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Global I-joists Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global I-joists market size is expected to reach $ 3968 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

I-Joists are engineered wood structural members with an “I”-shaped cross-section, consisting of two horizontal flanges connected by a vertical web. The flanges are typically manufactured from Laminated Veneer Lumber (LVL), structural lumber, or other high-strength engineered wood materials, while the web is commonly made from Oriented Strand Board (OSB), plywood, or structural composite panels. By concentrating material in the areas that experience the highest stresses, the I-shaped design provides superior strength-to-weight ratio, longer span capability, reduced material usage, and improved dimensional stability compared with conventional solid wood beams. I-Joists are widely used in residential wood-frame construction, floor systems, roof structures, wall systems, and prefabricated buildings, particularly in North America, Europe, Australia, and Japan. As a key component of modern engineered timber construction, I-Joists provide an efficient, lightweight, and sustainable solution for structural applications.In 2025, the global I-Joists production was 120 million meters, with an average selling price of approximately $23 per meter, and a gross profit margin of 30%.

I-Joists, also known as engineered wood I-beams or timber I-beams, are becoming an increasingly important structural component in modern engineered timber construction. Driven by global trends toward sustainable buildings, low-carbon construction, and industrialized building methods, demand for I-Joists is expected to maintain steady growth over the coming years. Compared with conventional solid timber beams, I-Joists utilize an optimized “I”-shaped cross-sectional design, where high-strength materials are concentrated in the flanges while lightweight structural panels are used as the web.

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This structure provides higher strength-to-weight ratios, improved dimensional stability, longer span capability, and reduced material consumption, making I-Joists highly suitable for modern residential and commercial construction applications.

North America remains the largest and most mature market for I-Joists, supported by the region's long-established wood-frame housing industry. In the United States and Canada, I-Joists have become a standard structural solution for residential floor systems, roof structures, and light commercial buildings. Leading manufacturers including Weyerhaeuser, LP Building Solutions, Boise Cascade, and Roseburg have developed mature production technologies, strong distribution networks, and integrated engineered wood supply chains covering LVL manufacturing, structural panels, and finished I-Joist products. The widespread adoption of I-Joists in North America is supported by advantages such as faster construction, reduced labor requirements, improved material efficiency, and compatibility with modern building codes and prefabricated construction methods.

The European market is also showing strong growth potential due to increasing demand for sustainable construction materials, stricter carbon reduction regulations, and government support for timber-based buildings. Countries such as Germany, Finland, Austria, and Sweden have actively promoted engineered timber construction as part of their decarbonization strategies. Companies including STEICO, Metsä Wood, Stora Enso, Binderholz, and other European engineered wood producers are expanding their product portfolios from traditional timber products toward integrated structural wood solutions. Compared with North America, the European market places greater emphasis on environmental certifications, renewable materials, and lifecycle carbon performance, which creates additional opportunities for advanced engineered wood products including I-Joists.

The Asia-Pacific market is currently smaller than North America and Europe but has significant long-term potential. Japan has a mature timber housing industry and strong demand for high-quality engineered wood products, although the market often adopts integrated housing systems rather than standalone I-Joist products. Australia and New Zealand represent important markets in the Asia-Pacific region due to their high proportion of timber-frame residential construction and continued demand for engineered wood components. In China, the adoption of I-Joists remains limited because reinforced concrete dominates the residential construction sector; however, growth in prefabricated buildings, green construction, rural timber housing, and tourism-related wooden structures may gradually create new opportunities for local manufacturers. Chinese companies are more likely to develop I-Joist capabilities by

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leveraging existing strengths in LVL, plywood, and wood processing industries, particularly for export-oriented markets.

From a competitive perspective, the I-Joist industry is increasingly shifting from simple product manufacturing toward integrated engineered timber solutions. Successful manufacturers require capabilities across raw material sourcing, LVL production, structural panel manufacturing, automated assembly technology, quality certification, and construction engineering support. Companies with complete engineered wood ecosystems will have stronger competitive advantages through economies of scale, technical expertise, and customer relationships. Regional manufacturers may continue to compete through customized products and local market specialization. Overall, supported by rising demand for sustainable construction, increased adoption of timber-based buildings, and the global transition toward industrialized construction, the I-Joist market is expected to experience stable long-term growth and remain an important segment within the engineered wood industry.

Report Scope

This report studies the global I-joists production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for I-joists and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of I-joists that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global I-joists total production and demand, 2021-2032, (Meter)

Global I-joists total production value, 2021-2032, (USD Million)

Global I-joists production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Meter), (based on production site)

Global I-joists consumption by region & country, CAGR, 2021-2032 & (Meter)

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U.S. VS China: I-joists domestic production, consumption, key domestic manufacturers and share

Global I-joists production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Meter)

Global I-joists production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Meter)

Global I-joists production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Meter)

This report profiles key players in the global I-joists market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Weyerhaeuser, LP Building Solutions, Boise Cascade, West Fraser, Roseburg, STEICO, Metsä Wood, Stora Enso, Pacific Woodtech, Tolko Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World I-joists market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Meter) and average price (US$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global I-joists Market, By Region:

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United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global I-joists Market, Segmentation by Type:

LVL Flange I-Joists

Solid Timber Flange I-Joists

LSL Flange I-Joists

PSL Flange I-Joists

Global I-joists Market, Segmentation by Web Materials:

OSB Web I-Joists

Plywood Web I-Joists

Others

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Global I-joists Market, Segmentation by Parts:

Floor I-Joists

Roof I-Joists

Wall I-Joists

Global I-joists Market, Segmentation by Application:

Residential

Commercial

Industrial

Companies Profiled:

Weyerhaeuser

LP Building Solutions

Boise Cascade

West Fraser

Roseburg

STEICO

Metsä Wood

Stora Enso

Pacific Woodtech

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Tolko Industries

Nordic Structures

Binderholz

Mayr-Melnhof Holz

Pollmeier

Hasslacher Group

Sumitomo Forestry

Daiken Corporation

Carter Holt Harvey

Fuqing Wood

Cnform Work

Shouguang Yibang

Fushi Wood

Key Questions Answered:

1. How big is the global I-joists market?
2. What is the demand of the global I-joists market?
3. What is the year over year growth of the global I-joists market?
4. What is the production and production value of the global I-joists market?
5. Who are the key producers in the global I-joists market?
6. What are the growth factors driving the market demand?

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