

Global Hypothermic Machine Perfusion System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hypothermic Machine Perfusion System market size is expected to reach \$ 5877 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Hypothermic machine perfusion systems are dynamic organ preservation devices used for ex vivo donor organ storage, transport, and pre-transplant conditioning. They combine cold-temperature perfusion, pressure or flow control, temperature monitoring, oxygenation modules, and sterile single-use circuits to circulate preservation solution through kidneys, livers, and other organs while tracking resistance, flow, and pressure. The systems help reduce cold ischemic injury, improve marginal donor organ utilization, and support pre-transplant decision-making, with an estimated blended gross margin of about 55%.

Demand is driven by organ shortage, rising use of DCD and expanded-criteria donors, cross-regional organ allocation, and transplant centers' need for better pre-transplant quality assessment. Compared with static cold storage, hypothermic machine perfusion continuously flushes the microcirculation under a low-metabolism state and records flow, pressure, resistance, and temperature parameters. Adoption is more established in kidney preservation, while hypothermic oxygenated liver perfusion is moving faster as clinical evidence and regulatory access improve.

Product development focuses on oxygenation capability, portable transport, disposable circuit safety, remote monitoring, and digital parameter management. Leading suppliers usually follow a device-plus-consumables model: the capital unit provides perfusion control and data capture, while single-use circuits, organ chambers, preservation solutions, and accessories create recurring revenue. Barriers are built around clinical

evidence, regulatory approvals, transplant-center training, consumable compatibility, and quality systems rather than pump hardware alone.

Regional opportunities are concentrated in markets with high transplant volumes, mature organ procurement networks, and strong cold-chain or inter-hospital transport needs. Europe and North America emphasize evidence, reimbursement, and OPO service coverage, while China and other emerging markets are still moving through standardization and domestic validation. Key risks include long capital purchasing cycles, training-dependent operation, organ-specific indications and regulatory pathways, and substitution pressure from normothermic perfusion or static cold storage in selected use cases.

Report Scope

This report studies the global Hypothermic Machine Perfusion System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hypothermic Machine Perfusion System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hypothermic Machine Perfusion System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hypothermic Machine Perfusion System total production and demand, 2021-2032, (Units)

Global Hypothermic Machine Perfusion System total production value, 2021-2032, (USD Million)

Global Hypothermic Machine Perfusion System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hypothermic Machine Perfusion System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hypothermic Machine Perfusion System domestic production, consumption, key domestic manufacturers and share

Global Hypothermic Machine Perfusion System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hypothermic Machine Perfusion System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hypothermic Machine Perfusion System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hypothermic Machine Perfusion System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Organ Recovery Systems, XVIVO, Bridge to Life, Waters Medical Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hypothermic Machine Perfusion System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hypothermic Machine Perfusion System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hypothermic Machine Perfusion System Market, Segmentation by Type:

Kidney Perfusion System

Liver Perfusion System

Multi-Organ Perfusion System

Global Hypothermic Machine Perfusion System Market, Segmentation by Oxygenation Mode:

Non-Oxygenated Hypothermic Perfusion

Oxygenated Hypothermic Perfusion

Dual-Vessel Oxygenated Perfusion

Global Hypothermic Machine Perfusion System Market, Segmentation by Perfusion Control Mode:

Pressure-Controlled Pulsatile Perfusion

Flow-Controlled Pulsatile Perfusion

Constant-Flow Continuous Perfusion

Global Hypothermic Machine Perfusion System Market, Segmentation by Device Format:

Transportable Perfusion System

Bench-Top Perfusion System

Hybrid Perfusion System

Global Hypothermic Machine Perfusion System Market, Segmentation by Application:

Kidney Transplant Preservation

Liver Transplant Preservation

Donor Organ Transport

Marginal Donor Assessment

Transplant Workflow Buffering

Research and Clinical Trials

Companies Profiled:

Organ Recovery Systems

XVIVO

Bridge to Life

Waters Medical Systems

Key Questions Answered:

1. How big is the global Hypothermic Machine Perfusion System market?
2. What is the demand of the global Hypothermic Machine Perfusion System market?
3. What is the year over year growth of the global Hypothermic Machine Perfusion System market?
4. What is the production and production value of the global Hypothermic Machine Perfusion System market?
5. Who are the key producers in the global Hypothermic Machine Perfusion System

market?

6. What are the growth factors driving the market demand?

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