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Global IC Burn In Board Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G977C1313A31EN.html
Date: September 2026
Pages: 130
Price: US$ 4,480.00 (Single User License)
ID: G977C1313A31EN

Abstracts

The global IC Burn In Board market size is expected to reach $ 1884 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2025, global IC Burn In Board production reached approximately 1.8 million units, with an average global market price of around USD 650 per unit.

The gross profit margin of major companies in the industry is between 35%–50%.

In 2025, the global production capacity of IC Burn In Board was approximately 2.4 million units.

IC Burn In Board refers to specialized test interface boards used during semiconductor burn-in testing to evaluate the reliability and stability of integrated circuits under elevated temperature, voltage, and operating conditions. These boards provide electrical connections between chips and burn-in test systems while supporting signal transmission, power distribution, and thermal management. They are widely used in memory chips, processors, automotive semiconductors, power devices, and high-reliability integrated circuit testing. The product scope includes burn-in boards, load boards with burn-in functions, and customized semiconductor test boards, excluding complete semiconductor testing equipment.

The industry chain of IC Burn In Board includes upstream materials and components, midstream precision manufacturing, and downstream semiconductor testing applications. Upstream suppliers provide printed circuit boards, connectors, sockets, conductive materials, electronic components, and thermal management materials. Midstream manufacturers conduct PCB fabrication, precision assembly, electrical

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testing, and customized design for different chip specifications. Downstream applications include semiconductor manufacturers, OSAT companies, and integrated circuit testing service providers requiring reliability testing solutions.

Report Scope

This report studies the global IC Burn In Board production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for IC Burn In Board and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of IC Burn In Board that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global IC Burn In Board total production and demand, 2021-2032, (K Units)

Global IC Burn In Board total production value, 2021-2032, (USD Million)

Global IC Burn In Board production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global IC Burn In Board consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: IC Burn In Board domestic production, consumption, key domestic manufacturers and share

Global IC Burn In Board production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global IC Burn In Board production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global IC Burn In Board production by Application, production, value, CAGR,

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2021-2032, (USD Million) & (K Units)

This report profiles key players in the global IC Burn In Board market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aehr Test Systems, Cohu, Inc., Plastronics, Wells-CTI, Incal Technology, Advantest Corporation, Teradyne, Inc., Chroma ATE Inc., Hon Precision Inc., Shennan Circuits Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World IC Burn In Board market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global IC Burn In Board Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Market Segmentation

Global IC Burn In Board Market, Segmentation by Type:

Standard Burn In Board

High Temperature Burn In Board

System Level Burn In Board

Global IC Burn In Board Market, Segmentation by Tested Device Type:

Logic IC Burn In Board

Memory IC Burn In Board

Power IC Burn In Board

Global IC Burn In Board Market, Segmentation by Operating Temperature Range:

Standard Temperature Board (<85?)

High Temperature Board (85–150?)

Extreme Temperature Board (>150?)

Global IC Burn In Board Market, Segmentation by Application:

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Wafer Level Reliability Testing

IC Package Reliability Testing

Semiconductor Quality Control Testing

Other

Companies Profiled:

Aehr Test Systems

Cohu, Inc.

Plastronics

Wells-CTI

Incal Technology

Advantest Corporation

Teradyne, Inc.

Chroma ATE Inc.

Hon Precision Inc.

Shennan Circuits Co., Ltd.

Kinwong Electronic Co., Ltd.

Sunstone Circuits

Tripod Technology Corporation

Unimicron Technology Corporation

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Kinsus Interconnect Technology Corp.

Key Questions Answered

1. How big is the global IC Burn In Board market?
2. What is the demand of the global IC Burn In Board market?
3. What is the year over year growth of the global IC Burn In Board market?
4. What is the total value of the global IC Burn In Board market?
5. Who are the Major Players in the global IC Burn In Board market?
6. What are the growth factors driving the market demand?

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