

Global Hydrocarbon Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrocarbon Resin market size is expected to reach \$ 2853 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Hydrocarbon resins are a class of synthetic, low-molecular-weight polymers derived from petroleum-based feedstocks. They are valued for their tackiness, compatibility with other materials, and resistance to water and chemicals, making them essential components in a wide range of industrial and consumer products.

Market Drivers:

Adhesives & Sealants Industry: This is the single largest driver, with hydrocarbon resins being crucial for formulating pressure-sensitive adhesives (e.g., for tapes and labels) and hot-melt adhesives (e.g., for packaging). This segment accounts for over 40% of global consumption.

Packaging Industry Growth: The global expansion of e-commerce and the demand for flexible and safe food packaging require high-performance adhesives and coatings, directly boosting resin demand .

Construction & Infrastructure: Used in asphalt modification for roads and roofing, as well as in sealants and coatings for buildings. Urbanization and infrastructure projects, especially in emerging economies, are key growth areas.

Automotive Industry: Hydrocarbon resins enhance the performance of rubber in tires (improving traction and durability) and are used in adhesives and protective coatings for vehicles. The shift towards electric vehicles (EVs) further increases demand for

lightweight adhesives and high-performance tires.

This report studies the global Hyrdocarbon Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hyrdocarbon Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hyrdocarbon Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hyrdocarbon Resin total production and demand, 2021-2032, (K MT)

Global Hyrdocarbon Resin total production value, 2021-2032, (USD Million)

Global Hyrdocarbon Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Hyrdocarbon Resin consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Hyrdocarbon Resin domestic production, consumption, key domestic manufacturers and share

Global Hyrdocarbon Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Hyrdocarbon Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Hyrdocarbon Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Hyrdocarbon Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ENEOS, Idemitsu, Kolon, Bitoner, Zeon, Qingdao

Eastsun, TotalEnergies (Cray Valley), ExxonMobil, Arakawa, Teckrez, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hyrdocarbon Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hyrdocarbon Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hyrdocarbon Resin Market, Segmentation by Type:

C5 Aliphatic Resins

C9 Aromatic Resins

Other

Global Hydrocarbon Resin Market, Segmentation by Resin Type:

Hydrocarbon Resin

Hydrogenated Hydrocarbon Resin

Global Hydrocarbon Resin Market, Segmentation by Marketing Method:

Direct Sales

Distribution

Global Hydrocarbon Resin Market, Segmentation by Application:

Rubber Mixing Aids

Paint and Ink Additives

Asphalt Additives

Other

Companies Profiled:

ENEOS

Idemitsu

Kolon

Bitoner

Zeon

Qingdao Eastsun

TotalEnergies (Cray Valley)

ExxonMobil

Arakawa

Teckrez

Key Questions Answered:

1. How big is the global Hyrdocarbon Resin market?
2. What is the demand of the global Hyrdocarbon Resin market?
3. What is the year over year growth of the global Hyrdocarbon Resin market?
4. What is the production and production value of the global Hyrdocarbon Resin market?
5. Who are the key producers in the global Hyrdocarbon Resin market?
6. What are the growth factors driving the market demand?

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