

# Global i-Butyl Methacrylate (i-BMA) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global i-Butyl Methacrylate (i-BMA) market size is expected to reach \$ 157 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

i-Butyl Methacrylate, usually abbreviated as i-BMA, is a monofunctional methacrylate ester monomer derived from methacrylic acid and an isobutyl alcohol structure. It is typically supplied as a colorless transparent liquid and is mainly used as a reactive building block for acrylic polymers and copolymers.

The key upstream raw materials for i-BMA are methyl methacrylate or methacrylic acid, together with isobutanol. The downstream market mainly includes coatings, reactive resins, printing inks, fiber treatment agents, adhesives and sealants, acrylic resin modifiers, oil additives, dental and medical polymer materials, and other specialty polymer applications. In these systems, i-BMA is mainly used to adjust film flexibility, adhesion, water resistance, weatherability, compatibility and processing performance.

In 2025, global sales of i-Butyl Methacrylate reached approximately 54 K tons, with an average global market price of around US\$ 2,112/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 10% to 20%.

i-Butyl Methacrylate is a functional methacrylate monomer within the broader methacrylate ester value chain. Compared with large-volume monomers such as methyl methacrylate, i-BMA is generally more application-specific, but it carries higher formulation value in acrylic resins and specialty polymer systems. Its demand is mainly supported by coatings, reactive resins, printing inks, fiber treatment agents, adhesives,

sealants and specialty acrylic polymers. The key technical value of i-BMA lies in the isobutyl side chain, which helps formulators balance flexibility, hydrophobicity, organic compatibility, film formation and weatherability.

From the supply-chain perspective, competitive producers are usually backed by integrated methacrylate feedstock access, especially methyl methacrylate, methacrylic acid and isobutanol. Companies with stable inhibitor control, consistent product quality, safe logistics and strong formulation support are better positioned than purely trading-oriented suppliers.

Future demand is expected to be supported by upgrades in high-performance coatings, modified ink resins, functional adhesives and specialty acrylic materials. However, the market also faces constraints from feedstock volatility, flammable monomer handling, inhibitor management, customer qualification cycles and substitution from neighboring monomers such as n-BMA, MMA, 2-EHMA and IBOMA. Overall, long-term competitiveness in i-BMA will depend less on simple capacity expansion and more on feedstock integration, quality consistency, technical service and stable downstream customer relationships.

This report studies the global i-Butyl Methacrylate (i-BMA) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for i-Butyl Methacrylate (i-BMA) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of i-Butyl Methacrylate (i-BMA) that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global i-Butyl Methacrylate (i-BMA) total production and demand, 2021-2032, (Tons)

Global i-Butyl Methacrylate (i-BMA) total production value, 2021-2032, (USD Million)

Global i-Butyl Methacrylate (i-BMA) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global i-Butyl Methacrylate (i-BMA) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: i-Butyl Methacrylate (i-BMA) domestic production, consumption, key domestic manufacturers and share

Global i-Butyl Methacrylate (i-BMA) production by manufacturer, production, price, value

and market share 2021-2026, (USD Million) & (Tons)

Global i-Butyl Methacrylate (i-BMA) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global i-Butyl Methacrylate (i-BMA) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global i-Butyl Methacrylate (i-BMA) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include R?hm, LX MMA, Mitsubishi Chemical Group, Mitsubishi Gas Chemical, Shandong Hefeng Chemical, Fushun Donglian Anxin Chemical, Chongqing Yixiang Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World i-Butyl Methacrylate (i-BMA) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global i-Butyl Methacrylate (i-BMA) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global i-Butyl Methacrylate (i-BMA) Market, Segmentation by Type:

?99.5% Purity

?99.5% Purity

#### Global i-Butyl Methacrylate (i-BMA) Market, Segmentation by Grade:

Industrial Grade

High-Purity Grade

#### Global i-Butyl Methacrylate (i-BMA) Market, Segmentation by Packaging & Logistics:

Bulk ISO-Tank

Drum

#### Global i-Butyl Methacrylate (i-BMA) Market, Segmentation by Application:

Paints and Coatings

Adhesives and Sealants

Fiber Finishing Agents

Acrylic Copolymers

Other

### Companies Profiled:

Rohm

LX MMA

Mitsubishi Chemical Group

Mitsubishi Gas Chemical

Shandong Hefeng Chemical

Fushun Donglian Anxin Chemical

Chongqing Yixiang Chemical

### Key Questions Answered:

1. How big is the global i-Butyl Methacrylate (i-BMA) market?
2. What is the demand of the global i-Butyl Methacrylate (i-BMA) market?
3. What is the year over year growth of the global i-Butyl Methacrylate (i-BMA) market?
4. What is the production and production value of the global i-Butyl Methacrylate (i-BMA) market?
5. Who are the key producers in the global i-Butyl Methacrylate (i-BMA) market?
6. What are the growth factors driving the market demand?

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