

Global IBC Liner Bags Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global IBC Liner Bags market size was valued at US\$ 452 million in 2024 and is forecast to a readjusted size of USD 598 million by 2031 with a CAGR of 4.1% during review period.

IBC (Intermediate Bulk Container) liner bags are specialized, flexible, and often disposable inner containers designed to fit inside rigid Intermediate Bulk Containers. These bags are typically crafted from multiple layers of high-quality materials, such as food-grade polymers or other specialized plastics, which are carefully selected to provide durability, chemical resistance, and a high level of barrier protection. The purpose of an IBC liner bag is to create a sealed and hygienic environment for the storage and transportation of various bulk liquids or semi-liquids. They prevent the contents from coming into direct contact with the inner surface of the IBC, thus avoiding potential contamination and ensuring the integrity of the product. With features like easy installation, reliable sealing mechanisms, and compatibility with different types of IBCs, IBC liner bags offer a cost-effective and convenient solution for industries such as food and beverage, chemicals, pharmaceuticals, and more, enabling efficient handling and safe transfer of bulk materials.

This report is a detailed and comprehensive analysis for global IBC Liner Bags market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Key Features:

Global IBC Liner Bags market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global IBC Liner Bags market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global IBC Liner Bags market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global IBC Liner Bags market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IBC Liner Bags

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IBC Liner Bags market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LAF Technology, Anthente, Qingdao Zhongyang New Material Co., LTD, Hansin Packing, Qbig Packaging BV, CDF Corporation, TPS Rental Systems, Qingdao ADA Flexitank, TPS Rental Systems Ltd, Liquibox, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

IBC Liner Bags market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pillow - Type Liner Bags

Cubic - Type Liner Bags

Market segment by Application

Food Industry

Chemical Industry

Others

Major players covered

LAF Technology

Anthente

Qingdao Zhongyang New Material Co., LTD

Hansin Packing

Qbig Packaging BV

CDF Corporation

TPS Rental Systems

Qingdao ADA Flexitank

TPS Rental Systems Ltd

Liquibox

Arena Products

Arlington Packaging Ltd

Peak Packaging

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IBC Liner Bags product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IBC Liner Bags, with price, sales quantity, revenue, and global market share of IBC Liner Bags from 2020 to 2025.

Chapter 3, the IBC Liner Bags competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IBC Liner Bags breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020

to 2025.and IBC Liner Bags market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IBC Liner Bags.

Chapter 14 and 15, to describe IBC Liner Bags sales channel, distributors, customers, research findings and conclusion.

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