

# Global IC Advanced Packaging Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global IC Advanced Packaging Equipment market size was valued at USD 6848 million in 2023 and is forecast to a readjusted size of USD 12210 million by 2030 with a CAGR of 8.6% during review period.

The semiconductor chip is not an island, it needs to form a more complex system through interconnected input and output (I/O) systems and peripheral systems or circuits. Since the IC chip and its internal circuits are very fragile, they need to be packaged for support and protection. The main functions of the package include: providing electrical connections between the chip and external systems, including power and signals; providing a stable and reliable working environment for the chip, which has a mechanical and environmental protection effect on the integrated circuit chip; and providing a thermal path to ensure the normal heat dissipation of the chip.

In order to increase circuit density and continue or surpass 'Moore's Law', advanced packaging technology has become inevitable.

Global IC Advanced Packaging Equipment key players include ASM Pacific, Applied Material, Advantest, Kulicke&Soffa, DISCO, etc. Global top five manufacturers hold a share about 45%.

China is the largest market, with a share about 30%, followed by United States, and Southeast Asia, both have a share over 30 percent.

In terms of product, Cutting Equipment is the largest segment, with a share over 25%.

And in terms of application, the largest application is Consumer Electronics, followed by Automotive Electronics, etc.

The Global Info Research report includes an overview of the development of the IC Advanced Packaging Equipment industry chain, the market status of Automotive Electronics (Cutting Equipment, Solid Crystal Devices), Consumer Electronics (Cutting Equipment, Solid Crystal Devices), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of IC Advanced Packaging Equipment.

Regionally, the report analyzes the IC Advanced Packaging Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global IC Advanced Packaging Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the IC Advanced Packaging Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the IC Advanced Packaging Equipment industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Cutting Equipment, Solid Crystal Devices).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the IC Advanced Packaging Equipment market.

**Regional Analysis:** The report involves examining the IC Advanced Packaging Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the IC Advanced Packaging Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to IC Advanced Packaging Equipment:

**Company Analysis:** Report covers individual IC Advanced Packaging Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards IC Advanced Packaging Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive Electronics, Consumer Electronics).

**Technology Analysis:** Report covers specific technologies relevant to IC Advanced Packaging Equipment. It assesses the current state, advancements, and potential future developments in IC Advanced Packaging Equipment areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the IC Advanced Packaging Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

IC Advanced Packaging Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

Cutting Equipment

Solid Crystal Devices

Welding Equipment

Testing Equipment

Other

#### Market segment by Application

Automotive Electronics

Consumer Electronics

Other

#### Major players covered

ASM Pacific

Applied Material

Advantest

Kulicke&Soffa

DISCO

Tokyo Seimitsu

BESI

Hitachi

Teradyne

Hanmi

Toray Engineering

Shinkawa

COHU Semiconductor

TOWA

SUSS Microtec

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IC Advanced Packaging Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IC Advanced Packaging Equipment, with price, sales, revenue and global market share of IC Advanced Packaging Equipment from 2019 to 2024.

Chapter 3, the IC Advanced Packaging Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the IC Advanced Packaging Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and IC Advanced Packaging Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IC Advanced Packaging Equipment.

Chapter 14 and 15, to describe IC Advanced Packaging Equipment sales channel, distributors, customers, research findings and conclusion.

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