89. Methodology

Figure 90. Research Process and Data Source

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