

Global Hypromellose (HPMC) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hypromellose (HPMC) market size is expected to reach \$ 1011 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Hypromellose (HPMC) is a kind of non-ionic cellulose ether obtained by etherification modification of natural cellulose. It can disperse in water and form a viscous solution. It has the functions of thickening, water retention, film formation, bonding, lubrication, suspension stability and rheological control, and has certain thermal gel properties and good salt tolerance. Therefore, it is widely used in building dry mortar and tile glue, water-based paint and ink, daily chemical cleaning and personal care, food processing, pharmaceutical preparation coating and slow release system. In 2025, global Hypromellose (HPMC) production reached approximately 167.43 K MT, with an average global market price of around US\$ 4,368 per MT.

The main line of demand for Hypromellose (HPMC) comes from the upgrading of the building system towards high performance and low cracking and the increase of the permeability of the water-based system. The product competition is shifting from simple price to batch consistency of dissolution speed and anti agglomeration, viscosity and degree of substitution, low gel particles and low ash impurity control, and the application service capability for different formulations. The high-end medicine and food level more emphasize the integrity and traceability of regulatory documents, and enterprises with stable quality systems and global supply capabilities are more likely to get premium, while regional manufacturers have more opportunities for large-scale delivery, customized brand and rapid response technical support at the middle end building level.

This report studies the global Hypromellose (HPMC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hypromellose (HPMC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hypromellose (HPMC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hypromellose (HPMC) total production and demand, 2021-2032, (Kilotons)

Global Hypromellose (HPMC) total production value, 2021-2032, (USD Million)

Global Hypromellose (HPMC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Hypromellose (HPMC) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Hypromellose (HPMC) domestic production, consumption, key domestic manufacturers and share

Global Hypromellose (HPMC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Hypromellose (HPMC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Hypromellose (HPMC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Hypromellose (HPMC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ashland, Dow, Shin-Etsu Chemical, Celotech Chemical, Lotte Fine Chemical, Shandong Everbright Technology Development, Head Group, Shandong Eton New Material Technical, Taian Ruitai New Material Incorporated, Huzhou Zhanwang Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hypromellose (HPMC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hypromellose (HPMC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hypromellose (HPMC) Market, Segmentation by Type:

Industrial Grade

Daily Chemical Grade

Pharmaceutical Grade

Global Hypromellose (HPMC) Market, Segmentation by Viscosity:

Low Viscosity

Medium Viscosity

High Viscosity

Global Hypromellose (HPMC) Market, Segmentation by Solubility:

Ordinary Type

Instant Type

Global Hypromellose (HPMC) Market, Segmentation by Application:

Paint & Coatings

Personal Care and Cosmetics

Construction Industry

Medicine

Other

Companies Profiled:

Ashland

Dow

Shin-Etsu Chemical

Celotech Chemical

Lotte Fine Chemical

Shandong Everbright Technology Development

Head Group

Shandong Eton New Material Technical

Taian Ruitai New Material Incorporated

Huzhou Zhanwang Pharmaceutical

Shanghai Huiguang Fine Chemical Industry

Zhejiang Haishen New Materials

Mikazone

LANDU

Feicheng Yutian Chemical

Hebei Huayi Cellulose

Key Questions Answered:

1. How big is the global Hypromellose (HPMC) market?
2. What is the demand of the global Hypromellose (HPMC) market?
3. What is the year over year growth of the global Hypromellose (HPMC) market?
4. What is the production and production value of the global Hypromellose (HPMC) market?
5. Who are the key producers in the global Hypromellose (HPMC) market?
6. What are the growth factors driving the market demand?

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