

Global IC JEDEC Tray Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global IC JEDEC Tray market size was valued at US\$ 509 million in 2025 and is forecast to a readjusted size of US\$ 923 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global IC JEDEC trays production reached approximately 814 million units, with an average global market price of around US\$ 607 per K units. IC JEDEC trays are used for automated handling, protection, shipment and storage of sensitive electronic devices. Such as QFA, BGA, TSOP, and PGA packages. They also provide functions such as thermal resistance.

Current State of Technological Development

Material Innovation: Companies are developing PPE material trays capable of withstanding temperatures up to 270°C, meeting the demands of advanced packaging processes. Modified polyphenylene ether (PPE), known for its excellent dimensional stability, low water absorption, and high-temperature resistance, holds a significant share in the IC tray materials market.

Product Expansion: Manufacturers are breaking beyond traditional applications, entering the memory packaging market. Some enterprises have established comprehensive systems covering mold development, mass production, and quality certification, ensuring compliance with international standards through ISO9001 and SGS certifications.

Intelligent Trends: The industry is gradually transitioning toward automated production. Certain companies are adopting polymer composite materials such as anti-static PPA

XE 4134 GF30, maintaining surface resistivity stably within the range of $10^{10} \sim 10^{12} \Omega$, meeting ESD protection requirements in cleanroom environments.

Current Application Areas

Used in chip manufacturing processes including cutting, bonding, welding, and inspection to protect chips

Employed during packaging and transportation after chip production

Facilitates orderly placement on automated production lines, enabling efficient operation by industrial robots

Supports various packaging formats including BGA, QFN, QFP, PGA, TSOP, TQFP, LQFP, PLCC, SoC, SiP, and others

Global Market Competition Characteristics

The market has matured significantly, with intense competition. Major players possess strong technological capabilities and brand advantages.

Chinese domestic enterprises are accelerating technological breakthroughs, capturing nearly 40% of the global market share, with the Yangtze River Delta and Pearl River Delta emerging as core production hubs.

North American, Japanese, and European companies continue to dominate the high-end market, particularly leading in material innovation and intelligent technology.

Current State of China's Market Development

Regional Distribution: The eastern and southern regions of China, home to major manufacturing clusters, exhibit concentrated demand, collectively accounting for over 60% of the market share.

Industrial Chain Structure: A complete industrial chain has been established, with upstream suppliers providing raw materials such as anti-static plastic pellets, midstream manufacturing, and downstream applications in electronics manufacturing and semiconductor packaging.

Policy Support: Initiatives like the 'Action Plan for Effectively Reducing Logistics Costs Across Society' promote standardization and green development of pallets.

This report is a detailed and comprehensive analysis for global IC JEDEC Tray market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global IC JEDEC Tray market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/K Units), 2021-2032

Global IC JEDEC Tray market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/K Units), 2021-2032

Global IC JEDEC Tray market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/K Units), 2021-2032

Global IC JEDEC Tray market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (USD/K Units), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IC JEDEC Tray

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IC JEDEC Tray market based on the

following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daewon(Peak International), Kostat, SHINON, Sunrise, Mishima Kosan, HWA SHU, RH Murphy Company, ITW ECPS, Entegris, ePAK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

IC JEDEC Tray market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

MPPE

PES

PS

ABS

Others

Market segment by Function

Standard IC Tray

Custom IC Tray

Market segment by Thickness

6.35mm

10.16mm

Market segment by Application

Electronic Products

Electronic Parts

Others

Major players covered

Daewon(Peak International)

Kostat

SHINON

Sunrise

Mishima Kosan

HWA SHU

RH Murphy Company

ITW ECPS

Entegris

ePAK

CHYANG YEOU

Daiwa

Hiner Advanced Materials

Iwaki

Shenzhen Prince New Materials

Z.S TECHNOLOGY

Shiima Electronics

Zhejiang Jiemei Electronic

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IC JEDEC Tray product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IC JEDEC Tray, with price, sales quantity, revenue, and global market share of IC JEDEC Tray from 2021 to 2026.

Chapter 3, the IC JEDEC Tray competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IC JEDEC Tray breakdown data are shown at the regional level, to show

the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and IC JEDEC Tray market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IC JEDEC Tray.

Chapter 14 and 15, to describe IC JEDEC Tray sales channel, distributors, customers, research findings and conclusion.

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